

Buffalo, NY

Advanced industries employ

44,614

full-time workers. (2015)

These direct jobs supports an additional

35,690

indirect jobs in other industries in the region.

Advanced industries produce

\$8.3

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$73,529

dollars per year (2015).

Advanced industries directly account for

7.9%

of all jobs in the region.

This employment share is

#58

among all large metros.

This accounts for

12.0%

of all output in the region (2015).

This compares to average pay of

\$44,965

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOB

RANK:
#62

2.70%

RANK:
#67

2.46%

1.88%

0.77%

Buffalo, NY

U.S.

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U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Buffalo, NY

Twenty-Five Largest Advanced Industries (2015)

There are 11 advanced industries in Buffalo, NY with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010- 2013	2013- 2015		2010- 2013	2013- 2015
5415	Computer Systems Design	4,570	0.63	10.2%	-6.4%	-0.9%	8.7%	-6.4%	2.1%
5417	R&D Services	4,390	1.74	9.8%	-0.1%	1.5%	11.7%	1.2%	3.8%
5413	Engineering	3,830	0.71	8.6%	2.8%	2.1%	6.9%	1.0%	1.7%
3363	Motor Vehicle Parts	3,700	1.72	8.3%	2.3%	8.6%	6.4%	5.6%	12.0%
3339	General Purpose Machinery	2,460	2.42	5.5%	6.2%	-3.1%	4.5%	9.2%	-1.4%
3251	Basic Chemicals	2,410	4.24	5.4%	1.6%	-0.8%	8.0%	-8.9%	-0.7%
5416	Management Consulting	2,400	0.49	5.4%	2.5%	4.8%	4.8%	-0.9%	5.6%
3391	Medical Equipment & Supplies	2,210	1.88	4.9%	5.1%	-5.4%	3.7%	2.0%	-5.1%
3254	Pharmaceuticals	1,770	1.67	4.0%	-0.2%	3.6%	9.8%	-13.1%	0.0%
3353	Electrical Equipment	1,610	2.95	3.6%	-0.6%	-1.9%	2.4%	-3.6%	4.1%
3345	Precision Instruments	1,510	0.99	3.4%	4.3%	1.0%	3.1%	12.6%	0.4%
3399	Misc. Manufacturing	1,500	1.39	3.4%	3.5%	1.8%	1.5%	2.4%	-3.6%
3279	Stone & Mineral Products	1,160	4.09	2.6%	4.4%	-4.3%	1.6%	6.7%	-1.0%
2211	Power Generation & Supply	1,140	0.76	2.6%	-5.0%	2.0%	7.0%	-5.6%	-2.8%
3344	Semiconductors	840	0.60	1.9%	-0.3%	3.0%	1.7%	7.1%	0.5%
6215	Medical and Diagnostic Laboratories	830	0.84	1.9%	-1.5%	-6.6%	0.8%	-3.6%	-10.1%
3332	Industrial Machinery	790	1.82	1.8%	2.6%	5.5%	1.1%	3.3%	5.9%
3271	Clay Product and Refractory Manufacturing	750	4.99	1.7%	1.3%	-0.7%	0.7%	-1.0%	-7.8%
3364	Aircraft Products & Parts	730	0.39	1.6%	-0.3%	8.3%	1.8%	-3.3%	6.4%
5182	Data Processing & Hosting	720	0.64	1.6%	4.2%	-8.4%	1.5%	-2.5%	4.6%
3241	Petroleum & Coal Products	570	1.37	1.3%	0.4%	2.6%	1.7%	-8.5%	13.3%
3331	Agri., Constr., Mining Machinery	520	0.58	1.2%	5.5%	-1.6%	0.9%	10.1%	-2.5%
3342	Communications Equipment	500	1.49	1.1%	6.3%	-0.2%	1.0%	14.8%	3.6%
3359	Misc. Electrical Equipment	450	0.91	1.0%	-3.0%	22.5%	0.3%	-16.4%	19.6%
5191	Web Search Portals and Internet Publishing	360	0.39	0.8%	2.4%	-10.9%	0.8%	3.8%	-9.4%
IFG	Advanced industries manufacturing	25,940	1.22	58.1%	2.4%	1.1%	54.5%	-2.5%	1.3%
	Advanced industries energy	1,160	0.48	2.6%	-5.2%	1.7%	7.0%	-5.7%	-2.8%
	Advanced industries services	17,520	0.69	39.3%	-1.1%	0.3%	38.5%	-1.4%	3.7%
ADVANCED INDUSTRIES TOTAL		44,610	0.91	100.0%	0.7%	0.8%	100.0%	-2.4%	1.9%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.