

York, PA

Advanced industries employ

16,531

full-time workers. (2015)

These direct jobs supports an additional

13,220

indirect jobs in other industries in the region.

Advanced industries produce

\$2.8

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$69,896

dollars per year (2015).

Advanced industries directly account for

8.9%

of all jobs in the region.

This employment share is

#65

among all small metros.

This accounts for

15.5%

of all output in the region (2015).

This compares to average pay of

\$44,349

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

3.76%

RANK:
#78

2.70%

JOBS

RANK:
#122

2.46%

2.06%

York, PA

U.S.

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U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

York, PA

Twenty-Five Largest Advanced Industries (2015)

There are 15 advanced industries in York, PA with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3369	Misc. Transportation Equipment	1,720	40.62	10.4%	-9.8%	4.1%	7.6%	-7.8%	7.9%
5413	Engineering	1,660	0.94	10.1%	0.2%	-1.8%	7.9%	-0.5%	-1.8%
2211	Power Generation & Supply	1,210	2.41	7.3%	0.7%	4.5%	21.6%	-2.5%	8.5%
3362	Motor Vehicle Body & Trailers	1,000	5.28	6.1%	-9.6%	8.1%	3.0%	-3.9%	3.3%
3363	Motor Vehicle Parts	960	1.34	5.8%	3.5%	8.3%	6.0%	9.4%	5.1%
3391	Medical Equipment & Supplies	930	2.41	5.6%	-1.9%	1.5%	4.3%	-6.9%	3.4%
3336	Engine & Power Equipment	830	6.41	5.0%	3.0%	-2.8%	4.1%	3.5%	-4.2%
5415	Computer Systems Design	770	0.32	4.6%	9.4%	-2.8%	4.1%	12.8%	-5.0%
3339	General Purpose Machinery	740	2.20	4.5%	-0.2%	3.6%	2.5%	3.5%	0.9%
3344	Semiconductors	650	1.39	3.9%	-2.0%	-3.5%	3.8%	3.8%	0.8%
3399	Misc. Manufacturing	620	1.74	3.7%	-1.5%	-1.3%	2.2%	-3.1%	4.9%
3331	Agri., Constr., Mining Machinery	490	1.62	2.9%	0.3%	-2.1%	2.3%	0.2%	-2.7%
3253	Pesticides & Fertilizers	480	10.16	2.9%	8.5%	19.1%	2.7%	-1.7%	15.6%
5416	Management Consulting	460	0.28	2.8%	38.1%	-2.0%	2.6%	35.5%	1.0%
3271	Clay Product and Refractory Manufacturing	370	7.50	2.3%	13.9%	21.3%	1.2%	16.1%	10.4%
3353	Electrical Equipment	360	2.00	2.2%	4.1%	-4.8%	1.2%	2.2%	-5.3%
6215	Medical and Diagnostic Laboratories	330	0.99	2.0%	1.6%	0.2%	0.9%	1.0%	-3.0%
3333	Commercial & Service Machinery	320	2.82	1.9%	-1.9%	-2.1%	1.0%	-4.2%	-6.9%
3332	Industrial Machinery	310	2.16	1.9%	-5.9%	-6.1%	1.6%	-2.7%	2.1%
3315	Foundries	270	1.74	1.7%	4.8%	-3.0%	0.9%	14.8%	-8.6%
5191	Web Search Portals and Internet Publishing	250	0.82	1.5%	6.7%	9.8%	1.0%	9.6%	22.9%
3313	Aluminum Products	250	3.34	1.5%	8.2%	-4.5%	1.3%	14.9%	-6.0%
3364	Aircraft Products & Parts	220	0.36	1.3%	-10.2%	8.1%	2.3%	-3.9%	-4.0%
3254	Pharmaceuticals	220	0.63	1.3%	6.5%	8.8%	4.4%	0.9%	13.2%
3359	Misc. Electrical Equipment	150	0.91	0.9%	-0.4%	-4.7%	0.7%	-4.6%	-1.0%
IFG	Advanced industries manufacturing	11,650	1.65	70.4%	-2.3%	3.0%	59.7%	-0.3%	3.6%
	Advanced industries energy	1,210	1.52	7.3%	0.7%	4.5%	21.6%	-2.4%	8.5%
	Advanced industries services	3,680	0.44	22.2%	4.8%	-1.3%	18.7%	4.4%	-0.6%
	ADVANCED INDUSTRIES TOTAL	16,530	1.02	100.0%	-0.5%	2.1%	100.0%	0.1%	3.8%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.