

San Antonio, TX

Advanced industries employ

66,984

full-time workers. (2015)

These direct jobs supports an additional

53,590

indirect jobs in other industries in the region.

Advanced industries produce

\$16.0

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$77,524

dollars per year (2015).

Advanced industries directly account for

6.5%

of all jobs in the region.

This employment share is

#73

among all large metros.

This accounts for

15.4%

of all output in the region (2015).

This compares to average pay of

\$47,043

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOB

3.59%

RANK:
#39

2.70%

RANK:
#60

2.46%

1.27%

San Antonio, TX

U.S.

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U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

San Antonio, TX

Twenty-Five Largest Advanced Industries (2015)

There are 5 advanced industries in San Antonio, TX with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5413	Engineering	8,880	0.90	13.3%	0.9%	-6.8%	7.5%	-0.8%	-6.2%
5416	Management Consulting	7,800	0.87	11.6%	11.9%	11.0%	6.8%	9.1%	9.2%
5182	Data Processing & Hosting	7,360	3.52	11.0%	11.6%	2.1%	7.3%	5.3%	6.7%
5415	Computer Systems Design	7,000	0.52	10.5%	6.1%	8.8%	6.6%	8.8%	10.5%
5417	R&D Services	4,950	1.07	7.4%	-0.1%	-1.3%	5.8%	0.4%	1.7%
3363	Motor Vehicle Parts	3,780	0.96	5.6%	9.7%	4.9%	3.5%	24.3%	1.2%
3364	Aircraft Products & Parts	3,390	0.99	5.1%	3.6%	-5.7%	7.7%	24.4%	-1.0%
3361	Motor Vehicles	3,180	2.21	4.8%	2.8%	-4.0%	5.0%	20.0%	-7.2%
6215	Medical and Diagnostic Laboratories	2,270	1.25	3.4%	1.8%	-1.5%	1.3%	2.0%	4.3%
2111	Oil & Gas Extraction	2,200	1.62	3.3%	18.7%	2.0%	17.5%	24.9%	4.5%
5152	Cable and Other Subscription Programming	1,710	3.94	2.6%	5.7%	2.8%	3.7%	21.1%	5.6%
3399	Misc. Manufacturing	1,570	0.80	2.3%	1.3%	3.4%	0.8%	-2.1%	2.7%
3254	Pharmaceuticals	1,460	0.75	2.2%	7.4%	3.0%	6.2%	1.8%	6.6%
3391	Medical Equipment & Supplies	1,200	0.56	1.8%	5.5%	-5.5%	0.9%	0.6%	0.7%
3344	Semiconductors	980	0.38	1.5%	0.7%	10.0%	1.7%	1.5%	13.9%
5191	Web Search Portals and Internet Publishing	950	0.56	1.4%	15.3%	-8.9%	0.9%	12.1%	0.6%
2211	Power Generation & Supply	850	0.31	1.3%	2.3%	13.6%	3.4%	11.6%	8.7%
3331	Agri., Constr., Mining Machinery	690	0.42	1.0%	6.9%	10.1%	0.9%	3.0%	10.2%
5112	Software Products	650	0.28	1.0%	0.7%	7.8%	2.1%	5.8%	6.0%
3315	Foundries	560	0.65	0.8%	0.9%	-10.0%	0.4%	7.8%	-13.5%
5179	Other telecommunications	530	0.92	0.8%	3.2%	-10.8%	1.6%	9.6%	-2.3%
3339	General Purpose Machinery	450	0.24	0.7%	0.8%	20.1%	0.4%	-1.7%	14.0%
3346	Magnetic & Optical Media	420	3.59	0.6%	0.8%	4.3%	0.5%	-4.8%	19.9%
5172	Wireless Telecom Carriers	390	0.41	0.6%	0.3%	-29.6%	1.4%	11.6%	14.4%
3352	Household Appliances	350	0.81	0.5%	8.9%	-1.9%	0.2%	6.1%	10.6%
IFG	Advanced industries manufacturing	21,440	0.55	32.0%	3.9%	1.5%	34.4%	10.2%	2.2%
	Advanced industries energy	3,050	0.69	4.6%	13.9%	4.9%	20.9%	22.4%	5.2%
	Advanced industries services	42,500	0.91	63.4%	5.2%	0.9%	44.8%	5.4%	3.9%
ADVANCED INDUSTRIES TOTAL		66,980	0.74	100.0%	5.1%	1.3%	100.0%	9.9%	3.6%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.