



**REPORT, PLAN, AND PUBLIC ACCESS REQUIREMENTS SPECIFIED BY
THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009
AND RELATED OMB GUIDANCE**

Prepared for
Promoting Equity Metrics in the Recovery Act
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Preface

The American Recovery and Reinvestment Act of 2009 (ARRA) seeks to create a greater level of transparency and accountability regarding federal spending than ever seen before.

Organizations with a stake in transparency and accountability are well aware that all award recipients must report certain information on a regular basis; that all award-granting agencies need to file plans and ongoing reports; and that the Recovery Accountability and Transparency Board (Board) must provide a series of reports and provide public access to substantial amounts of information on all ARRA awards and award-granting agencies.

Because of the complexities of ARRA, stakeholders find it far more difficult to fully grasp the large number of additional report, plan, public access, and other requirements specific to recipients of particular ARRA awards (e.g., from the Department of Transportation), to particular agencies managing ARRA award programs (e.g., Department of Defense reports to Congress regarding civil investigations), and to a wide array of federal agencies with policy and oversight responsibilities for ARRA (e.g., the president, the Government Accountability Office, inspectors general, and the Council of Economic Advisers).

Further, stakeholders may not be completely aware of ARRA report, public access, and other requirements concerning individual agency activities outside of ARRA awards. So, for instance, the Secretary of Commerce is directed to submit a report to Congress “on ways to improve the timeliness and coverage of data on trade in services”

The purpose of this document is to catalog this wide array of requirements specified by ARRA for the benefit of the community of stakeholders in transparency and accountability. Requirements (in the form of excerpts from ARRA) are organized in three chapters, covering all ARRA awards and programs, individual agency ARRA awards and programs, and agency efforts other than ARRA awards and programs. Each chapter’s requirements are categorized by type, e.g., recipient reporting to agency, agency report to Congress, GAO to Congress. Requirements are bolded. The document also includes report, plan, and access requirements indicated by ARRA implementation guidance to federal agencies published by the Office of Management and Budget on April 3, 2009.

This document has been prepared for the participants in the Promoting Equity Metrics in the Recovery Act event in Washington, DC on June 19, 2009. Its contents are subject to revision. We hope you find it of value and welcome your comments at rblanchard@brookings.edu.

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I. Requirements for All ARRA Awards and Programs

Category Definitions

- A – Recipient reporting to agency (state or non-state recipients)
- B – Public access to ARRA data and information
- C – Agency plan to Congress
- D – Agency report (to Congress or unspecified audience)
- E – Agency report to OMB
- F – GAO report to Congress
- G – Intra-agency report

Recipients, Agencies, and Other

Category	Legislative Text
A – State and non-state recipients	<p>SEC. 1512. REPORTS ON USE OF FUNDS.</p> <p>(a) Short Title- This section may be cited as the `Jobs Accountability Act'.</p> <p>(c) Recipient Reports- Not later than 10 days after the end of each calendar quarter, each recipient that received recovery funds from a Federal agency shall submit a report to that agency that contains--</p> <ul style="list-style-type: none"> (1) the total amount of recovery funds received from that agency; (2) the amount of recovery funds received that were expended or obligated to projects or activities; <p>and</p> <p>(3) a detailed list of all projects or activities for which recovery funds were expended or obligated, including--</p> <ul style="list-style-type: none"> (A) the name of the project or activity; (B) a description of the project or activity; (C) an evaluation of the completion status of the project or activity; (D) an estimate of the number of jobs created and the number of jobs retained by the project or activity; and (E) for infrastructure investments made by State and local governments, the purpose, total cost, and rationale of the agency for funding the infrastructure investment with funds made

