

## Tucson, AZ

Advanced industries employ

**32,958**

full-time workers. (2015)

These direct jobs supports an additional

**26,370**

indirect jobs in other industries in  
the region.

Advanced industries produce

**\$6.4**

billion dollars in output in the region.  
(2015, 2009 Chained)

Advanced industries pay, on average

**\$76,034**

dollars per year (2015).

Advanced industries directly  
account for

**8.7%**

of all jobs in the region.

This employment share is

**#48**

among all large metros.

This accounts for

**16.7%**

of all output in the region (2015).

This compares to average pay of

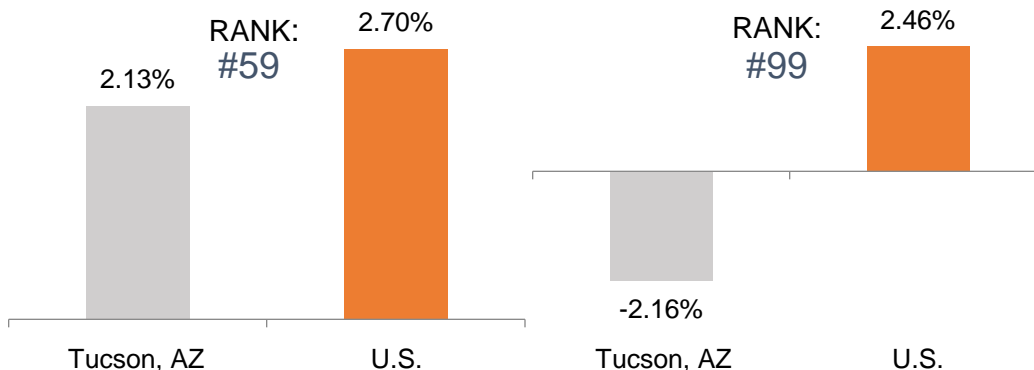
**\$45,177**

for all industries (2015).

Advanced industry annual average growth, 2013-2015

### OUTPUT

### JOBS



### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

#### VIEW THE FULL REPORT

[www.brookings.edu/advancedindustries](http://www.brookings.edu/advancedindustries)

#### SEE THE INTERACTIVE

[www.brookings.edu/advancedindustries](http://www.brookings.edu/advancedindustries)

#### FOLLOW US ON TWITTER

@BrookingsMetro | @MarkMuro1 | #AdvIndustries

#### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

# Tucson, AZ

## Twenty-Five Largest Advanced Industries (2015)

There are 4 advanced industries in Tucson, AZ with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3364	Aircraft Products & Parts	10,570	8.41	32.1%	-3.4%	-2.4%	24.2%	-3.0%	0.0%
5415	Computer Systems Design	3,590	0.73	10.9%	-0.3%	1.8%	8.4%	1.1%	15.3%
5413	Engineering	3,160	0.87	9.6%	3.2%	-10.4%	6.2%	4.5%	-6.9%
5417	R&D Services	2,170	1.28	6.6%	-0.2%	-0.6%	5.7%	1.8%	1.2%
2122	Metal Ore Mining	1,940	18.53	5.9%	6.5%	0.3%	17.1%	0.7%	11.2%
5416	Management Consulting	1,700	0.52	5.1%	-0.6%	-8.2%	3.3%	-2.0%	-8.2%
5112	Software Products	1,450	1.70	4.4%	8.0%	3.8%	5.2%	5.6%	2.7%
2211	Power Generation & Supply	1,420	1.40	4.3%	-3.4%	0.4%	9.3%	-4.3%	-5.4%
3345	Precision Instruments	1,080	1.05	3.3%	1.2%	-8.4%	4.4%	8.0%	-1.7%
3344	Semiconductors	860	0.91	2.6%	-1.8%	-2.3%	3.8%	6.0%	5.9%
3391	Medical Equipment & Supplies	830	1.05	2.5%	1.6%	10.2%	2.5%	2.0%	9.6%
3399	Misc. Manufacturing	650	0.90	2.0%	0.7%	-2.4%	0.8%	1.6%	-2.2%
3359	Misc. Electrical Equipment	410	1.23	1.3%	1.7%	8.5%	0.8%	-8.0%	9.1%
6215	Medical and Diagnostic Laboratories	360	0.55	1.1%	7.5%	-7.3%	0.6%	8.9%	0.2%
3333	Commercial & Service Machinery	260	1.12	0.8%	-4.5%	7.1%	0.5%	-3.5%	-2.6%
5172	Wireless Telecom Carriers	240	0.70	0.7%	11.8%	10.8%	0.9%	13.6%	14.7%
3353	Electrical Equipment	230	0.63	0.7%	-6.5%	2.7%	0.4%	-11.8%	-0.3%
3331	Agri., Constr., Mining Machinery	230	0.37	0.7%	-10.0%	-1.1%	0.5%	-10.8%	-1.5%
3342	Communications Equipment	220	0.98	0.7%	17.7%	1.6%	1.1%	27.3%	7.5%
3279	Stone & Mineral Products	220	1.16	0.7%	-9.1%	-2.0%	0.6%	-9.1%	14.8%
5182	Data Processing & Hosting	210	0.27	0.6%	14.8%	0.2%	0.5%	9.5%	9.8%
3346	Magnetic & Optical Media	200	4.63	0.6%	4.0%	-9.1%	0.4%	-2.4%	1.0%
3271	Clay Product and Refractory Manufacturing	120	1.22	0.4%	-13.4%	2.9%	0.1%	-25.2%	1.7%
3251	Basic Chemicals	90	0.24	0.3%	28.5%	-6.3%	0.5%	0.4%	2.3%
3332	Industrial Machinery	90	0.30	0.3%	-3.4%	-2.8%	0.2%	-1.4%	9.2%
IFG	Advanced industries manufacturing	16,580	1.16	50.3%	-2.5%	-1.7%	42.3%	-1.1%	0.8%
	Advanced industries energy	3,370	2.08	10.2%	1.9%	0.3%	26.4%	-1.6%	4.4%
	Advanced industries services	13,000	0.76	39.5%	1.9%	-3.3%	31.3%	2.8%	2.1%
<b>ADVANCED INDUSTRIES TOTAL</b>		<b>32,960</b>	<b>1.00</b>	<b>100.0%</b>	<b>-0.4%</b>	<b>-2.2%</b>	<b>100.0%</b>	<b>-0.1%</b>	<b>2.1%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.