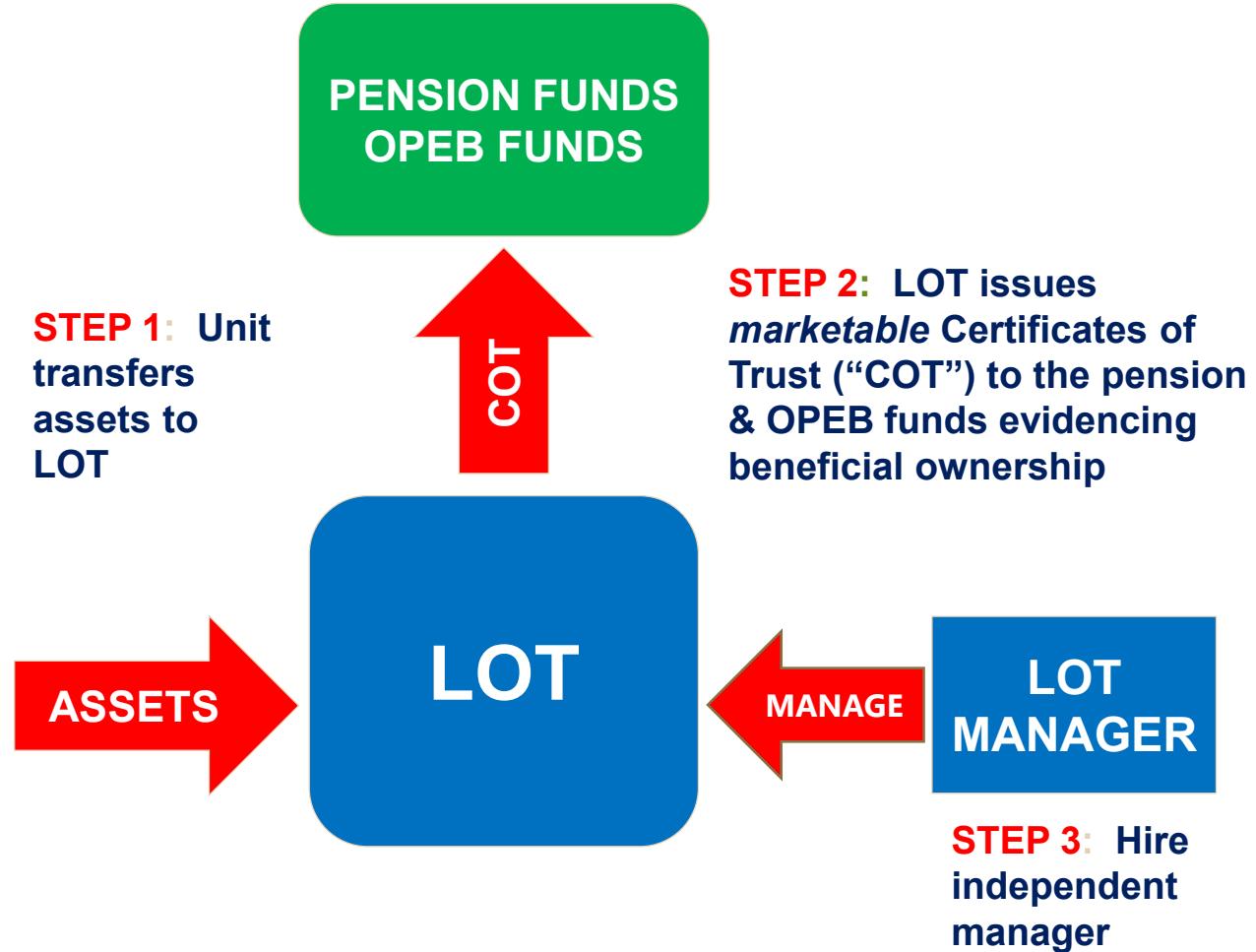
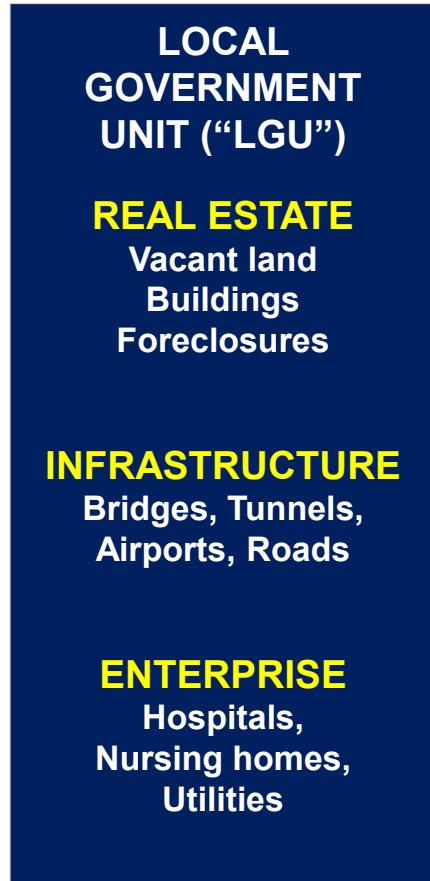
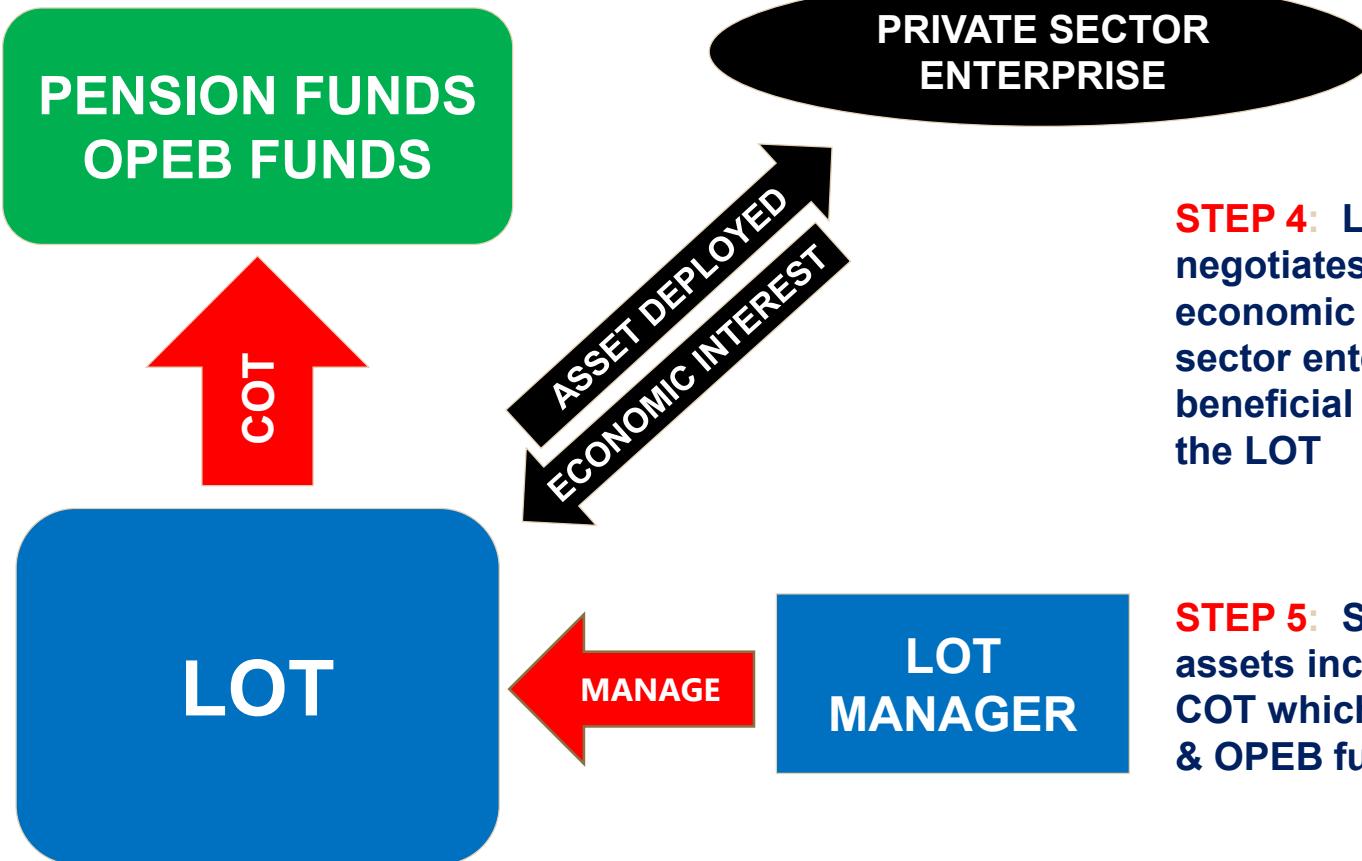


Legacy Obligation Trust Model



The LOT Manager maximizes economic value



STEP 4: LOT Manager negotiates sale, lease, or other economic interest with private sector enterprise where all beneficial interest accrues for the LOT

STEP 5: Success of deployed assets increase the value of the COT which benefits the pension & OPEB funds