

Syracuse, NY

Advanced industries employ

27,882

full-time workers. (2015)

These direct jobs supports an additional

22,310

indirect jobs in other industries in the region.

Advanced industries produce

\$6.3

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

\$88,615

dollars per year (2015).

Advanced industries directly account for

8.7%

of all jobs in the region.

This employment share is

#49

among all large metros.

This accounts for

16.3%

of all output in the region (2015).

This compares to average pay of

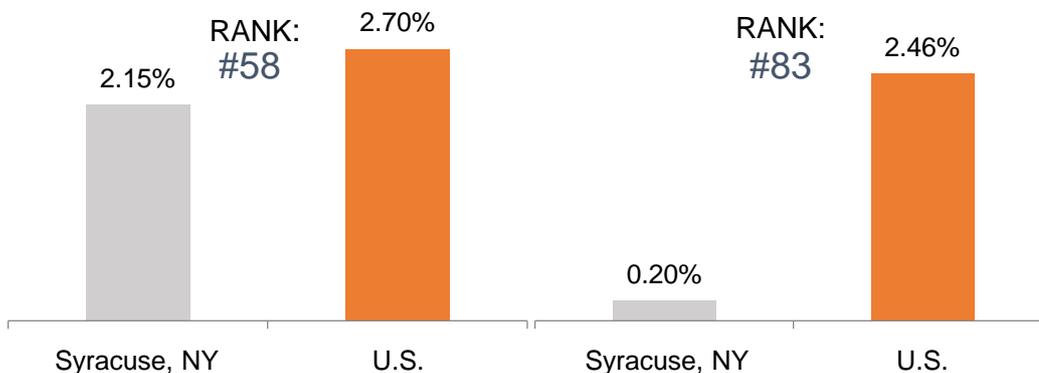
\$45,122

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS



What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Syracuse, NY

Twenty-Five Largest Advanced Industries (2015)

There are 11 advanced industries in Syracuse, NY with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
2211	Power Generation & Supply	3,510	4.05	12.6%	-1.4%	1.4%	30.3%	-1.4%	3.1%
5413	Engineering	3,410	1.11	12.2%	-1.9%	-0.1%	8.1%	-3.5%	-0.9%
5417	R&D Services	3,030	2.10	10.9%	13.7%	-3.9%	11.1%	14.9%	-0.2%
3345	Precision Instruments	2,560	2.93	9.2%	-8.5%	-1.6%	6.5%	-0.7%	-4.0%
5415	Computer Systems Design	2,230	0.53	8.0%	5.4%	10.3%	5.0%	5.3%	7.0%
3391	Medical Equipment & Supplies	1,670	2.49	6.0%	-1.6%	-1.6%	3.5%	-3.8%	-1.1%
5416	Management Consulting	1,420	0.51	5.1%	-0.3%	-6.4%	4.4%	-3.4%	1.8%
3359	Misc. Electrical Equipment	1,050	3.68	3.7%	8.7%	3.1%	1.7%	2.2%	12.0%
3339	General Purpose Machinery	900	1.54	3.2%	27.8%	-1.5%	2.2%	21.5%	-3.0%
3344	Semiconductors	870	1.08	3.1%	-3.7%	2.6%	2.7%	4.4%	8.4%
6215	Medical and Diagnostic Laboratories	860	1.52	3.1%	4.7%	3.2%	1.0%	3.2%	-0.7%
3332	Industrial Machinery	710	2.86	2.5%	29.9%	0.0%	1.4%	24.6%	0.9%
3254	Pharmaceuticals	590	0.97	2.1%	-6.7%	1.8%	4.1%	-19.7%	2.3%
5191	Web Search Portals and Internet Publishing	500	0.95	1.8%	0.0%	4.0%	1.5%	1.5%	7.1%
3313	Aluminum Products	500	3.85	1.8%	-2.2%	2.5%	1.0%	20.4%	1.2%
3399	Misc. Manufacturing	440	0.71	1.6%	3.4%	11.3%	0.5%	2.9%	0.6%
3353	Electrical Equipment	420	1.35	1.5%	6.3%	0.4%	0.9%	5.7%	0.0%
3315	Foundries	390	1.44	1.4%	-2.3%	-9.7%	0.6%	18.5%	-8.2%
5152	Cable and Other Subscription Programming	340	2.49	1.2%	-17.5%	14.1%	4.6%	-7.9%	8.5%
3351	Electrical Lighting Equipment	280	2.65	1.0%	6.5%	0.4%	0.5%	1.2%	5.6%
3341	Computer Equipment	270	0.77	1.0%	-18.8%	-1.8%	1.3%	-14.1%	2.5%
3333	Commercial & Service Machinery	240	1.25	0.9%	9.0%	-0.4%	0.5%	0.5%	-3.5%
5182	Data Processing & Hosting	220	0.34	0.8%	-11.7%	-2.0%	0.6%	-16.9%	12.9%
3311	Iron & Steel Products	210	1.08	0.8%	-1.9%	-6.4%	0.5%	18.3%	-4.9%
3342	Communications Equipment	150	0.76	0.5%	-14.7%	0.3%	0.4%	-5.5%	2.5%
IFG	Advanced industries manufacturing	12,080	0.99	43.3%	-3.4%	-0.2%	30.3%	-4.5%	0.3%
	Advanced industries energy	3,510	2.55	12.6%	-1.4%	1.4%	30.3%	-1.4%	3.1%
	Advanced industries services	12,290	0.84	44.1%	2.7%	0.3%	39.4%	2.1%	2.9%
	ADVANCED INDUSTRIES TOTAL	27,880	0.99	100.0%	-0.6%	0.2%	100.0%	-1.2%	2.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.