

Sioux Falls, SD

Advanced industries employ

8,268

full-time workers. (2015)

These direct jobs supports an additional

6,610

indirect jobs in other industries in the region.

Advanced industries produce

\$1.0

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$58,578

dollars per year (2015).

Advanced industries directly account for

5.3%

of all jobs in the region.

This employment share is

#169

among all small metros.

This accounts for

6.9%

of all output in the region (2015).

This compares to average pay of

\$44,131

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOB

5.34% RANK:
#46

2.70%

4.23% RANK:
#56

2.46%

Sioux Falls, SD

U.S.

Sioux Falls, SD

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Sioux Falls, SD

Twenty-Five Largest Advanced Industries (2015)

There are 5 advanced industries in Sioux Falls, SD with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5415	Computer Systems Design	1,400	0.69	16.9%	11.0%	8.5%	13.5%	9.3%	13.0%
5413	Engineering	1,270	0.86	15.4%	1.0%	4.4%	12.3%	-0.1%	5.6%
3399	Misc. Manufacturing	750	2.53	9.1%	4.1%	7.9%	11.7%	5.3%	12.4%
3362	Motor Vehicle Body & Trailers	570	3.59	6.9%	2.6%	10.6%	3.3%	6.4%	11.4%
3331	Agri., Constr., Mining Machinery	560	2.23	6.7%	2.4%	13.2%	7.8%	11.5%	12.6%
5416	Management Consulting	510	0.38	6.2%	22.9%	1.0%	4.6%	14.5%	-6.9%
5417	R&D Services	410	0.58	4.9%	5.9%	35.8%	5.1%	21.1%	34.5%
3339	General Purpose Machinery	330	1.18	4.0%	5.2%	17.5%	3.3%	10.3%	11.9%
3344	Semiconductors	300	0.78	3.7%	6.7%	-16.2%	4.3%	25.6%	-11.4%
3345	Precision Instruments	230	0.53	2.7%	0.6%	-24.6%	1.2%	-8.3%	-13.7%
2211	Power Generation & Supply	180	0.44	2.2%	1.5%	-0.8%	5.7%	3.3%	-8.7%
3363	Motor Vehicle Parts	170	0.29	2.1%	-2.7%	-0.6%	1.6%	4.0%	17.5%
5179	Other telecommunications	160	1.85	1.9%	-1.3%	-10.2%	4.5%	-2.0%	-7.3%
3361	Motor Vehicles	140	0.64	1.7%	3.1%	6.3%	1.7%	7.7%	11.0%
6215	Medical and Diagnostic Laboratories	140	0.51	1.7%	-5.3%	-0.7%	1.1%	-4.8%	-2.6%
3315	Foundries	120	0.88	1.4%	8.1%	4.2%	0.4%	57.2%	-3.3%
3313	Aluminum Products	100	1.62	1.2%	7.9%	4.7%	0.5%	62.4%	-1.9%
3336	Engine & Power Equipment	90	0.84	1.1%	3.7%	16.5%	1.1%	3.9%	28.0%
5152	Cable and Other Subscription Programming	90	1.36	1.1%	0.4%	-1.6%	1.9%	4.1%	-5.9%
5112	Software Products	80	0.22	1.0%	9.0%	-7.3%	0.9%	13.6%	-10.6%
3259	Misc. Chemicals	80	0.87	0.9%	6.1%	0.7%	0.9%	-7.5%	2.7%
3251	Basic Chemicals	70	0.47	0.9%	-4.2%	1.4%	2.6%	-14.1%	5.5%
3332	Industrial Machinery	70	0.60	0.9%	4.4%	20.0%	0.9%	9.3%	13.0%
3364	Aircraft Products & Parts	70	0.13	0.8%	9.4%	10.4%	0.8%	-1.4%	10.8%
5172	Wireless Telecom Carriers	60	0.43	0.7%	-1.1%	-19.0%	2.1%	-0.9%	7.9%
IFG	Advanced industries manufacturing	3,890	0.66	47.0%	2.9%	2.9%	46.9%	4.5%	6.8%
	Advanced industries energy	190	0.28	2.3%	1.6%	-0.8%	6.0%	3.4%	-7.7%
	Advanced industries services	4,190	0.59	50.7%	6.2%	5.7%	47.1%	4.9%	5.9%
	ADVANCED INDUSTRIES TOTAL	8,270	0.61	100.0%	4.4%	4.2%	100.0%	4.6%	5.3%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.