<p>B</p> <p>F</p>	<p>available under this Act, and name of the person to contact at the agency if there are concerns with the infrastructure investment.</p> <p>(4) Detailed information on any subcontracts or subgrants awarded by the recipient to include the data elements required to comply with the Federal Funding Accountability and Transparency Act of 2006 (Public Law 109-282), allowing aggregate reporting on awards below \$25,000 or to individuals, as prescribed by the Director of the Office of Management and Budget.</p> <p>(d) Agency Reports- Not later than 30 days after the end of each calendar quarter, each agency that made recovery funds available to any recipient shall make the information in reports submitted under subsection (c) publicly available by posting the information on a website.</p> <p>(e) Other Reports- The Congressional Budget Office and the Government Accountability Office shall comment on the information described in subsection (c)(3)(D) for any reports submitted under subsection (c). Such comments shall be due within 45 days after such reports are submitted.</p> <p>(f) COMPLIANCE- Within 180 days of enactment, as a condition of receipt of funds under this Act, Federal agencies shall require any recipient of such funds to provide the information required under subsection (c).</p> <p>(g) GUIDANCE- Federal agencies, in coordination with the Director of the Office of Management and Budget, shall provide for user-friendly means for recipients of covered funds to meet the requirements of this section.</p> <p>(h) REGISTRATION- Funding recipients required to report information per subsection (c)(4) must register with the Central Contractor Registration database or complete other registration requirements as determined by the Director of the Office of Management and Budget.</p>
<p>D – to Congress</p>	<p>SEC. 1513. REPORTS OF THE COUNCIL OF ECONOMIC ADVISERS.</p> <p>(a) In General- In consultation with the Director of the Office of Management and Budget and the Secretary of the Treasury, the Chairperson of the Council of Economic Advisers shall submit quarterly reports to the Committees on Appropriations of the Senate and House of Representatives that detail the impact of programs funded through covered funds on employment, estimated economic growth, and other key economic indicators.</p> <p>(b) Submission of Reports-</p> <p>(1) FIRST REPORT- The first report submitted under subsection (a) shall be submitted not later than 45 days after the end of the first full quarter following the date of enactment of this Act.</p> <p>(2) LAST REPORT- The last report required to be submitted under subsection (a) shall apply to the quarter in which the Board terminates under section 1530.</p>

B	<p>SEC. 1514. INSPECTOR GENERAL REVIEWS.</p> <p>(a) Reviews- Any inspector general of a Federal department or executive agency shall review, as appropriate, any concerns raised by the public about specific investments using funds made available in this Act. Any findings of such reviews not related to an ongoing criminal proceeding shall be relayed immediately to the head of the department or agency concerned. In addition, the findings of such reviews, along with any audits conducted by any inspector general of funds made available in this Act, shall be posted on the inspector general's website and linked to the website established by section 1526, except that portions of reports may be redacted to the extent the portions would disclose information that is protected from public disclosure under sections 552 and 552a of title 5, United States Code.</p>
D – to Congress	<p>SEC. 1609.</p> <p>(c) The President shall report to the Senate Environment and Public Works Committee and the House Natural Resources Committee every 90 days following the date of enactment until September 30, 2011 on the status and progress of projects and activities funded by this Act with respect to compliance with National Environmental Policy Act requirements and documentation.</p>

Recovery Accountability and Transparency Board

Category	Legislative Text
D – to Congress	<p>SEC. 1523. FUNCTIONS OF THE BOARD.</p> <p>(b) Reports-</p> <p>(1) FLASH AND OTHER REPORTS- The Board shall submit to the President and Congress, including the Committees on Appropriations of the Senate and House of Representatives, reports, to be known as 'flash reports', on potential management and funding problems that require immediate attention. The Board also shall submit to Congress such other reports as the Board considers appropriate on the use and benefits of funds made available in this Act.</p>

