

Washington, DC-VA-MD

Advanced industries employ

442,258

full-time workers. (2015)

These direct jobs supports an additional

353,810

indirect jobs in other industries in
the region.

Advanced industries produce

\$76.6

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$116,147

dollars per year (2015).

Advanced industries directly
account for

13.5%

of all jobs in the region.

This employment share is

#7

among all large metros.

This accounts for

18.5%

of all output in the region (2015).

This compares to average pay of

\$72,766

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOB

2.72% RANK:
#49

2.46% RANK:
#65

2.70%

0.88%

Washington, DC-VA-MD

U.S.

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U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Washington, DC-VA-MD

Twenty-Five Largest Advanced Industries (2015)

There are 9 advanced industries in Washington, DC-VA-MD with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010- 2013	2013- 2015		2010- 2013	2013- 2015
5415	Computer Systems Design	176,690	4.18	40.0%	1.6%	1.7%	34.1%	2.4%	3.6%
5416	Management Consulting	98,100	3.46	22.2%	2.4%	0.7%	18.9%	-0.9%	1.8%
5413	Engineering	50,840	1.63	11.5%	-1.6%	-1.7%	9.1%	-4.1%	-0.5%
5417	R&D Services	46,230	3.15	10.5%	-1.8%	0.8%	11.6%	-1.5%	2.8%
5182	Data Processing & Hosting	10,930	1.65	2.5%	-1.2%	5.2%	2.7%	-3.9%	12.3%
5191	Web Search Portals and Internet Publishing	6,980	1.29	1.6%	2.8%	4.5%	1.9%	2.1%	12.2%
5112	Software Products	6,420	0.87	1.5%	-5.8%	1.9%	3.3%	4.5%	6.0%
2211	Power Generation & Supply	5,830	0.66	1.3%	1.3%	-0.2%	4.2%	-1.6%	-6.5%
6215	Medical and Diagnostic Laboratories	5,830	1.01	1.3%	4.5%	0.6%	0.6%	4.0%	-1.0%
3342	Communications Equipment	5,750	2.94	1.3%	-0.1%	-1.7%	1.4%	1.2%	0.4%
3345	Precision Instruments	4,000	0.45	0.9%	-7.7%	7.2%	1.0%	-1.4%	5.9%
3254	Pharmaceuticals	3,970	0.64	0.9%	1.5%	0.4%	2.3%	-6.6%	7.0%
5152	Cable and Other Subscription Programming	3,920	2.85	0.9%	-3.3%	3.1%	2.8%	-1.3%	5.1%
5179	Other telecommunications	3,220	1.78	0.7%	-4.1%	-3.8%	1.9%	-10.0%	8.5%
3344	Semiconductors	1,620	0.20	0.4%	-7.7%	2.2%	0.4%	-3.7%	4.8%
5172	Wireless Telecom Carriers	1,460	0.49	0.3%	-5.3%	-18.3%	1.2%	7.8%	11.6%
3391	Medical Equipment & Supplies	1,290	0.19	0.3%	-1.5%	7.4%	0.2%	-3.2%	7.3%
3399	Misc. Manufacturing	1,100	0.18	0.2%	-0.3%	9.3%	0.1%	3.7%	5.2%
3252	Resins & Synthetic Rubbers	840	0.40	0.2%	-2.7%	11.8%	0.3%	-2.5%	7.4%
3341	Computer Equipment	700	0.20	0.2%	-7.2%	14.4%	0.1%	-14.6%	-6.6%
3259	Misc. Chemicals	640	0.35	0.1%	1.6%	10.8%	0.1%	-8.4%	5.6%
3366	Ships & Boats	530	0.18	0.1%	-8.9%	-7.4%	0.0%	-11.3%	-7.5%
5174	Satellite Telecommunications	520	2.89	0.1%	-0.4%	-34.0%	0.5%	6.6%	-18.1%
3353	Electrical Equipment	520	0.16	0.1%	6.3%	4.7%	0.1%	-1.8%	-1.2%
3339	General Purpose Machinery	480	0.08	0.1%	7.3%	5.5%	0.1%	8.8%	4.8%
IFG	Advanced industries manufacturing	25,240	0.20	5.7%	-2.9%	2.4%	7.1%	-4.4%	3.7%
	Advanced industries energy	5,900	0.42	1.3%	1.3%	-0.3%	4.2%	-1.7%	-6.4%
	Advanced industries services	411,120	2.78	93.0%	0.7%	0.8%	88.7%	-0.1%	3.2%
	ADVANCED INDUSTRIES TOTAL	442,260	1.55	100.0%	0.5%	0.9%	100.0%	-0.5%	2.7%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.