

Louisville, KY-IN

Advanced industries employ

57,696

full-time workers. (2015)

These direct jobs supports an additional

46,160

indirect jobs in other industries in the region.

Advanced industries produce

\$8.3

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$66,986

dollars per year (2015).

Advanced industries directly account for

8.8%

of all jobs in the region.

This employment share is

#45

among all large metros.

This accounts for

13.9%

of all output in the region (2015).

This compares to average pay of

\$47,138

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOB

RANK:
#79

2.70%

3.42%

RANK:
#31

2.46%

1.07%

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U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Louisville, KY-IN

Twenty-Five Largest Advanced Industries (2015)

There are 10 advanced industries in Louisville, KY-IN with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010- 2013	2013- 2015		2010- 2013	2013- 2015
3363	Motor Vehicle Parts	9,330	3.70	16.2%	19.9%	4.3%	13.8%	19.5%	2.2%
3361	Motor Vehicles	6,460	7.04	11.2%	21.4%	7.7%	13.6%	24.2%	5.5%
5415	Computer Systems Design	6,420	0.75	11.1%	11.8%	5.0%	8.2%	14.0%	5.7%
3352	Household Appliances	5,520	20.12	9.6%	16.7%	-2.4%	9.2%	9.7%	-2.7%
5416	Management Consulting	4,680	0.82	8.1%	-1.2%	-1.0%	6.0%	-2.5%	1.1%
5413	Engineering	3,810	0.61	6.6%	6.0%	1.9%	4.5%	2.3%	1.9%
3339	General Purpose Machinery	2,740	2.30	4.7%	4.6%	9.1%	3.0%	5.2%	-0.4%
2211	Power Generation & Supply	1,370	0.77	2.4%	1.8%	-2.1%	6.3%	-2.7%	-8.1%
5182	Data Processing & Hosting	1,250	0.94	2.2%	0.8%	20.2%	1.3%	-5.1%	27.5%
3399	Misc. Manufacturing	1,150	0.92	2.0%	1.3%	3.0%	1.4%	-17.7%	10.9%
3344	Semiconductors	1,090	0.66	1.9%	4.0%	-0.8%	1.8%	12.7%	-2.4%
3251	Basic Chemicals	1,020	1.52	1.8%	-3.5%	1.3%	3.0%	-5.0%	-11.8%
3391	Medical Equipment & Supplies	970	0.71	1.7%	-0.7%	9.3%	1.1%	-7.6%	6.9%
3313	Aluminum Products	950	3.58	1.7%	1.9%	-3.2%	2.0%	15.0%	-1.8%
6215	Medical and Diagnostic Laboratories	890	0.77	1.5%	7.9%	6.3%	0.9%	8.6%	10.1%
3252	Resins & Synthetic Rubbers	720	1.72	1.3%	1.1%	-1.1%	2.8%	2.4%	1.6%
3364	Aircraft Products & Parts	680	0.31	1.2%	3.3%	7.8%	1.8%	11.7%	-1.7%
3362	Motor Vehicle Body & Trailers	640	0.96	1.1%	30.3%	8.5%	0.9%	23.9%	21.0%
3366	Ships & Boats	560	0.93	1.0%	2.5%	25.7%	0.6%	2.0%	5.8%
3336	Engine & Power Equipment	530	1.15	0.9%	1.8%	3.3%	0.8%	-5.5%	-10.7%
3353	Electrical Equipment	500	0.79	0.9%	4.7%	-0.6%	0.9%	3.6%	-3.8%
5172	Wireless Telecom Carriers	470	0.78	0.8%	-0.5%	10.7%	1.5%	8.6%	26.4%
3342	Communications Equipment	470	1.18	0.8%	-2.3%	12.8%	1.3%	15.1%	4.3%
5417	R&D Services	420	0.14	0.7%	7.2%	10.2%	0.8%	8.5%	7.2%
3259	Misc. Chemicals	420	1.15	0.7%	6.6%	3.4%	1.4%	-0.4%	1.0%
IFG	Advanced industries manufacturing	37,130	1.49	64.4%	11.6%	4.0%	67.2%	10.0%	1.3%
	Advanced industries energy	1,390	0.50	2.4%	1.8%	-1.9%	6.4%	-2.7%	-7.8%
	Advanced industries services	19,170	0.64	33.2%	4.4%	2.6%	26.4%	4.3%	3.0%
	ADVANCED INDUSTRIES TOTAL	57,700	1.00	100.0%	8.6%	3.4%	100.0%	7.3%	1.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.