

## Delaware

Advanced industries employ

**32,479**

full-time workers. (2015)

These direct jobs supports an additional

**25,980**

indirect jobs in other industries in the region.

Advanced industries produce

**\$6.1**

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

**\$102,992**

dollars per year (2015).

Advanced industries directly account for

**7.0%**

of all jobs in the region.

This employment share is

**#35**

among all states.

This accounts for

**10.5%**

of all output in the region (2015).

This compares to average pay of

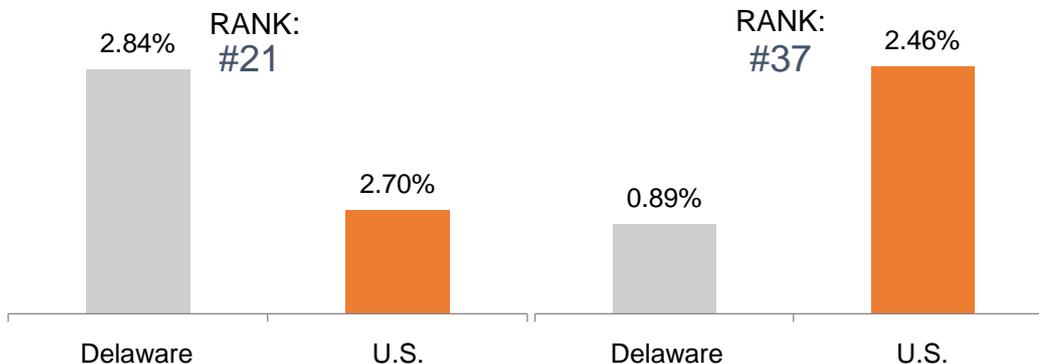
**\$52,428**

for all industries (2015).

Advanced industry annual average growth, 2013-2015

### OUTPUT

### JOBS



### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

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#### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

# Delaware

## Twenty-Five Largest Advanced Industries (2015)

There are 6 advanced industries in Delaware with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5417	R&D Services	5,980	2.88	18.4%	18.0%	-6.7%	18.9%	19.3%	-2.9%
5415	Computer Systems Design	5,020	0.84	15.4%	8.8%	4.8%	10.0%	10.2%	6.1%
5413	Engineering	3,770	0.85	11.6%	2.3%	0.5%	8.5%	1.2%	2.7%
5416	Management Consulting	3,300	0.82	10.2%	3.9%	2.0%	7.7%	1.1%	4.9%
3345	Precision Instruments	2,580	2.06	7.9%	-2.7%	1.1%	9.9%	-1.4%	11.6%
3251	Basic Chemicals	1,980	4.23	6.1%	3.4%	40.2%	7.7%	-20.9%	28.0%
2211	Power Generation & Supply	1,860	1.49	5.7%	-0.6%	1.0%	9.8%	-5.9%	-6.3%
5182	Data Processing & Hosting	1,000	1.07	3.1%	-2.4%	-2.6%	3.3%	-5.3%	8.1%
3391	Medical Equipment & Supplies	980	1.01	3.0%	1.9%	3.3%	2.4%	-13.2%	13.3%
3359	Misc. Electrical Equipment	790	1.92	2.4%	0.3%	13.5%	2.1%	-14.0%	19.8%
3241	Petroleum & Coal Products	680	1.98	2.1%	29.2%	3.9%	4.5%	32.3%	16.1%
6215	Medical and Diagnostic Laboratories	650	0.80	2.0%	1.3%	0.9%	0.9%	0.0%	2.2%
3254	Pharmaceuticals	590	0.68	1.8%	2.7%	0.0%	3.0%	-20.8%	-6.6%
3252	Resins & Synthetic Rubbers	580	1.96	1.8%	-13.4%	7.2%	2.0%	-34.0%	-1.0%
3364	Aircraft Products & Parts	410	0.27	1.3%	-4.0%	-15.1%	1.1%	1.2%	-2.8%
3339	General Purpose Machinery	320	0.38	1.0%	15.0%	34.4%	0.6%	18.4%	45.7%
5191	Web Search Portals and Internet Publishing	310	0.40	1.0%	4.8%	-1.6%	0.6%	10.0%	9.6%
3344	Semiconductors	220	0.19	0.7%	-8.3%	-5.2%	0.9%	-5.7%	7.4%
5152	Cable and Other Subscription Programming	190	0.97	0.6%	2.8%	3.0%	1.8%	18.2%	8.8%
3279	Stone & Mineral Products	170	0.72	0.5%	-22.1%	6.9%	0.4%	-22.4%	23.3%
3332	Industrial Machinery	150	0.41	0.5%	-8.8%	-2.3%	0.4%	-6.3%	7.9%
5112	Software Products	140	0.13	0.4%	12.0%	-4.9%	0.8%	13.6%	0.3%
3259	Misc. Chemicals	120	0.48	0.4%	-2.0%	5.7%	0.3%	-25.9%	-4.1%
3399	Misc. Manufacturing	110	0.12	0.3%	9.1%	-3.5%	0.2%	-6.4%	4.3%
3363	Motor Vehicle Parts	70	0.04	0.2%	-14.6%	32.8%	0.1%	-12.0%	49.4%
IFG	Advanced industries manufacturing	10,170	0.58	31.3%	-1.5%	5.9%	36.4%	-12.7%	11.2%
	Advanced industries energy	1,860	0.94	5.7%	-0.6%	1.0%	9.8%	-5.9%	-6.3%
	Advanced industries services	20,450	0.97	63.0%	8.1%	-1.4%	53.8%	9.6%	-0.2%
	<b>ADVANCED INDUSTRIES TOTAL</b>	<b>32,480</b>	<b>0.80</b>	<b>100.0%</b>	<b>4.5%</b>	<b>0.9%</b>	<b>100.0%</b>	<b>-1.4%</b>	<b>2.8%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.