

## WEBINAR: Wall Street Comes to Washington Health Care Roundtable

A USC-Brookings Schaeffer Initiative for Health Policy Event

Tuesday | April 11, 2023 | 2:00 – 3:30 PM EDT

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**2:00 p.m.**

### **Welcome and Introduction**

**Paul B. Ginsburg**, Professor of the Practice of Health Policy, University of Southern California (USC); Senior Fellow, USC Schaeffer Center for Health Policy & Economics and Nonresident Senior Fellow in Economic Studies, the Brookings Institution.

### **Panel Discussion**

**Moderator: Paul B. Ginsburg**

**Ricky Goldwasser**, Managing Director, Morgan Stanley

**George Hill**, Managing Director, Deutsche Bank

**Ann Hynes, Managing Director**, Mizuho Americas

**Jailendra Singh**, Managing Director, Truist Securities

***Topics:** Health system challenges from unexpected rapid inflation and labor shortages; implications of the end of the COVID-19 public health emergency; effect of increased federal antitrust enforcement on health care consolidation; behavioral health access challenges; and digital health technologies*

**2:45 p.m.**

### **Questions & Answers**

**2:55 p.m.**

### **Panel Discussion**

***Topics:** Insurance industry developments; pharmacy benefit managers and drug spending; and physician practice ownership trends;*

**3:20 p.m.**

### **Questions & Answers**

**3:30 p.m.**

### **Adjourn**

## Participant Biographies

### **PAUL B. GINSBURG, Ph.D. – Professor of the Practice of Health Policy, University of Southern California, Senior Fellow, USC Schaeffer Center for Health Policy & Economics, and Nonresident Senior Fellow in Economic Studies, the Brookings Institution**

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Paul Ginsburg is a professor of the practice of health policy at the Sol Price School of Public Policy, University of Southern California, a senior fellow at the USC Schaeffer Center for Health Policy and Economics, and a nonresident senior fellow at the Brookings Institution, where he previously directed the USC-Brookings Schaeffer Initiative for Health Policy. A Harvard-trained economist, Ginsburg served as vice chair of the Medicare Payment Advisory Commission (MedPAC) and was the founding president of the Center for Studying Health System Change (HSC), which he led from 1995 through 2013. Initiated with core support from the Robert Wood Johnson Foundation, HSC conducted research to inform policymakers and other audiences about changes in the organization, financing and delivery of care and their effects on people. Before founding HSC, Dr. Ginsburg served as the first executive director of the Physician Payment Review Commission (now MedPAC), a senior economist at RAND, a deputy assistant director at the Congressional Budget Office, and a faculty member of Duke and Michigan State Universities. He has been named to Modern Healthcare's "100 Most Influential Persons in Health Care" eight times and received AcademyHealth's first annual Health Services Research Impact Award. He is a member of the National Academy of Medicine, a founding member of the National Academy of Social Insurance, and a member of the Health Affairs editorial board.

### **RICKY GOLDWASSER, M.B.A. – Managing Director, Morgan Stanley**

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Ricky Goldwasser is a managing director at Morgan Stanley where she heads the Healthcare Services and Technology research group. She joined Morgan Stanley in 2009 with prior positions at UBS, where she covered healthcare services, diagnostics, and generic companies, and was co-head of the U.S. Healthcare research team, and at Salomon Smith Barney where she started her research career as an associate in 1998. Ricky has ranked in the Institutional Investor All America research team since 2006. She holds an M.B.A. degree from The Kellogg School of Management at Northwestern University and a bachelor's degree in economics and political science from Tel-Aviv University.

### **GEORGE HILL – Managing Director, Deutsche Bank**

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George Hill has been covering the health care services, technology and drug supply chain sectors for more than 20 years. He frequently appears in the media, is a regular speaker at industry events and has lectured at the Wharton School on health care technology topics. Currently, Hill is managing director and senior equity research analyst covering the healthcare technology and services space for Deutsche Bank. Prior to Deutsche Bank, he held similar positions at RBC Capital Markets, Citigroup and SVB Leerink. Additionally, Hill spent time as the senior calling officer for Leerink's health care services investment banking group. He started his career in investment research as an investment associate at Citigroup Asset Management. Prior to that, Hill was a journalist covering the pharmaceutical marketing and services space. He holds a bachelor's degree from Rutgers University.

**ANN HYNES, M.B.A. – Managing Director, Mizuho Americas**

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Ann Hynes is a senior healthcare services analyst at Mizuho Americas. She joined Mizuho in June 2011 and previously was a senior member of Leerink's health care research team, recognized by Institutional Investor Magazine as the "Best of the Boutiques" in 2005, 2006, 2007 and 2008. She also worked as a senior research analyst at Caris & Company, FTN Equity Capital Markets, and Cowen and Company. She placed third in a Starmine ranking for accurate stock recommendations in the Health Care Provider & Service sector and is widely recognized by media and investors alike for her stock picking acumen. Hynes holds an M.B.A. from Boston College, Carroll School of Management, and a bachelor's degree from Fairfield University.

**JAILENDRA SINGH, M.B.A. – Managing Director, Truist Securities**

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Jailendra Singh is a managing director at Truist Securities. Before joining Truist, Singh was a managing director in Credit Suisse's Investment Banking & Capital Markets division. Singh is an Institutional Investor ranked equity research analyst covering the healthcare technology and distribution sector. Before expanding his coverage to Healthcare Technology and Distribution in 2019, Singh covered the managed care and healthcare facilities sector for almost a decade. Prior to joining Credit Suisse, Singh worked at UBS for five years and at Susquehanna for two years. He also was part of an Institutional Investor ranked managed care and healthcare facilities team for five consecutive years. He completed his MBA degree from the University of Rochester Simon School of Business in finance, accounting, and applied statistics.