D – to Congress	(2) QUARTERLY REPORTS- The Board shall submit quarterly reports to the President and Congress, including the Committees on Appropriations of the Senate and House of Representatives, summarizing the findings of the Board and the findings of inspectors general of agencies. The Board may submit additional reports as appropriate.
D – to Congress	(3) ANNUAL REPORTS- The Board shall submit annual reports to the President and Congress, including the Committees on Appropriations of the Senate and House of Representatives, consolidating applicable quarterly reports on the use of covered funds.
B	(4) PUBLIC AVAILABILITY- (A) IN GENERAL- All reports submitted under this subsection shall be made publicly available and posted on the website established by section 1526. (B) REDACTIONS- Any portion of a report submitted under this subsection may be redacted when made publicly available, if that portion would disclose information that is not subject to disclosure under sections 552 and 552a of title 5, United States Code. (c) Recommendations- (1) IN GENERAL- The Board shall make recommendations to agencies on measures to prevent fraud, waste, and abuse relating to covered funds. (2) RESPONSIVE REPORTS- Not later than 30 days after receipt of a recommendation under paragraph (1), an agency shall submit a report to the President, the congressional committees of jurisdiction, including the Committees on Appropriations of the Senate and House of Representatives, and the Board on-- (A) whether the agency agrees or disagrees with the recommendations; and (B) any actions the agency will take to implement the recommendations.
D – to Congress	
D	SEC. 1524. POWERS OF THE BOARD. (a) In General- The Board shall conduct audits and reviews of spending of covered funds and coordinate on such activities with the inspectors general of the relevant agency to avoid duplication and overlap of work. (b) Audits and Reviews- The Board may-- (1) conduct its own independent audits and reviews relating to covered funds; and (2) collaborate on audits and reviews relating to covered funds with any inspector general of an agency.

B	<p>SEC. 1526. BOARD WEBSITE.</p> <p>(a) Establishment- The Board shall establish and maintain, no later than 30 days after enactment of this Act, a user-friendly, public-facing website to foster greater accountability and transparency in the use of covered funds.</p> <p>(b) Purpose- The website established and maintained under subsection (a) shall be a portal or gateway to key information relating to this Act and provide connections to other Government websites with related information.</p> <p>(c) Content and Function- In establishing the website established and maintained under subsection (a), the Board shall ensure the following:</p> <ol style="list-style-type: none"> (1) The website shall provide materials explaining what this Act means for citizens. The materials shall be easy to understand and regularly updated. (2) The website shall provide accountability information, including findings from audits, inspectors general, and the Government Accountability Office. (3) The website shall provide data on relevant economic, financial, grant, and contract information in user-friendly visual presentations to enhance public awareness of the use of covered funds. (4) The website shall provide detailed data on contracts awarded by the Federal Government that expend covered funds, including information about the competitiveness of the contracting process, information about the process that was used for the award of contracts, and for contracts over \$500,000 a summary of the contract. (5) The website shall include printable reports on covered funds obligated by month to each State and congressional district. (6) The website shall provide a means for the public to give feedback on the performance of contracts that expend covered funds. (7) The website shall include detailed information on Federal Government contracts and grants that expend covered funds, to include the data elements required to comply with the Federal Funding Accountability and Transparency Act of 2006 (Public Law 109-282), allowing aggregate reporting on awards below \$25,000 or to individuals, as prescribed by the Director of the Office of Management and Budget. (8) The website shall provide a link to estimates of the jobs sustained or created by the Act. (9) The website shall provide a link to information about announcements of grant competitions and solicitations for contracts to be awarded. (10) The website shall include appropriate links to other government websites with information
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	<p>concerning covered funds, including Federal agency and State websites.</p> <p>(11) The website shall include a plan from each Federal agency for using funds made available in this Act to the agency.</p> <p>(12) The website shall provide information on Federal allocations of formula grants and awards of competitive grants using covered funds.</p> <p>(13) The website shall provide information on Federal allocations of mandatory and other entitlement programs by State, county, or other appropriate geographical unit.</p> <p>(14) To the extent practical, the website shall provide, organized by the location of the job opportunities involved, links to and information about how to access job opportunities, including, if possible, links to or information about local employment agencies, job banks operated by State workforce agencies, the Department of Labor's CareerOneStop website, State, local and other public agencies receiving Federal funding, and private firms contracted to perform work with Federal funding, in order to direct job seekers to job opportunities created by this Act.</p> <p>(15) The website shall be enhanced and updated as necessary to carry out the purposes of this subtitle.</p> <p>(d) Waiver- The Board may exclude posting contractual or other information on the website on a case-by-case basis when necessary to protect national security or to protect information that is not subject to disclosure under sections 552 and 552a of title 5, United States Code.</p>
	<p>SEC. 1553. PROTECTING STATE AND LOCAL GOVERNMENT AND CONTRACTOR WHISTLEBLOWERS.</p> <p>(a) Prohibition of Reprisals- An employee of any non-Federal employer receiving covered funds may not be discharged, demoted, or otherwise discriminated against as a reprisal for disclosing, including a disclosure made in the ordinary course of an employee's duties, to the Board, an inspector general, the Comptroller General, a member of Congress, a State or Federal regulatory or law enforcement agency, a person with supervisory authority over the employee (or such other person working for the employer who has the authority to investigate, discover, or terminate misconduct), a court or grand jury, the head of a Federal agency, or their representatives, information that the employee reasonably believes is evidence of--</p> <ol style="list-style-type: none"> (1) gross mismanagement of an agency contract or grant relating to covered funds; (2) a gross waste of covered funds; (3) a substantial and specific danger to public health or safety related to the implementation or use of covered funds; (4) an abuse of authority related to the implementation or use of covered funds; or

