

Elkhart, IN

Advanced industries employ

36,742

full-time workers. (2015)

These direct jobs supports an additional

29,390

indirect jobs in other industries in the region.

Advanced industries produce

\$6.2

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

\$54,936

dollars per year (2015).

Advanced industries directly account for

28.2%

of all jobs in the region.

This employment share is

#2

among all small metros.

This accounts for

45.7%

of all output in the region (2015).

This compares to average pay of

\$44,545

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS

3.08%

RANK:
#96

2.70%

5.36%

RANK:
#34

2.46%

Elkhart, IN

U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Elkhart, IN

Twenty-Five Largest Advanced Industries (2015)

There are 17 advanced industries in Elkhart, IN with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3362	Motor Vehicle Body & Trailers	24,980	187.95	68.0%	8.7%	6.2%	54.4%	4.8%	4.8%
3363	Motor Vehicle Parts	3,450	6.92	9.4%	2.4%	-1.8%	15.2%	4.5%	-3.6%
3366	Ships & Boats	1,140	9.59	3.1%	17.4%	-0.6%	4.8%	24.7%	4.6%
3399	Misc. Manufacturing	850	3.42	2.3%	-0.8%	2.2%	1.6%	-22.9%	3.7%
3315	Foundries	660	5.99	1.8%	13.6%	33.6%	1.4%	20.6%	29.0%
3361	Motor Vehicles	460	2.55	1.3%	14.5%	4.1%	2.3%	16.0%	1.0%
5413	Engineering	380	0.31	1.0%	2.0%	10.0%	0.7%	1.3%	5.8%
3343	Audio & Video Equipment	370	20.58	1.0%	-13.3%	2.4%	0.7%	-15.6%	4.1%
3339	General Purpose Machinery	360	1.53	1.0%	4.5%	0.4%	0.9%	4.5%	3.0%
3313	Aluminum Products	350	6.64	1.0%	7.9%	14.1%	1.0%	14.3%	11.4%
3259	Misc. Chemicals	330	4.53	0.9%	30.2%	12.6%	2.1%	39.4%	2.3%
3336	Engine & Power Equipment	260	2.91	0.7%	5.7%	4.7%	0.6%	5.0%	-3.9%
3369	Misc. Transportation Equipment	260	8.81	0.7%	7.1%	5.1%	0.7%	-0.1%	5.3%
3344	Semiconductors	260	0.80	0.7%	-3.8%	3.0%	0.6%	11.2%	-0.7%
5415	Computer Systems Design	250	0.15	0.7%	-0.3%	13.8%	0.6%	4.0%	18.8%
3345	Precision Instruments	250	0.69	0.7%	-0.3%	-1.8%	0.7%	7.5%	-2.2%
3254	Pharmaceuticals	210	0.87	0.6%	-32.6%	10.9%	4.1%	-24.6%	3.5%
3311	Iron & Steel Products	190	2.44	0.5%	17.8%	63.3%	0.5%	29.4%	23.6%
3279	Stone & Mineral Products	190	2.91	0.5%	13.8%	3.9%	0.3%	23.4%	-5.2%
5416	Management Consulting	170	0.15	0.5%	19.1%	2.7%	0.4%	17.6%	5.2%
3252	Resins & Synthetic Rubbers	140	1.73	0.4%	28.7%	12.9%	1.0%	48.8%	7.7%
3353	Electrical Equipment	120	0.98	0.3%	6.7%	4.8%	0.2%	-0.1%	-0.8%
6215	Medical and Diagnostic Laboratories	110	0.48	0.3%	9.4%	-2.2%	0.1%	8.6%	-3.4%
2211	Power Generation & Supply	100	0.29	0.3%	5.1%	-8.9%	0.6%	2.9%	-12.9%
3364	Aircraft Products & Parts	80	0.18	0.2%	4.5%	4.7%	0.8%	19.0%	-4.2%
IFG	Advanced industries manufacturing	35,570	7.21	96.8%	7.0%	5.4%	97.0%	3.4%	3.2%
	Advanced industries energy	110	0.19	0.3%	4.9%	-7.8%	0.6%	2.9%	-12.9%
	Advanced industries services	1,070	0.18	2.9%	6.1%	5.9%	2.4%	6.7%	5.2%
	ADVANCED INDUSTRIES TOTAL	36,740	3.23	100.0%	6.9%	5.4%	100.0%	3.5%	3.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.