

Nashville, TN

Advanced industries employ

82,206

full-time workers. (2015)

These direct jobs supports an additional

65,760

indirect jobs in other industries in the region.

Advanced industries produce

\$12.7

billion dollars in output in the region. (2015, 2009 Chained)

Advanced industries pay, on average

\$80,146

dollars per year (2015).

Advanced industries directly account for

8.8%

of all jobs in the region.

This employment share is

#44

among all large metros.

This accounts for

14.0%

of all output in the region (2015).

This compares to average pay of

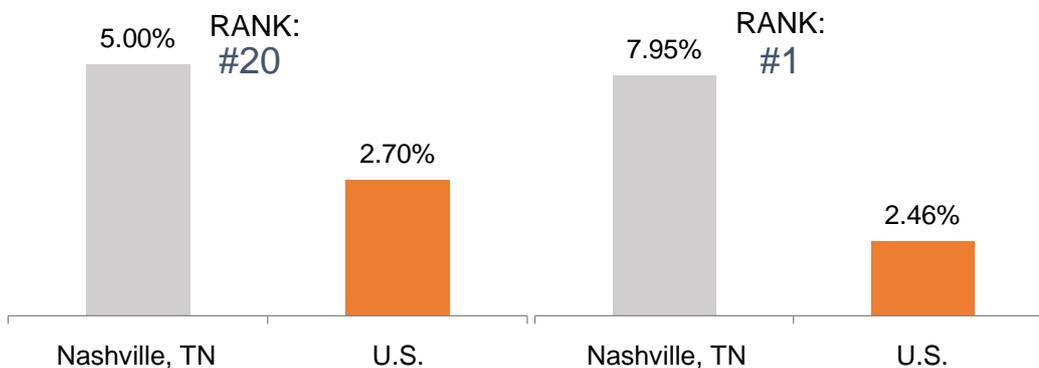
\$50,956

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS



What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Nashville, TN

Twenty-Five Largest Advanced Industries (2015)

There are 11 advanced industries in Nashville, TN with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3363	Motor Vehicle Parts	14,080	3.93	17.1%	10.0%	5.9%	15.0%	20.7%	2.6%
5416	Management Consulting	11,560	1.42	14.1%	8.5%	37.5%	11.3%	4.2%	14.6%
3361	Motor Vehicles	9,570	7.33	11.6%	23.1%	2.1%	12.4%	28.4%	2.7%
5415	Computer Systems Design	8,780	0.73	10.7%	11.6%	11.3%	10.9%	14.1%	14.6%
5413	Engineering	7,250	0.81	8.8%	2.2%	4.9%	8.2%	-2.7%	6.5%
3352	Household Appliances	5,590	14.34	6.8%	7.8%	8.2%	5.4%	8.9%	7.9%
6215	Medical and Diagnostic Laboratories	3,830	2.32	4.7%	11.4%	8.8%	2.7%	9.2%	6.6%
5182	Data Processing & Hosting	3,710	1.96	4.5%	6.7%	-3.0%	4.4%	4.9%	6.1%
3353	Electrical Equipment	1,710	1.87	2.1%	6.9%	1.0%	2.4%	12.2%	-4.1%
3399	Misc. Manufacturing	1,560	0.87	1.9%	2.3%	2.6%	1.5%	1.7%	3.9%
5112	Software Products	1,420	0.67	1.7%	1.8%	9.7%	4.0%	12.5%	18.8%
3366	Ships & Boats	1,180	1.39	1.4%	19.2%	1.3%	1.0%	22.8%	0.2%
3252	Resins & Synthetic Rubbers	900	1.51	1.1%	-1.7%	3.3%	1.6%	1.5%	-4.0%
3313	Aluminum Products	840	2.22	1.0%	7.7%	3.7%	0.6%	12.0%	-6.6%
2211	Power Generation & Supply	840	0.33	1.0%	2.2%	2.9%	2.9%	-6.3%	-4.6%
5417	R&D Services	790	0.19	1.0%	12.0%	4.7%	1.0%	15.4%	3.3%
3364	Aircraft Products & Parts	780	0.25	0.9%	6.9%	-0.3%	1.3%	17.5%	5.1%
3391	Medical Equipment & Supplies	610	0.31	0.7%	-6.1%	3.2%	0.9%	-8.8%	6.1%
3333	Commercial & Service Machinery	560	0.99	0.7%	-4.9%	0.4%	0.5%	-0.1%	-7.4%
3345	Precision Instruments	520	0.21	0.6%	-1.5%	1.9%	1.0%	4.6%	6.1%
5172	Wireless Telecom Carriers	510	0.60	0.6%	2.9%	6.8%	1.0%	8.3%	12.8%
3339	General Purpose Machinery	430	0.25	0.5%	-0.3%	15.3%	0.2%	2.3%	-11.9%
3271	Clay Product and Refractory Manufacturing	390	1.57	0.5%	5.4%	8.6%	0.3%	10.9%	1.9%
3259	Misc. Chemicals	390	0.76	0.5%	0.2%	-5.4%	0.8%	1.7%	-5.2%
3362	Motor Vehicle Body & Trailers	380	0.40	0.5%	11.9%	0.0%	1.4%	59.2%	-15.4%
IFG	Advanced industries manufacturing	42,710	1.21	52.0%	9.0%	3.8%	51.4%	14.6%	0.8%
	Advanced industries energy	940	0.24	1.1%	3.1%	2.8%	4.2%	-1.8%	-0.3%
	Advanced industries services	38,550	0.91	46.9%	6.8%	13.3%	44.3%	5.2%	11.2%
	ADVANCED INDUSTRIES TOTAL	82,210	1.01	100.0%	8.0%	7.9%	100.0%	9.6%	5.0%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.