

## Terre Haute, IN

Advanced industries employ

**7,441**

full-time workers. (2015)

These direct jobs supports an additional

**5,950**

indirect jobs in other industries in the region.

Advanced industries produce

**\$1.9**

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

**\$48,530**

dollars per year (2015).

Advanced industries directly account for

**10.2%**

of all jobs in the region.

This employment share is

**#48**

among all small metros.

This accounts for

**27.4%**

of all output in the region (2015).

This compares to average pay of

**\$38,583**

for all industries (2015).

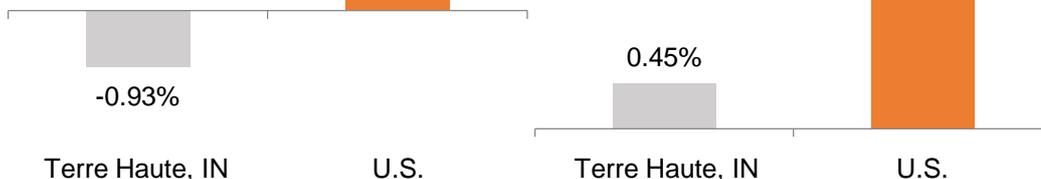
Advanced industry annual average growth, 2013-2015

### OUTPUT

RANK: #230  
2.70%

### JOBS

RANK: #181  
2.46%



### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

#### VIEW THE FULL REPORT

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#### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

# Terre Haute, IN

## Twenty-Five Largest Advanced Industries (2015)

There are 19 advanced industries in Terre Haute, IN with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3363	Motor Vehicle Parts	1,550	5.54	20.8%	14.9%	4.3%	12.5%	6.9%	6.4%
3361	Motor Vehicles	920	9.08	12.4%	6.7%	-1.9%	9.3%	2.4%	1.2%
3362	Motor Vehicle Body & Trailers	590	7.96	8.0%	7.8%	-1.4%	2.6%	0.5%	5.9%
3364	Aircraft Products & Parts	560	2.32	7.5%	-1.9%	0.6%	8.9%	6.5%	-1.4%
2211	Power Generation & Supply	530	2.72	7.2%	-3.3%	-1.6%	9.7%	-4.5%	-5.6%
3259	Misc. Chemicals	380	9.43	5.1%	-0.4%	-5.3%	8.9%	-5.6%	-5.8%
3254	Pharmaceuticals	380	2.75	5.1%	0.8%	-0.3%	22.8%	-0.9%	-2.7%
3391	Medical Equipment & Supplies	240	1.56	3.2%	-6.1%	1.5%	1.9%	-26.9%	9.8%
6215	Medical and Diagnostic Laboratories	200	1.57	2.7%	-3.7%	-8.1%	1.0%	-2.9%	-0.6%
5413	Engineering	180	0.25	2.4%	-10.1%	10.9%	1.1%	-6.3%	6.4%
3315	Foundries	150	2.44	2.0%	1.7%	-4.9%	1.0%	6.6%	-6.9%
3251	Basic Chemicals	140	1.94	1.9%	4.0%	2.5%	4.8%	5.9%	0.4%
3311	Iron & Steel Products	130	3.05	1.8%	-0.9%	-4.8%	1.4%	7.0%	-10.7%
5416	Management Consulting	130	0.21	1.8%	0.6%	50.3%	0.7%	0.7%	23.8%
3252	Resins & Synthetic Rubbers	100	2.19	1.4%	1.0%	-0.5%	2.3%	2.5%	2.5%
3353	Electrical Equipment	100	1.43	1.4%	-0.3%	-4.2%	0.5%	-5.1%	-5.3%
5415	Computer Systems Design	100	0.11	1.3%	-8.6%	38.0%	0.4%	-4.0%	-1.3%
3313	Aluminum Products	100	3.29	1.3%	-1.2%	-4.8%	0.8%	2.9%	-9.3%
3345	Precision Instruments	90	0.47	1.2%	2.2%	-1.6%	0.8%	5.2%	4.2%
3344	Semiconductors	80	0.43	1.0%	-0.8%	-4.8%	0.6%	8.2%	1.2%
3366	Ships & Boats	70	1.05	0.9%	-1.4%	-1.4%	0.5%	1.3%	4.0%
2111	Oil & Gas Extraction	60	0.64	0.8%	2.2%	-2.4%	0.2%	3.9%	-23.2%
3351	Electrical Lighting Equipment	60	2.51	0.8%	-1.0%	-3.9%	0.4%	0.9%	-0.7%
3253	Pesticides & Fertilizers	50	2.71	0.7%	1.3%	-1.0%	2.3%	-2.1%	-1.7%
3271	Clay Product and Refractory Manufacturing	50	2.51	0.7%	2.2%	2.1%	0.2%	5.6%	0.9%
IFG	Advanced industries manufacturing	6,140	2.23	82.5%	3.9%	0.0%	85.8%	0.0%	-0.5%
	Advanced industries energy	590	1.91	8.0%	-2.8%	-1.7%	9.8%	-4.3%	-6.0%
	Advanced industries services	710	0.22	9.5%	-4.0%	6.5%	4.4%	-1.1%	2.9%
	<b>ADVANCED INDUSTRIES TOTAL</b>	<b>7,440</b>	<b>1.17</b>	<b>100.0%</b>	<b>2.5%</b>	<b>0.5%</b>	<b>100.0%</b>	<b>-0.5%</b>	<b>-0.9%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.