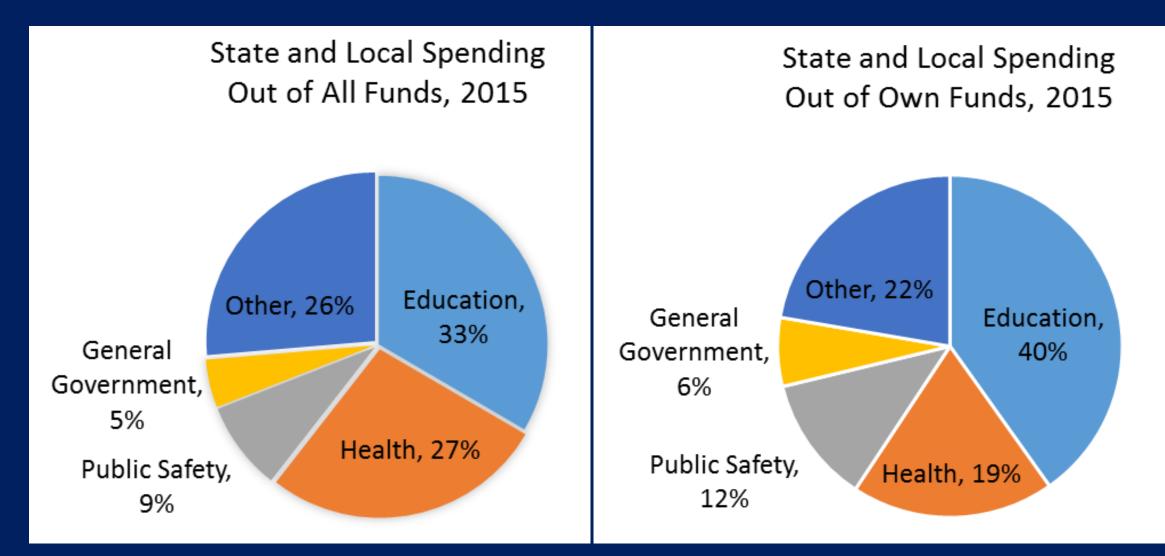
## Health Spending and the States Some Background Facts

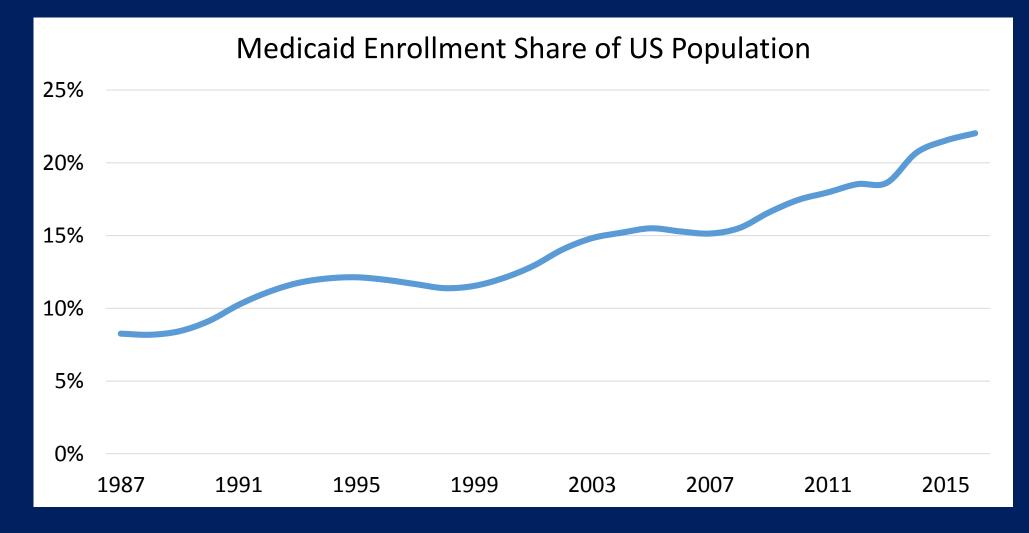
Louise Sheiner Hutchins Center on Fiscal and Monetary Policy The Brookings Institution