<p style="text-align: center;">G</p> <p style="text-align: center;">G</p> <p style="text-align: center;">G</p>	<p>(5) a violation of law, rule, or regulation related to an agency contract (including the competition for or negotiation of a contract) or grant, awarded or issued relating to covered funds.</p> <p>(b) Investigation of Complaints-</p> <p>(1) IN GENERAL- A person who believes that the person has been subjected to a reprisal prohibited by subsection (a) may submit a complaint regarding the reprisal to the appropriate inspector general. Except as provided under paragraph (3), unless the inspector general determines that the complaint is frivolous, does not relate to covered funds, or another Federal or State judicial or administrative proceeding has previously been invoked to resolve such complaint, the inspector general shall investigate the complaint and, upon completion of such investigation, submit a report of the findings of the investigation to the person, the person's employer, the head of the appropriate agency, and the Board.</p> <p>(2) TIME LIMITATIONS FOR ACTIONS-</p> <p>(A) IN GENERAL- Except as provided under subparagraph (B), the inspector general shall, not later than 180 days after receiving a complaint under paragraph (1)--</p> <p style="padding-left: 40px;">(i) make a determination that the complaint is frivolous, does not relate to covered funds, or another Federal or State judicial or administrative proceeding has previously been invoked to resolve such complaint; or</p> <p style="padding-left: 40px;">(ii) submit a report under paragraph (1).</p> <p>(B) EXTENSIONS-</p> <p style="padding-left: 40px;">(i) VOLUNTARY EXTENSION AGREED TO BETWEEN INSPECTOR GENERAL AND COMPLAINANT- If the inspector general is unable to complete an investigation under this section in time to submit a report within the 180-day period specified under subparagraph (A) and the person submitting the complaint agrees to an extension of time, the inspector general shall submit a report under paragraph (1) within such additional period of time as shall be agreed upon between the inspector general and the person submitting the complaint.</p> <p style="padding-left: 40px;">(ii) EXTENSION GRANTED BY INSPECTOR GENERAL- If the inspector general is unable to complete an investigation under this section in time to submit a report within the 180-day period specified under subparagraph (A), the inspector general may extend the period for not more than 180 days without agreeing with the person submitting the complaint to such extension, provided that the inspector general provides a written explanation (subject to the authority to exclude information under paragraph (4)(C)) for the</p>
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D – to Congress	<p>decision, which shall be provided to both the person submitting the complaint and the non-Federal employer.</p> <p>(iii) SEMI-ANNUAL REPORT ON EXTENSIONS- The inspector general shall include in semi-annual reports to Congress a list of those investigations for which the inspector general received an extension.</p>
D – to Congress	<p>(C) SEMI-ANNUAL REPORT- The inspector general shall include in semi-annual reports to Congress a list of those investigations the inspector general decided not to conduct or continue under this paragraph.</p>

OMB ARRA Implementing Guidance for Heads of Departments and Agencies (as of 4/3/09)

Category	Guidance Text
E B	<p>SEC. 2.3 FUNDING NOTIFICATION REPORT</p> <p>Federal agencies are required to provide information on the funding notifications made for all award types. Agencies must submit a Funding Notification Report for all funding included in agency communications. Agencies must also submit information on significant solicitations or other actions which will be publically available through other information sources, including publication on the agency website, FedBizOpps.gov, Grants.gov, GovLoans.gov, etc.</p>
E	<p>SEC. 2.4 WEEKLY FINANCIAL AND ACTIVITY REPORTS</p> <p>Earlier guidance indicated that the weekly reports required by this section would eventually be replaced by the monthly financial report required by Section 2.5. However, given the continued demand for timely reporting, the weekly reports will be continued.</p> <p>These reports will require agencies to report Obligations and Gross Outlays as defined by this section. The reporting frequency and detail may change slightly over time, reflecting the information needs of the Administration and the public. Agencies should begin exploring the accounting and process changes required to update Obligations and Gross Outlays more frequently than a weekly report.</p>

