

Idaho Falls, ID

Advanced industries employ

8,866

full-time workers. (2015)

These direct jobs supports an additional

7,090

indirect jobs in other industries in the region.

Advanced industries produce

\$1.0

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$79,787

dollars per year (2015).

Advanced industries directly account for

13.4%

of all jobs in the region.

This employment share is

#15

among all small metros.

This accounts for

18.8%

of all output in the region (2015).

This compares to average pay of

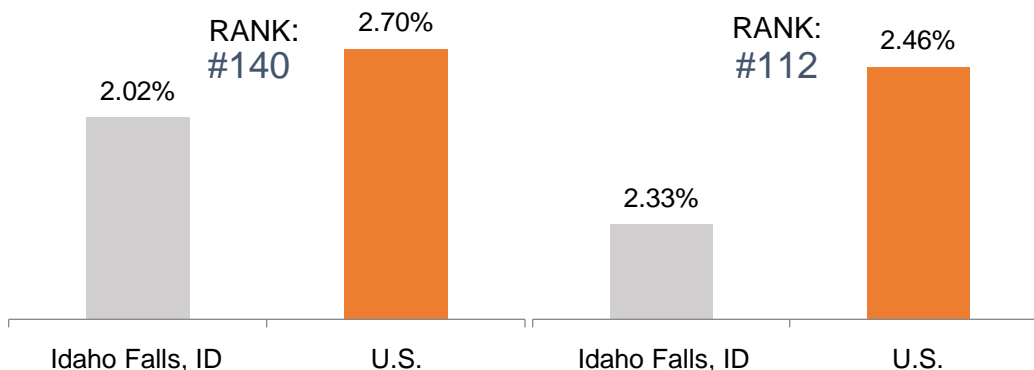
\$39,707

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS



What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

SEE THE INTERACTIVE

www.brookings.edu/advancedindustries

FOLLOW US ON TWITTER

@BrookingsMetro | @MarkMuro1 | #AdvIndustries

DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Idaho Falls, ID

Twenty-Five Largest Advanced Industries (2015)

There are 6 advanced industries in Idaho Falls, ID with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010- 2013	2013- 2015		2010- 2013	2013- 2015
5417	R&D Services	6,370	21.50	71.9%	-6.4%	2.0%	64.7%	-9.5%	1.7%
5413	Engineering	520	0.83	5.9%	-14.5%	10.2%	5.1%	-16.0%	11.0%
5416	Management Consulting	280	0.49	3.1%	-7.5%	-3.9%	3.0%	-9.4%	-2.4%
5415	Computer Systems Design	260	0.31	3.0%	12.7%	-2.2%	3.6%	17.2%	11.7%
3253	Pesticides & Fertilizers	210	12.80	2.4%	13.6%	2.4%	2.1%	-2.2%	-6.4%
3341	Computer Equipment	130	1.82	1.5%	13.2%	6.7%	4.1%	14.1%	7.4%
3345	Precision Instruments	110	0.61	1.2%	13.5%	17.5%	2.7%	11.9%	18.7%
3344	Semiconductors	90	0.53	1.0%	10.8%	2.4%	2.6%	10.4%	12.1%
3259	Misc. Chemicals	90	2.35	1.0%	17.0%	3.7%	0.7%	-4.2%	-5.5%
3363	Motor Vehicle Parts	70	0.26	0.7%	57.9%	5.8%	0.3%	51.4%	-12.4%
3333	Commercial & Service Machinery	60	1.60	0.7%	8.7%	8.9%	0.4%	2.8%	-6.7%
3391	Medical Equipment & Supplies	60	0.41	0.6%	1.9%	0.9%	0.3%	8.0%	-8.5%
2211	Power Generation & Supply	60	0.31	0.6%	22.7%	-5.0%	2.4%	16.1%	-3.0%
3254	Pharmaceuticals	50	0.42	0.6%	16.0%	2.0%	1.5%	18.2%	2.9%
3331	Agri., Constr., Mining Machinery	50	0.46	0.6%	13.0%	12.1%	0.4%	24.8%	1.5%
3332	Industrial Machinery	50	0.93	0.5%	15.5%	12.7%	0.5%	17.8%	5.0%
5152	Cable and Other Subscription Programming	50	1.69	0.5%	2.3%	2.2%	0.8%	8.4%	-5.1%
3362	Motor Vehicle Body & Trailers	40	0.62	0.5%	-5.3%	-3.4%	0.2%	-15.2%	-11.6%
3251	Basic Chemicals	30	0.51	0.4%	-37.2%	-1.4%	0.4%	-23.0%	-11.9%
3279	Stone & Mineral Products	30	0.93	0.3%	-10.0%	7.2%	0.3%	-3.1%	-6.6%
3339	General Purpose Machinery	30	0.25	0.3%	33.9%	11.8%	0.2%	44.8%	-1.1%
5172	Wireless Telecom Carriers	30	0.45	0.3%	-18.3%	6.1%	0.2%	-19.4%	0.2%
3315	Foundries	30	0.45	0.3%	38.7%	2.1%	1.0%	47.9%	-12.8%
3364	Aircraft Products & Parts	20	0.10	0.3%	-13.8%	-4.1%	0.3%	-21.6%	-5.4%
3399	Misc. Manufacturing	20	0.18	0.3%	-18.1%	16.3%	0.1%	-14.3%	3.3%
IFG	Advanced industries manufacturing	1,250	0.50	14.1%	5.7%	4.9%	19.0%	6.0%	1.9%
	Advanced industries energy	60	0.20	0.6%	21.0%	-5.0%	2.5%	12.6%	-2.5%
	Advanced industries services	7,560	2.53	85.3%	-6.6%	2.0%	78.5%	-9.1%	2.2%
	ADVANCED INDUSTRIES TOTAL	8,870	1.54	100.0%	-5.1%	2.3%	100.0%	-6.5%	2.0%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.