

Lebanon, PA

Advanced industries employ

3,560

full-time workers. (2015)

These direct jobs supports an additional

2,850

indirect jobs in other industries in the region.

Advanced industries produce

\$0.8

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

\$53,714

dollars per year (2015).

Advanced industries directly account for

6.7%

of all jobs in the region.

This employment share is

#115

among all small metros.

This accounts for

13.3%

of all output in the region (2015).

This compares to average pay of

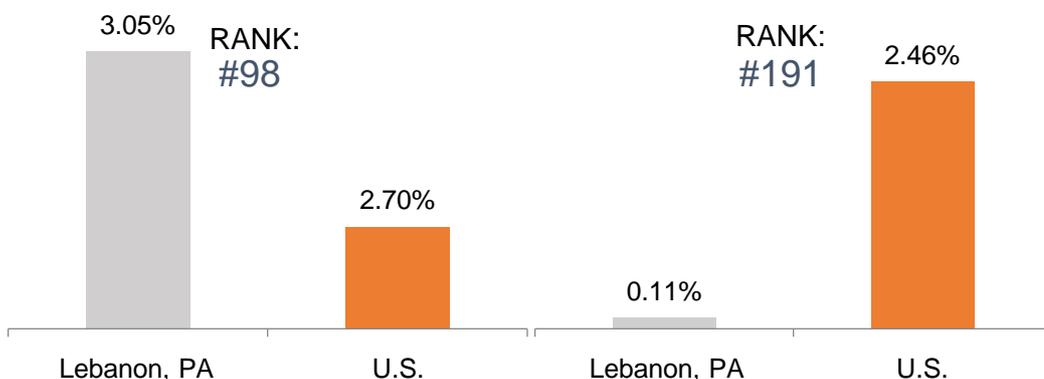
\$37,832

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS



What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Lebanon, PA

Twenty-Five Largest Advanced Industries (2015)

There are 12 advanced industries in Lebanon, PA with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3254	Pharmaceuticals	490	4.85	13.7%	1.0%	-1.1%	23.8%	-5.5%	0.4%
3391	Medical Equipment & Supplies	340	3.05	9.5%	-0.2%	-0.1%	5.8%	-4.3%	6.0%
3344	Semiconductors	300	2.27	8.5%	0.7%	-1.6%	6.7%	5.7%	1.6%
3315	Foundries	300	6.69	8.4%	-1.0%	2.8%	4.5%	6.6%	0.5%
3359	Misc. Electrical Equipment	280	5.87	7.7%	1.7%	-1.8%	4.3%	-1.5%	1.6%
5413	Engineering	190	0.37	5.2%	6.8%	5.2%	3.2%	6.5%	3.6%
5179	Other telecommunications	130	4.56	3.8%	96.0%	8.9%	9.6%	87.3%	0.9%
3363	Motor Vehicle Parts	120	0.59	3.4%	9.5%	1.7%	2.3%	14.5%	8.2%
5415	Computer Systems Design	100	0.15	2.9%	-2.3%	2.0%	2.2%	1.2%	2.7%
3399	Misc. Manufacturing	100	1.01	2.9%	6.3%	14.4%	1.2%	5.5%	18.5%
5416	Management Consulting	100	0.21	2.7%	7.9%	-13.4%	2.5%	6.0%	-0.5%
3364	Aircraft Products & Parts	80	0.47	2.3%	4.0%	0.6%	2.5%	10.2%	-1.8%
3279	Stone & Mineral Products	80	2.88	2.2%	-6.1%	0.0%	1.0%	-5.9%	-1.0%
3331	Agri., Constr., Mining Machinery	70	0.81	1.9%	4.6%	4.7%	1.1%	4.2%	-1.9%
3241	Petroleum & Coal Products	60	1.47	1.6%	4.9%	-1.7%	2.2%	7.5%	8.5%
2211	Power Generation & Supply	60	0.39	1.5%	-6.3%	-8.0%	4.1%	-10.2%	-2.4%
3362	Motor Vehicle Body & Trailers	50	0.98	1.5%	4.8%	0.0%	0.5%	10.2%	5.8%
2111	Oil & Gas Extraction	50	0.75	1.5%	45.4%	10.0%	6.3%	92.5%	24.7%
5191	Web Search Portals and Internet Publishing	50	0.59	1.5%	-29.1%	2.0%	0.8%	-27.0%	12.9%
3259	Misc. Chemicals	50	1.73	1.4%	1.3%	-1.0%	1.2%	-9.4%	-3.7%
3251	Basic Chemicals	40	0.80	1.2%	0.0%	-1.1%	1.4%	-8.2%	-0.6%
5172	Wireless Telecom Carriers	40	0.89	1.2%	93.1%	9.3%	2.6%	99.5%	21.6%
3252	Resins & Synthetic Rubbers	40	1.21	1.2%	0.8%	-1.2%	1.2%	-3.3%	0.7%
3369	Misc. Transportation Equipment	40	3.30	1.1%	0.9%	1.3%	0.5%	2.2%	6.9%
5417	R&D Services	40	0.17	1.1%	1.6%	-2.4%	1.1%	3.3%	1.8%
IFG	Advanced industries manufacturing	2,730	1.36	76.8%	1.1%	-0.1%	66.0%	-1.0%	1.6%
	Advanced industries energy	110	0.47	3.0%	5.1%	-0.5%	10.4%	8.6%	11.5%
	Advanced industries services	720	0.30	20.2%	4.1%	1.1%	23.6%	20.7%	3.9%
	ADVANCED INDUSTRIES TOTAL	3,560	0.77	100.0%	1.7%	0.1%	100.0%	3.5%	3.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.