E	<p>SEC. 2.7 AGENCY-WIDE RECOVERY PLANS</p> <p>Consistent with sound program management principles, each agency receiving recovery funds must develop formal documented plans for how the recovery funds will be applied and managed.</p> <p>Draft Agency plans will be due to OMB no later than May 1st and must be finalized no later than May 15th. Agencies should work with their OMB representative to set an appropriate review process.</p> <p>The Agency Plan should describe both broad Recovery Act goals and how different parts of the agency are coordinating efforts toward successful implementation and monitoring. The agency must provide a summary table that lists each Recovery Act program and the amount of Recovery Act funds covered by the plan broken-out by appropriation title. Agencies must describe processes in place for senior managers to regularly review the progress and performance of major programs, including identifying areas of risk and completing corrective actions.</p>
E	<p>Agency Inspectors General should submit a unified agency and program plan that is separate from their agency’s plan and appropriately tailored to IG activities and functions.</p>
B	<p>Consistent with the OMB review process identified above, any components of these plans that are substantially complete should be posted on agency web pages as soon as available, once approved by OMB and the agency Senior Accountable Official (SAO).</p>
E	<p>SEC. 2.8 PROGRAM-SPECIFIC RECOVERY ACT PLANS</p> <p>Agencies will also submit separate plans for each program funded by the Recovery Act. Draft Agency Program plans will be due to OMB no later than May 1st, and must be finalized no later than May 15th. Agencies should work with their OMB representative to set an appropriate submission date and review process. Agencies and RMOs have flexibility to determine the appropriate way to define a Recovery “Program”; however, there must be a clear mapping to the Treasury accounts which have been established. Agencies should also map Recovery Act program definitions to existing program definitions as appropriate.</p> <p>Each Recovery Program Plan must minimally include the following information. The specific information that will be required to also be entered into a government-wide system can be found in Appendix 3:</p> <p>a. Funding Table: agency funding listed by program, project, and activity categories, as possible. Funds returned to the program or any offsetting collections received as a result of carrying out recovery actions are to be specifically identified.</p>

- b. Objectives: a general Recovery Act description of the program’s Recovery Act objectives and relationships with corresponding goals and objectives through on-going agency programs/activities. Expected public benefits should demonstrate cost-effectiveness and be clearly stated in concise, clear and plain language targeted to an audience with no in-depth knowledge of the program. To the extent possible, Recovery Act goals should be expressed in the same terms as programs’ goals in departmental Government Performance Results Act strategic plans.
- c. Activities: kinds and scope of activities to be performed (e.g. construction, provision of services, conduct of research and development, assistance to governmental units or individuals, etc.).
- d. Characteristics: types of financial awards to be used (with estimated amount of funding for each), targeted type of recipients, beneficiaries and estimated dollar amounts of total Recovery Act funding for Federal in-house activity, non-federal recipients and methodology for award selection.
- e. Delivery Schedule: schedule with milestones for major phases of the program’s activities (e.g. the procurement phase, planning phase, project execution phase, etc., or comparable) with planned delivery date(s).
- f. Environmental Review Compliance: description of the plan for compliance with National Environmental Policy Act, National Historic Preservation Act, and related statutes, including dependency of other project milestones on environmental review processes and potential impact of environmental reviews on project implementation.
- g. Measures: expected quantifiable outcomes consistent with the intent and requirements of the legislation and the risk management requirements of Section 3, with each outcome supported by a corresponding quantifiable output(s) – agencies must specify the length of the period between measurements (e.g., monthly, quarterly), the measurement methodology, and how the results will be made readily accessible to the public. The measures currently used to report programs’ performance in relationship to these goals (consistent with Administration policy) should be retained (in terms of incremental change against present level of performance of related agency programs or projects/activities specified in the plan). In addition to reducing burden on grant recipients and contractors, use of existing measures will allow the public to see the marginal performance impact of Recovery Act investments.
- h. Monitoring/Evaluation: description of the agency process for periodic review of program’s progress to identify areas of high risk, high and low performance, and any plans for longer term impact evaluation.
- i. Transparency: description of agency program plans to organize program cost and performance information available at applicable recipient levels.
- j. Accountability: description of agency program plans for holding managers accountable for achieving Recovery Act program goals and improvement actions identified.
- k. Barriers to Effective Implementation: a list and description of statutory and regulatory requirements, or other known matters including personnel skills gaps, which may impede effective implementation of Recovery Act activities and

