

## Provo, UT

Advanced industries employ

**28,195**

full-time workers. (2015)

These direct jobs supports an additional

**22,560**

indirect jobs in other industries in the region.

Advanced industries produce

**\$4.3**

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

**\$76,280**

dollars per year (2015).

Advanced industries directly account for

**12.2%**

of all jobs in the region.

This employment share is

**#12**

among all large metros.

This accounts for

**22.1%**

of all output in the region (2015).

This compares to average pay of

**\$41,476**

for all industries (2015).

Advanced industry annual average growth, 2013-2015

**OUTPUT**

**JOBS**

9.77% RANK: #1

2.70%

6.31% RANK: #10

2.46%

Provo, UT

U.S.

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### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

#### VIEW THE FULL REPORT

[www.brookings.edu/advancedindustries](http://www.brookings.edu/advancedindustries)

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#### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

# Provo, UT

## Twenty-Five Largest Advanced Industries (2015)

There are 14 advanced industries in Provo, UT with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5415	Computer Systems Design	7,310	2.44	25.9%	13.3%	9.6%	19.8%	13.2%	13.7%
5112	Software Products	4,210	8.06	14.9%	11.5%	9.1%	26.8%	16.7%	18.5%
5182	Data Processing & Hosting	2,070	4.43	7.3%	-6.0%	12.6%	4.8%	-14.1%	24.6%
3344	Semiconductors	1,860	3.22	6.6%	4.0%	0.7%	6.5%	5.5%	5.8%
5416	Management Consulting	1,730	0.86	6.1%	3.2%	16.1%	3.6%	-1.7%	9.8%
5191	Web Search Portals and Internet Publishing	1,670	4.37	5.9%	7.4%	0.2%	4.1%	11.3%	-8.2%
5413	Engineering	1,490	0.68	5.3%	3.8%	5.9%	3.3%	0.2%	4.7%
3254	Pharmaceuticals	1,340	3.07	4.8%	-4.1%	9.8%	4.3%	-26.4%	9.9%
3279	Stone & Mineral Products	750	6.40	2.6%	6.7%	-5.7%	2.5%	12.4%	-4.7%
3399	Misc. Manufacturing	650	1.48	2.3%	11.5%	-15.8%	1.5%	12.0%	-13.7%
5417	R&D Services	640	0.62	2.3%	-5.3%	3.3%	2.1%	-5.5%	4.4%
3345	Precision Instruments	480	0.77	1.7%	9.4%	3.6%	1.6%	7.9%	4.9%
3315	Foundries	420	2.14	1.5%	7.2%	-1.6%	2.5%	-21.2%	-3.7%
5179	Other telecommunications	380	2.96	1.3%	4.3%	-2.8%	3.1%	1.7%	13.7%
3364	Aircraft Products & Parts	310	0.41	1.1%	0.3%	10.6%	1.2%	-3.1%	6.5%
3311	Iron & Steel Products	280	2.01	1.0%	8.4%	1.3%	2.2%	-16.4%	-5.4%
3352	Household Appliances	270	2.81	1.0%	6.6%	15.0%	1.1%	3.3%	23.0%
3331	Agri., Constr., Mining Machinery	260	0.69	0.9%	1.5%	5.3%	0.8%	13.0%	4.8%
3336	Engine & Power Equipment	210	1.28	0.7%	9.7%	5.0%	0.5%	16.1%	8.6%
3391	Medical Equipment & Supplies	200	0.42	0.7%	1.2%	-4.6%	0.8%	3.2%	-1.2%
2211	Power Generation & Supply	150	0.24	0.5%	-3.3%	1.0%	1.1%	-7.9%	-2.7%
3339	General Purpose Machinery	150	0.35	0.5%	1.2%	62.0%	0.2%	14.4%	35.5%
3359	Misc. Electrical Equipment	140	0.68	0.5%	8.6%	15.1%	0.7%	-4.5%	36.2%
3363	Motor Vehicle Parts	130	0.15	0.5%	6.2%	4.8%	0.3%	13.4%	0.5%
5152	Cable and Other Subscription Programming	130	1.35	0.5%	4.5%	7.7%	0.6%	8.5%	12.0%
IFG	Advanced industries manufacturing	8,290	0.95	29.4%	3.6%	1.5%	30.1%	-7.5%	3.1%
	Advanced industries energy	160	0.16	0.6%	-4.8%	1.3%	1.3%	-8.8%	-0.3%
	Advanced industries services	19,750	1.89	70.0%	7.0%	8.6%	68.6%	8.2%	13.3%
	<b>ADVANCED INDUSTRIES TOTAL</b>	<b>28,200</b>	<b>1.40</b>	<b>100.0%</b>	<b>5.8%</b>	<b>6.3%</b>	<b>100.0%</b>	<b>1.4%</b>	<b>9.8%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.