# JOSH CARPENTER, PhD

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#### **EDUCATION**

### University of Oxford, Oriel College, Oxford, UK (2013-2016)

D.Phil. (PhD) in Politics, June 2016

Dissertation: Democracy and the Disengaged: A Multi-dimensional Study of Voter Mobilization in Alabama

## University of Oxford, St. Hilda's College, Oxford, UK (2012-2013)

M.Sc. in Comparative Social Policy, September 2013

Thesis: A Comparative Study of Public Education Finance in Alabama, Texas, and Virginia

## University of Alabama at Birmingham (UAB), Birmingham, AL (2006-2010)

B.S. in Business, Magna cum laude

### PROFESSIONAL AND ADMINISTRATIVE EXPERIENCE

Director, Department of Innovation and Economic Opportunity, City of Birmingham, Birmingham, AL (Winter 2018-Winter 2021)

- Converted a Division of the Mayor's Office into a stand-alone Department adding talented staff to drive small business growth, innovation and entrepreneurship, data analytics, talent and workforce development
- Developed and launched a strategic plan for the Department
- Spearheaded COVID recovery efforts by creating a revolving loan fund that matched private capital with \$2.5 M
- Initiated a pandemic service corps to respond to engage displaced workers in meeting emerging community needs in the wake of COVID-19, <a href="mailto:BhamStrong">BhamStrong</a>
- Launched the <u>Birmingham Promise</u> program, raising \$24 M, to provide apprenticeships and college scholarships to Birmingham City School Students
- Led effort to secure the project with the single largest job number in Birmingham's history through an innovative human capital incentive scheme
- Collaborated with city officials to leverage economic development into neighborhood development funds to repair homes, remove blight, and replenish housing stock
- Secured national partnerships with the Brookings Institution, the Governance Project, and Accelerator for America
- Forged public-private partnerships to address food deserts and healthcare delivery
- Spurred investment in distressed communities by leading an effort to secure 24 Opportunity Zones in Birmingham, twice as many as the next highest Alabama city
- Assembled city officials and private sector leaders to launch a city-led Qualified Opportunity Fund, the first of its kind in the country (<a href="www.birminghamoz.org">www.birminghamoz.org</a>)
- Championed Birmingham's economy with print, radio and television outlets: Wall Street Journal, New York Times, The Atlantic, Birmingham Business Journal, Alabama News Center, Alabama Media Group, Birmingham Times, WBRC-Fox, and ABC 33/40

# Assistant Professor, Economics, Collat School of Business, UAB, Birmingham, AL (Fall 2018-Spring 2020)

- Conduct research on how job attainment alters notions of efficacy by leveraging a blended method research design on the Innovate Birmingham program
- Teach Business Honors Program courses: "Principles of Leadership," "Microeconomics," "Macroeconomics" and "Executive Leadership and Strategy"

# Director of External Affairs, Office of the President, UAB, Birmingham, AL (Summer 2016-Spring 2018)

- Launched the Department of External Affairs as an extension of the Office of the President
- Produced a white paper to establish strategy for community partnerships for economic empowerment and civic innovation
- Assembled 15 partners and 30 employer sponsors to form the Innovate Birmingham Regional Workforce Partnership
- Led the effort to secure a \$6 million from the U.S. Department of Labor through the America's Promise Grant making Birmingham one of 23 communities selected out of more than 200 that applied
- Recruited, trained and managed a team of 14 staff across five organizations to train 925 disconnected youth for high-demand, high-wage IT jobs in Birmingham

### Bama Covered, Co-founder and President (Fall 2013-Winter 2014)

- Developed the nation's only grassroots, non-partisan movement that trained and mobilized college students to inform the public about healthcare options under the Affordable Care Act
- Engaged over 600 students on 14 four-year and 31 community college campuses across Alabama
- Raised \$150,000 of local funding in 30 days to cover the operation
- Recruited a six-person full time staff and 15 board members statewide
- Garnered press coverage including the New York Times, NPR, and dozens of local media outlets
- Collaborated with healthcare agencies around the state to enroll over 98,000 Alabamians in health insurance plans over a four-month period, exceeding the goal established by national agencies

### RESEARCH AND PUBLICATIONS

"Statues as State Power: How Confederate Monuments Symbolize Southern Cities' Struggle for Self-determination." *Under Review*.

"City Leader Guide on Equitable Economic Development: Navigating Inclusive Growth, Racial Justice, and Resilience Post-COVID 19." *Bloomberg-Harvard City Leadership Initiative*. October 2020. Acting as an advisor and not an author.

