

Morgantown, WV

Advanced industries employ

5,837

full-time workers. (2015)

These direct jobs supports an additional

4,670

indirect jobs in other industries in the region.

Advanced industries produce

\$1.0

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$61,264

dollars per year (2015).

Advanced industries directly account for

8.0%

of all jobs in the region.

This employment share is

#80

among all small metros.

This accounts for

17.0%

of all output in the region (2015).

This compares to average pay of

\$43,490

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOB

3.21%
RANK:
#92

2.70%

5.88%
RANK:
#27

2.46%

Morgantown, WV

U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Morgantown, WV

Twenty-Five Largest Advanced Industries (2015)

There are 10 advanced industries in Morgantown, WV with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5417	R&D Services	650	1.97	11.1%	3.3%	-0.7%	6.8%	7.6%	4.4%
3251	Basic Chemicals	610	8.17	10.4%	4.2%	4.0%	15.1%	-5.3%	3.4%
5413	Engineering	600	0.86	10.3%	-0.3%	13.5%	4.5%	-3.9%	3.3%
2211	Power Generation & Supply	440	2.24	7.6%	-6.7%	-3.0%	6.9%	-20.3%	-7.2%
5416	Management Consulting	420	0.66	7.2%	8.2%	6.7%	4.2%	5.1%	1.8%
3254	Pharmaceuticals	400	2.88	6.9%	4.7%	4.0%	12.3%	-0.6%	4.3%
5182	Data Processing & Hosting	390	2.62	6.7%	8.4%	15.0%	3.8%	9.5%	9.2%
3252	Resins & Synthetic Rubbers	380	8.16	6.5%	4.2%	4.0%	13.3%	4.6%	-0.7%
5415	Computer Systems Design	350	0.37	6.0%	3.3%	21.4%	3.7%	10.2%	9.5%
3253	Pesticides & Fertilizers	280	14.83	4.7%	4.6%	4.1%	5.7%	-2.5%	4.2%
3363	Motor Vehicle Parts	160	0.58	2.8%	5.2%	4.6%	2.5%	23.4%	6.3%
3364	Aircraft Products & Parts	160	0.66	2.8%	4.7%	4.3%	5.6%	12.0%	0.6%
3259	Misc. Chemicals	120	2.86	2.0%	8.0%	4.1%	0.7%	-10.5%	-18.7%
3311	Iron & Steel Products	120	2.60	2.0%	4.9%	4.7%	1.9%	40.2%	0.3%
3313	Aluminum Products	100	3.31	1.7%	3.2%	4.9%	1.4%	35.2%	7.2%
3331	Agri., Constr., Mining Machinery	80	0.67	1.4%	1.1%	-8.3%	0.5%	4.1%	-5.6%
6215	Medical and Diagnostic Laboratories	70	0.57	1.3%	-37.2%	64.4%	0.5%	-35.1%	63.1%
3345	Precision Instruments	60	0.32	1.1%	7.3%	4.2%	0.9%	12.7%	13.9%
5179	Other telecommunications	50	1.28	0.9%	0.7%	1.0%	1.6%	-10.6%	2.8%
3279	Stone & Mineral Products	50	1.38	0.9%	0.8%	6.5%	0.5%	7.3%	6.9%
2111	Oil & Gas Extraction	50	0.50	0.8%	15.3%	2.2%	3.2%	38.8%	33.2%
3399	Misc. Manufacturing	40	0.31	0.8%	13.6%	41.4%	0.3%	-15.6%	32.7%
3361	Motor Vehicles	40	0.35	0.6%	5.6%	4.4%	1.3%	25.5%	3.7%
3241	Petroleum & Coal Products	30	0.55	0.5%	5.3%	3.5%	0.9%	4.9%	13.4%
3359	Misc. Electrical Equipment	30	0.45	0.5%	4.0%	3.6%	0.4%	-1.3%	14.6%
IFG	Advanced industries manufacturing	2,800	1.01	48.0%	4.4%	4.3%	64.6%	2.1%	2.5%
	Advanced industries energy	490	1.56	8.4%	-5.3%	-2.6%	10.1%	-15.9%	1.5%
	Advanced industries services	2,550	0.77	43.6%	2.3%	9.7%	25.4%	2.6%	5.7%
ADVANCED INDUSTRIES TOTAL		5,840	0.91	100.0%	2.4%	5.9%	100.0%	-0.4%	3.2%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.