

Boston, MA-NH

Advanced industries employ

355,602

full-time workers. (2015)

These direct jobs supports an additional

284,480

indirect jobs in other industries in the region.

Advanced industries produce

\$80.1

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$128,483

dollars per year (2015).

Advanced industries directly account for

13.3%

of all jobs in the region.

This employment share is

#8

among all large metros.

This accounts for

23.8%

of all output in the region (2015).

This compares to average pay of

\$72,120

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS

5.64%

RANK:
#14

2.70%

2.57%

RANK:
#41

2.46%

Boston, MA-NH

U.S.

Boston, MA-NH

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

SEE THE INTERACTIVE

www.brookings.edu/advancedindustries

FOLLOW US ON TWITTER

@BrookingsMetro | @MarkMuro1 | #AdvIndustries

DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Boston, MA-NH

Twenty-Five Largest Advanced Industries (2015)

There are 14 advanced industries in Boston, MA-NH with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
5415	Computer Systems Design	69,710	2.02	19.6%	7.5%	5.3%	15.6%	6.3%	6.4%
5417	R&D Services	49,590	4.14	13.9%	2.2%	2.5%	13.1%	4.4%	4.3%
5416	Management Consulting	39,680	1.71	11.2%	3.0%	4.3%	8.2%	1.5%	5.3%
5413	Engineering	33,430	1.31	9.4%	0.7%	2.6%	6.2%	-0.3%	2.4%
5112	Software Products	28,600	4.74	8.0%	3.9%	5.4%	14.1%	2.3%	9.7%
3345	Precision Instruments	22,200	3.07	6.2%	-0.6%	-0.4%	7.6%	2.3%	3.6%
3344	Semiconductors	11,470	1.72	3.2%	-3.2%	-4.2%	4.1%	1.2%	2.4%
3364	Aircraft Products & Parts	10,290	1.16	2.9%	-1.4%	-3.2%	1.6%	-5.5%	1.0%
3341	Computer Equipment	10,080	3.43	2.8%	2.2%	0.4%	5.8%	6.3%	4.7%
3254	Pharmaceuticals	9,540	1.89	2.7%	1.6%	2.9%	5.8%	1.3%	12.1%
5191	Web Search Portals and Internet Publishing	9,410	2.13	2.6%	8.8%	5.4%	2.6%	3.5%	19.2%
3391	Medical Equipment & Supplies	7,670	1.38	2.2%	1.2%	1.9%	2.0%	-1.4%	7.0%
5182	Data Processing & Hosting	7,660	1.42	2.2%	2.1%	3.9%	2.0%	0.6%	11.1%
2211	Power Generation & Supply	4,790	0.67	1.3%	-1.6%	1.5%	2.4%	0.4%	-9.4%
6215	Medical and Diagnostic Laboratories	4,720	1.00	1.3%	1.0%	5.4%	0.5%	2.4%	1.1%
3399	Misc. Manufacturing	4,080	0.80	1.1%	3.8%	3.1%	0.8%	2.0%	6.8%
3342	Communications Equipment	3,460	2.16	1.0%	-4.8%	-1.2%	0.8%	-0.1%	1.8%
3332	Industrial Machinery	3,420	1.67	1.0%	0.6%	-2.9%	0.6%	-2.4%	-0.3%
3339	General Purpose Machinery	2,970	0.61	0.8%	-1.7%	1.2%	0.4%	-5.6%	1.9%
3359	Misc. Electrical Equipment	2,900	1.23	0.8%	5.1%	-1.1%	0.5%	-2.6%	0.3%
5179	Other telecommunications	2,470	1.67	0.7%	18.0%	7.4%	1.0%	14.5%	10.9%
3333	Commercial & Service Machinery	2,420	1.50	0.7%	-0.4%	-6.2%	0.3%	-5.6%	-5.4%
3343	Audio & Video Equipment	2,090	5.74	0.6%	1.6%	1.9%	0.7%	6.8%	12.7%
5172	Wireless Telecom Carriers	1,960	0.81	0.6%	-4.6%	-2.1%	0.8%	1.1%	15.2%
3353	Electrical Equipment	1,530	0.59	0.4%	-7.0%	-11.0%	0.2%	-3.3%	-6.0%
IFG	Advanced industries manufacturing	101,940	1.01	28.7%	-0.4%	-0.9%	33.1%	1.0%	4.8%
	Advanced industries energy	4,790	0.42	1.3%	-1.6%	1.5%	2.4%	0.4%	-9.4%
	Advanced industries services	248,870	2.06	70.0%	3.9%	4.1%	64.5%	3.4%	6.8%
	ADVANCED INDUSTRIES TOTAL	355,600	1.52	100.0%	2.4%	2.6%	100.0%	2.5%	5.6%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.