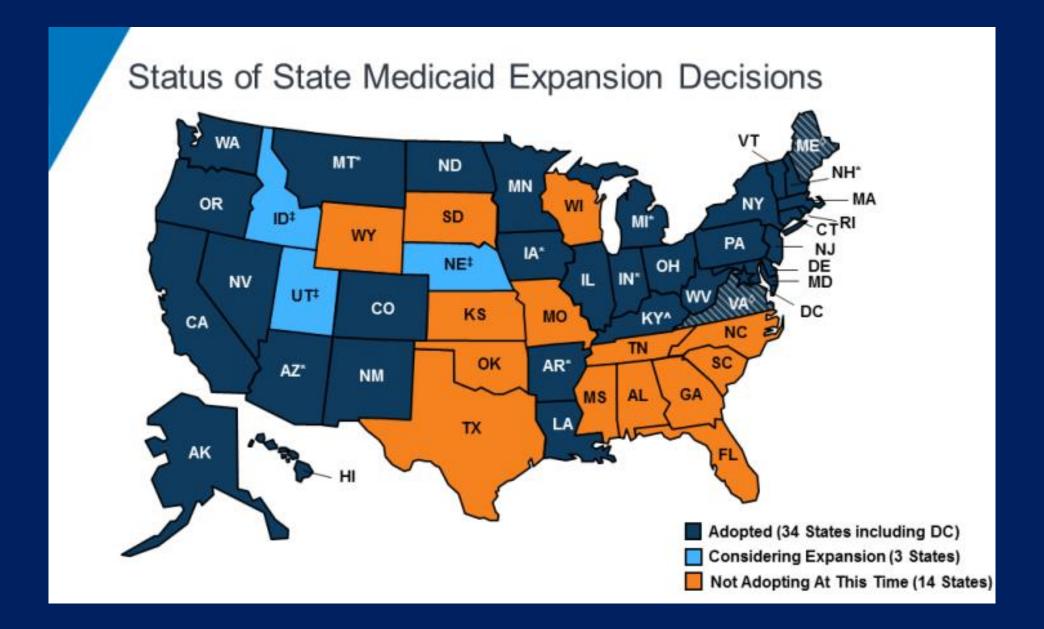
#### Health spending (mostly Medicaid) large share of budgets



