

Vermont

Advanced industries employ

24,953

full-time workers. (2015)

These direct jobs supports an additional

19,960

indirect jobs in other industries in
the region.

Advanced industries produce

\$3.5

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$75,493

dollars per year (2015).

Advanced industries directly
account for

7.6%

of all jobs in the region.

This employment share is

#33

among all states.

This accounts for

12.9%

of all output in the region (2015).

This compares to average pay of

\$42,989

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

RANK:
#46

2.70%

JOBS

RANK:
#51

2.46%

0.58%

Vermont

U.S.

-1.73%
Vermont

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Vermont

Twenty-Five Largest Advanced Industries (2015)

There are 10 advanced industries in Vermont with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010- 2013	2013- 2015		2010- 2013	2013- 2015
5415	Computer Systems Design	3,790	0.89	15.2%	2.2%	5.8%	14.2%	5.9%	9.5%
3344	Semiconductors	3,710	4.53	14.9%	-2.7%	-10.8%	13.5%	-9.0%	-8.4%
5413	Engineering	2,240	0.71	9.0%	5.1%	-0.7%	8.0%	4.9%	-3.1%
5416	Management Consulting	2,110	0.74	8.5%	-0.8%	-1.9%	7.9%	-2.6%	-3.7%
2211	Power Generation & Supply	1,440	1.64	5.8%	-0.1%	-7.2%	19.9%	1.7%	2.6%
3345	Precision Instruments	1,360	1.53	5.4%	-0.8%	-8.3%	4.7%	-8.5%	-7.5%
3364	Aircraft Products & Parts	1,130	1.03	4.5%	2.2%	-1.4%	2.6%	-7.4%	0.9%
3399	Misc. Manufacturing	1,040	1.66	4.2%	2.2%	4.5%	2.5%	-10.1%	9.0%
3332	Industrial Machinery	750	3.00	3.0%	1.8%	4.0%	2.2%	3.3%	1.3%
3359	Misc. Electrical Equipment	700	2.43	2.8%	6.7%	-5.5%	2.6%	-0.2%	-2.2%
3254	Pharmaceuticals	660	1.06	2.6%	16.2%	10.8%	2.1%	18.5%	12.9%
5112	Software Products	650	0.88	2.6%	8.1%	7.8%	4.9%	10.5%	14.2%
3279	Stone & Mineral Products	580	3.51	2.3%	-0.1%	-3.0%	1.2%	-2.6%	-0.9%
3363	Motor Vehicle Parts	520	0.41	2.1%	1.1%	1.2%	0.7%	-10.5%	1.4%
3391	Medical Equipment & Supplies	470	0.69	1.9%	-18.7%	-0.8%	1.5%	-28.9%	5.4%
5191	Web Search Portals and Internet Publishing	450	0.83	1.8%	0.9%	2.2%	0.8%	-3.7%	2.8%
3339	General Purpose Machinery	430	0.71	1.7%	1.2%	1.3%	1.0%	3.1%	-3.2%
3333	Commercial & Service Machinery	410	2.04	1.6%	-3.2%	4.9%	1.0%	-2.6%	0.2%
3351	Electrical Lighting Equipment	390	3.62	1.6%	1.5%	-7.4%	1.4%	-5.4%	-1.0%
5417	R&D Services	380	0.26	1.5%	2.6%	3.9%	1.9%	4.7%	3.2%
3271	Clay Product and Refractory Manufacturing	240	2.67	0.9%	-1.3%	3.6%	0.5%	-4.0%	7.0%
5182	Data Processing & Hosting	210	0.31	0.8%	-26.3%	-1.4%	0.7%	-24.3%	2.0%
6215	Medical and Diagnostic Laboratories	170	0.29	0.7%	1.9%	36.6%	0.4%	3.5%	34.1%
3361	Motor Vehicles	130	0.28	0.5%	1.1%	1.2%	0.2%	-10.0%	0.4%
3252	Resins & Synthetic Rubbers	100	0.50	0.4%	0.7%	0.5%	0.2%	1.3%	1.0%
IFG	Advanced industries manufacturing	13,290	1.07	53.3%	-1.1%	-4.1%	40.0%	-7.7%	-3.1%
	Advanced industries energy	1,460	1.04	5.9%	-0.1%	-7.0%	19.9%	1.7%	2.6%
	Advanced industries services	10,200	0.69	40.9%	1.0%	2.6%	40.2%	2.5%	3.6%
	ADVANCED INDUSTRIES TOTAL	24,950	0.87	100.0%	-0.2%	-1.7%	100.0%	-2.5%	0.6%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.