

Texas

Advanced industries employ

1,143,219

full-time workers. (2015)

These direct jobs supports an additional

914,580

indirect jobs in other industries in the region.

Advanced industries produce

\$393.8

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

\$102,249

dollars per year (2015).

Advanced industries directly account for

9.3%

of all jobs in the region.

This employment share is

#14

among all states.

This accounts for

26.3%

of all output in the region (2015).

This compares to average pay of

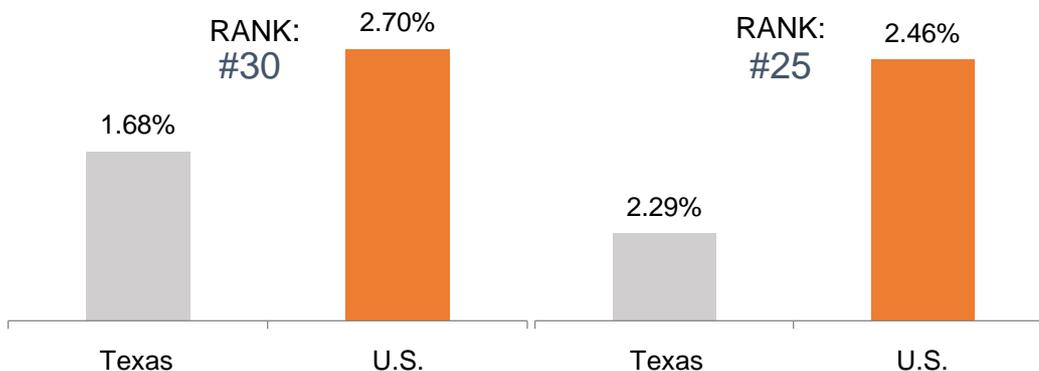
\$53,598

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS



What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Texas

Twenty-Five Largest Advanced Industries (2015)

There are 5 advanced industries in Texas with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5415	Computer Systems Design	160,560	1.01	14.0%	9.7%	9.5%	5.8%	12.0%	11.0%
5413	Engineering	154,060	1.31	13.5%	3.4%	1.6%	5.2%	2.2%	0.4%
5416	Management Consulting	121,560	1.14	10.6%	8.0%	7.1%	4.3%	5.0%	6.4%
2111	Oil & Gas Extraction	99,260	6.14	8.7%	8.0%	0.3%	32.4%	14.2%	0.6%
3331	Agri., Constr., Mining Machinery	57,620	2.91	5.0%	10.2%	-3.2%	2.7%	6.1%	1.9%
3364	Aircraft Products & Parts	43,520	1.06	3.8%	-0.6%	-4.1%	3.4%	17.9%	-3.3%
3344	Semiconductors	39,370	1.28	3.4%	0.7%	-4.0%	2.8%	1.9%	2.4%
2211	Power Generation & Supply	36,140	1.09	3.2%	-0.3%	2.1%	6.4%	9.5%	-2.0%
3251	Basic Chemicals	35,060	2.81	3.1%	1.8%	3.8%	5.5%	-1.4%	3.9%
5182	Data Processing & Hosting	33,950	1.36	3.0%	5.1%	7.0%	1.3%	-0.4%	9.6%
3241	Petroleum & Coal Products	22,630	2.46	2.0%	0.5%	-0.6%	7.7%	7.6%	-3.5%
3345	Precision Instruments	22,560	0.68	2.0%	-0.1%	-1.0%	1.5%	-0.4%	2.6%
5417	R&D Services	22,130	0.40	1.9%	-2.5%	0.2%	1.1%	-1.4%	1.4%
6215	Medical and Diagnostic Laboratories	21,790	1.00	1.9%	2.7%	6.7%	0.4%	2.0%	6.7%
3341	Computer Equipment	19,550	1.44	1.7%	-0.5%	-3.6%	2.2%	-0.3%	2.9%
3363	Motor Vehicle Parts	18,720	0.40	1.6%	5.0%	6.6%	0.8%	21.6%	4.0%
5112	Software Products	18,390	0.66	1.6%	2.7%	2.0%	1.8%	5.2%	4.1%
3399	Misc. Manufacturing	18,250	0.77	1.6%	4.3%	1.2%	0.4%	0.7%	3.0%
3339	General Purpose Machinery	16,890	0.76	1.5%	6.8%	2.5%	0.7%	3.1%	7.2%
5172	Wireless Telecom Carriers	13,930	1.24	1.2%	-4.0%	-0.4%	1.5%	5.4%	11.5%
3391	Medical Equipment & Supplies	11,780	0.46	1.0%	0.3%	-0.7%	0.4%	-3.6%	2.9%
3361	Motor Vehicles	11,610	0.68	1.0%	4.0%	-0.1%	0.8%	21.2%	-2.7%
3254	Pharmaceuticals	11,180	0.48	1.0%	1.8%	4.9%	2.3%	-0.4%	7.3%
3342	Communications Equipment	10,890	1.47	1.0%	-1.2%	-5.1%	0.8%	0.5%	-1.0%
3252	Resins & Synthetic Rubbers	10,140	1.29	0.9%	3.8%	2.4%	1.5%	0.2%	4.5%
IFG	Advanced industries manufacturing	439,930	0.94	38.5%	2.8%	-0.6%	38.0%	4.4%	1.0%
	Advanced industries energy	135,490	2.57	11.9%	5.6%	0.7%	38.8%	13.3%	0.2%
	Advanced industries services	567,800	1.02	49.7%	5.2%	5.1%	23.2%	4.9%	5.6%
	ADVANCED INDUSTRIES TOTAL	1,143,220	1.06	100.0%	4.3%	2.3%	100.0%	7.8%	1.7%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.