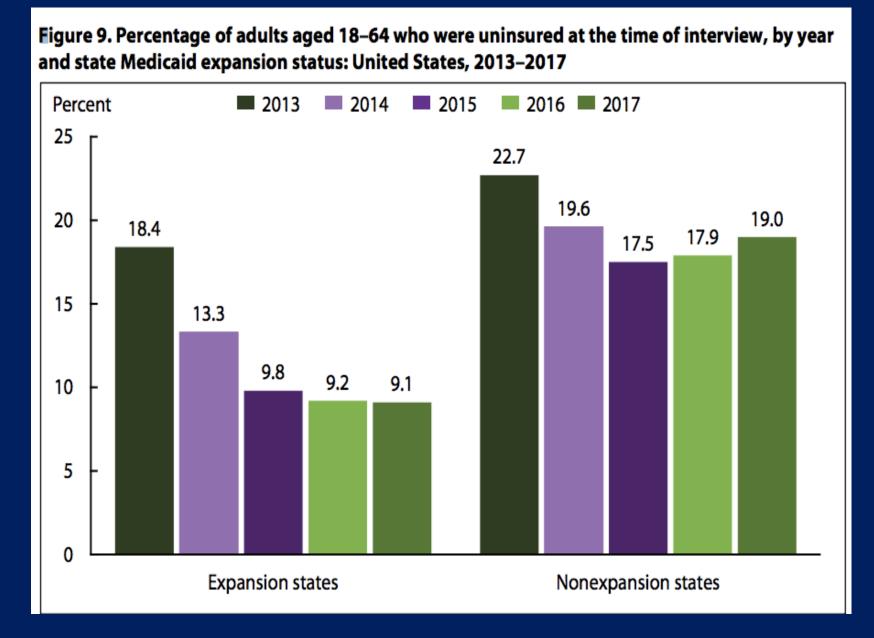
Census Bureau, Author's Calculations

# Medicaid is an important source of health coverage for the population





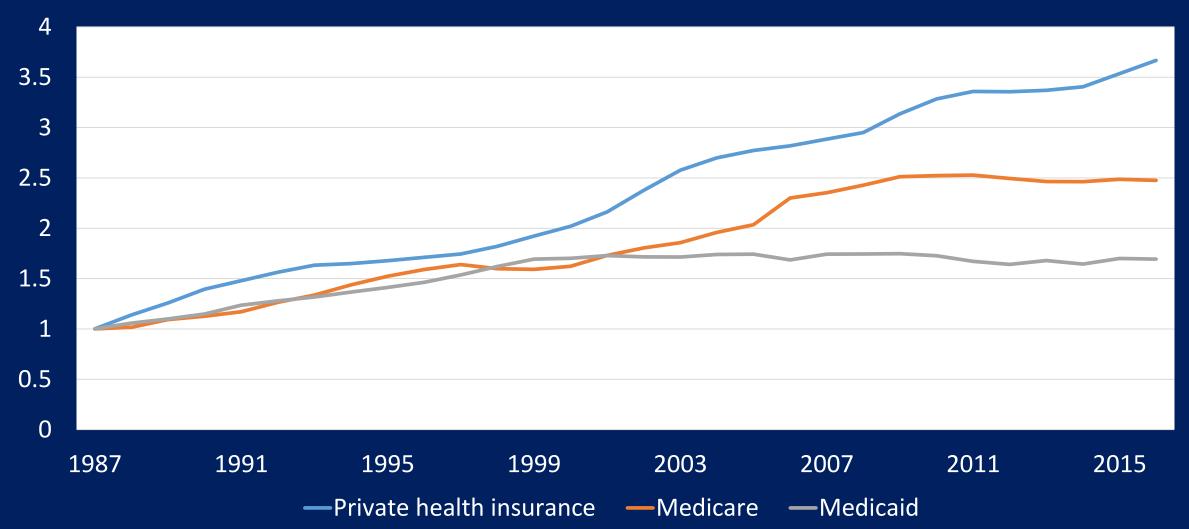
Source:: KFF Henry J Kaiser Family Foundation



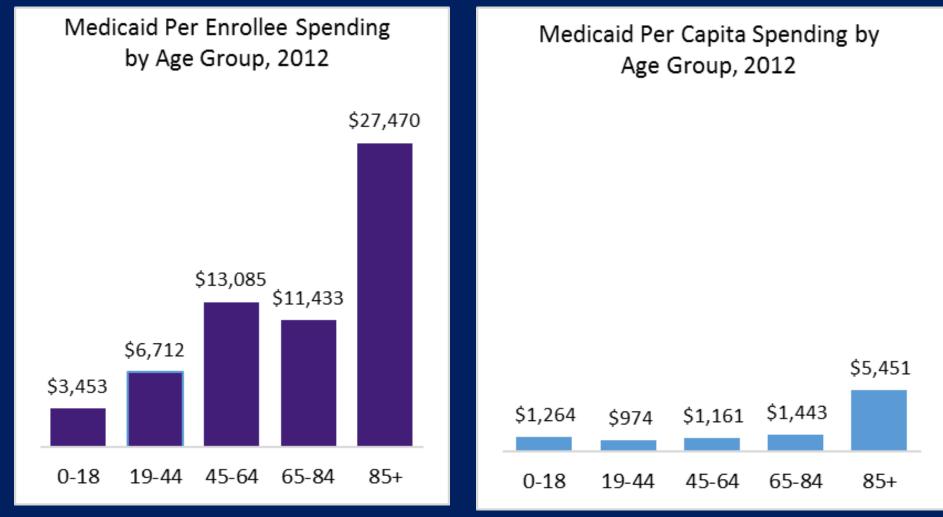
Source:: Georgetown University Health Policy Institute

#### Medicaid spending growth lower than private, Medicare

Increase in Real Per Enrollee Spending Since 1987



## Some long-term pressure from aging



Source: CMS

## **Issues Facing States**

Near-term

- Status of ACA, Medicaid Expansion
- Medicaid waivers: Allow states to impose premiums, impose work requirements
- State regulation of insurance markets?
- Opioid epidemic

Longer-term:

- Possibility of block grants fixed or per capita caps
- Budget pressure from continued cost growth, aging, pension obligations