<a href="https://static1.squarespace.com/static/5984acf0893fc0dc4b2fe0cf/t/5ff87cd54b2bac145e5445d9/1610120408023/20210108+Bloomberg+Harvard+City+Leader+Guide+on+Equitable+Economic+Development.pdf">https://static1.squarespace.com/static/5984acf0893fc0dc4b2fe0cf/t/5ff87cd54b2bac145e5445d9/1610120408023/20210108+Bloomberg+Harvard+City+Leader+Guide+on+Equitable+Economic+Development.pdf</a>.

"Local Service Corps Can Address Unemployment and Community Need," with Martha Ross, Suzanna Fritzberg, and Sarena Martinez. *Brookings Institution*. July 23, 2020. <a href="https://www.brookings.edu/research/local-service-corps-can-address-unemployment-and-community-need/">https://www.brookings.edu/research/local-service-corps-can-address-unemployment-and-community-need/</a>.

"The View From Birmingham Alabama." Re-opening America: How to Save Lives and Livelihoods. June 2020. Eds. John R. Allen and Darrell M. West (p15-17). Brookings Institution. Online version: <a href="https://www.brookings.edu/research/reopening-america-the-view-from-birmingham-alabama/">https://www.brookings.edu/research/reopening-america-the-view-from-birmingham-alabama/</a>.

"Investing Not Incentivizing: Birmingham's Novel Approach to Retaining Tech Companies," *The Biden Forum.* Hosted by the Biden Institute at the University of Delaware. <a href="https://bidenforum.org/investing-not-incentivizing-birmingham-high-tech-companies-e0016d1236a">https://bidenforum.org/investing-not-incentivizing-birmingham-high-tech-companies-e0016d1236a</a>>. August 15, 2018.

"Engines for Empowerment: Role of the Public Urban Research University in the City." Presented 2018.

"Unhealthy Citizens, Unhealthy Democracy." *Harvard Law and Policy Review*. <a href="https://harvardlpr.com/2016/03/31/unhealthy-citizens-unhealthy-democracy/">https://harvardlpr.com/2016/03/31/unhealthy-citizens-unhealthy-democracy/</a>. March 31, 2016.

"Beyond the Submerged State: Exploring the Limits of Policy-based mobilization," with Florian Foos. *Under Review*. <a href="http://www.florianfoos.net/resources/Carpenter Foos.pdf">http://www.florianfoos.net/resources/Carpenter Foos.pdf</a>>.

### **PRESENTATIONS**

National Association of Workforce Investment Boards, Washington, DC, 2020 "A Data-driven approach to Regional Workforce System Alignment"

National Manufacturing Institute for Innovation or Manufacturing USA, Manchester, NH, 2019

"How Data is Helping Define Birmingham's Promise"

Accelerator for America, Birmingham, AL, 2019

Schwarzman - Rhodes Symposium on Public Leadership, Oxford, UK, 2018

Mayor's Innovation Project, Grand Rapids, MI, 2018

"Birmingham's Approach to becoming a 'Smart City"

Contextual Knowledge and Field Experiments Workshop, Scholarly Borderlands Initiative sponsored by the Social Science Research Council, New York, NY, 2017 "A Case for Blended Methodology in Experimental Research Designs"

# Democratic Anxieties, A Partnership sponsored by the Social Science Research Council and the DFG, Mainz, Germany, 2017

"Voter Turnout and Policy Design: A Cause for Anxiety?"

American Political Science Association Annual Conference, Philadelphia, PA, 2016 Midwestern Political Science Association Annual Conference, Chicago, IL, 2016 "Beyond the Submerged State: The Limits of Policy-based Mobilization"

American Political Science Association Annual Conference, San Francisco, CA, 2015 "Mobilizing for Medicaid: A Randomized Field Experiment Testing Pocketbook Versus Sociotropic Campaign Appeals"

World Economic Forum Global Shapers Community, Shape Europe, Madrid, 2013 "From backpack to briefcase: how are education systems preparing students for the workforce?"

### SERVICE AND LEADERSHIP APPOINTMENTS

- American Association of Rhodes Scholars, Advisory Board Member, 2018-Present
- National Academy of Sciences, Engineering and Medicine, Advisory Committee on STEMM Workforce Needs in the wake of COVID-19, 2020
- MDC, Board Member, 2021-Present
- Birmingham Corps, Advisory Board member, 2020-Present
- Birmingham Promise, Board Secretary, 2019-Present
- Brookings Network for Economic Inclusion, 2018-Present
- Mayor Randall Woodfin's Economic Development Transition Committee, Co-chair, 2017-2018
- Collaborative on Inclusive Innovation in American Cities, Aspen Institute, 2017
- Academy of Achievement Delegate, 2014
- World Economic Forum Global Shapers Community, 2012-2015

#### **HONORS AND AWARDS**

- Named "Democracy Fellow" by the Social Science Research Council and the DFG of Germany, 2018
- Rhodes Scholarship, 2012
- Golden Apple Teacher of the Year for the State of Alabama, 2012
- Global Shaper, World Economic Forum, 2012