

Urban Honolulu, HI

Advanced industries employ

20,178

full-time workers. (2015)

These direct jobs supports an additional

16,140

indirect jobs in other industries in the region.

Advanced industries produce

\$3.4

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$81,059

dollars per year (2015).

Advanced industries directly account for

3.8%

of all jobs in the region.

This employment share is

#96

among all large metros.

This accounts for

6.5%

of all output in the region (2015).

This compares to average pay of

\$50,818

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

RANK:
#88

2.70%

JOB

RANK:
#77

2.46%

0.19%

0.42%

Urban Honolulu, HI

U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2015)

There are 1 advanced industries in Urban Honolulu, HI with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5413	Engineering	4,840	0.96	24.0%	1.5%	1.4%	15.9%	-0.1%	-0.9%
5415	Computer Systems Design	4,590	0.67	22.8%	0.5%	-0.1%	15.8%	3.8%	0.6%
2211	Power Generation & Supply	2,200	1.55	10.9%	7.7%	1.8%	28.5%	1.9%	-2.3%
5416	Management Consulting	2,000	0.44	9.9%	2.1%	3.1%	6.9%	-0.9%	1.8%
6215	Medical and Diagnostic Laboratories	1,360	1.46	6.7%	0.1%	2.9%	3.2%	-0.3%	2.7%
5417	R&D Services	1,160	0.49	5.8%	-5.2%	-9.0%	5.7%	-2.9%	-9.4%
5172	Wireless Telecom Carriers	680	1.40	3.3%	3.5%	3.7%	5.2%	5.1%	11.2%
3366	Ships & Boats	620	1.28	3.1%	-5.0%	1.7%	1.5%	-5.7%	-4.6%
3399	Misc. Manufacturing	550	0.55	2.7%	-0.3%	-4.1%	0.9%	9.0%	-4.0%
3241	Petroleum & Coal Products	530	1.34	2.6%	1.3%	1.6%	8.4%	-6.1%	6.9%
5182	Data Processing & Hosting	400	0.38	2.0%	8.6%	-7.5%	1.5%	0.6%	4.4%
5191	Web Search Portals and Internet Publishing	220	0.25	1.1%	4.9%	0.0%	0.7%	-0.7%	6.6%
3391	Medical Equipment & Supplies	170	0.15	0.8%	-13.1%	-1.5%	0.3%	-6.8%	-0.6%
3345	Precision Instruments	160	0.11	0.8%	3.5%	4.7%	0.8%	20.2%	10.3%
5179	Other telecommunications	130	0.43	0.6%	11.0%	4.7%	1.2%	-1.4%	30.8%
3365	Railroad Rolling Stock Manufacturing	90	0.88	0.4%	-6.0%	1.1%	0.4%	-5.9%	-11.2%
3251	Basic Chemicals	90	0.17	0.4%	-9.1%	16.1%	0.4%	-8.7%	3.6%
3279	Stone & Mineral Products	90	0.32	0.4%	-3.4%	-8.2%	0.3%	1.5%	-12.6%
3253	Pesticides & Fertilizers	70	0.49	0.3%	-5.6%	16.4%	0.2%	-3.8%	16.2%
5152	Cable and Other Subscription Programming	50	0.24	0.3%	-9.0%	-1.8%	0.1%	-4.1%	-5.6%
5112	Software Products	50	0.04	0.3%	12.2%	-10.6%	0.7%	20.6%	-2.3%
3254	Pharmaceuticals	20	0.02	0.1%	-8.7%	17.3%	0.2%	-12.5%	20.5%
3353	Electrical Equipment	20	0.04	0.1%	1.9%	2.7%	0.0%	-12.4%	-0.5%
3346	Magnetic & Optical Media	10	0.23	0.1%	5.7%	3.8%	0.2%	24.9%	10.7%
5174	Satellite Telecommunications	10	0.48	0.1%	9.1%	3.8%	0.2%	15.9%	20.6%
IFG	Advanced industries manufacturing	2,490	0.12	12.3%	-2.8%	0.6%	14.3%	-3.6%	3.7%
	Advanced industries energy	2,200	0.97	10.9%	7.7%	1.8%	28.5%	1.9%	-2.4%
	Advanced industries services	15,490	0.65	76.8%	0.8%	0.2%	57.2%	1.0%	0.7%
	ADVANCED INDUSTRIES TOTAL	20,180	0.44	100.0%	1.0%	0.4%	100.0%	0.6%	0.2%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.