	<p>proposed solutions to resolve by a certain date.</p> <p>1. Federal Infrastructure Investments: a description of agency plans to spend funds effectively to comply with energy efficiency and green building requirements and to demonstrate Federal leadership in sustainability, energy efficiency and reducing the agency’s environmental impact.</p>
B	<p>Consistent with the OMB review process identified above, any components of these plans that are substantially complete should be posted on agency web pages as soon as available, once approved by OMB and the Agency Senior Accountable Official (SAO).</p>
E	<p>SEC. 2.16 SECTION 1609(C) PROVISION ON NATIONAL ENVIRONMENTAL POLICY ACT (NEPA)</p> <p>The Council on Environmental Quality (CEQ) released an initial NEPA guidance memorandum on March 11, 2009, and an updated and revised guidance memorandum on April 3, 2009. The April memorandum requires all agencies using Recovery Act funds for projects subject to the NEPA are to submit information on the status and progress of those projects and activities using the instructions and spreadsheet attached to the April 3, 2009, memorandum and included in Appendix 7 of this Guidance. The first report must be submitted to recovery@ceq.eop.gov on April 9th.</p>

II. Requirements Specific to Individual Agency ARRA Awards and Programs

Category Definitions

- A – Recipient reporting to agency (state or non-state recipients)
- B – Public access to ARRA data and information
- C – Agency plan to Congress
- D – Agency report (to Congress or unspecified audience)
- E – Agency report to OMB
- F – GAO report to Congress
- G – Intra-agency reports

Department of Agriculture

Category	Legislative Text
C	<p>TITLE I—AGRICULTURE, RURAL DEVELOPMENT, FOOD AND DRUG ADMINISTRATION, AND RELATED AGENCIES</p> <p>RURAL UTILITIES SERVICE</p> <p><i>Provided further,</i> That the Secretary shall submit a report on planned spending and actual obligations describing the use of these funds not later than 90 days after the date of enactment of this Act, and quarterly thereafter until all funds are obligated, to the Committees on Appropriations of the House of Representatives and the Senate.</p>
	<p>Sec. 102. Agricultural Disaster Assistance Transition.</p> <p>(d) 2008 Aquaculture Assistance</p> <p>(2) GRANT PROGRAM-</p> <p>(A) IN GENERAL- Of the funds of the Commodity Credit Corporation, the Secretary shall use not more than \$50,000,000, to remain available until September 30, 2010, to carry out a program of grants to States to assist eligible aquaculture producers for losses associated with high feed input</p>

A – state recipient	<p>costs during the 2008 calendar year.</p> <p>(D) REQUIREMENTS- The Secretary shall make grants under this subsection only to States that demonstrate to the satisfaction of the Secretary that the State will--</p> <p>(i) use grant funds to assist eligible aquaculture producers;</p> <p>(ii) provide assistance to eligible aquaculture producers not later than 60 days after the date on which the State receives grant funds; and</p> <p>(iii) not later than 30 days after the date on which the State provides assistance to eligible aquaculture producers, submit to the Secretary a report that describes--</p> <p>(I) the manner in which the State provided assistance;</p> <p>(II) the amounts of assistance provided per species of aquaculture; and</p> <p>(III) the process by which the State determined the levels of assistance to eligible aquaculture producers.</p>
D – to Congress	<p>4) REPORT TO CONGRESS- Not later than 180 days after the date of enactment of this Act, the Secretary shall submit to the appropriate committees of Congress a report that--</p> <p>(A) describes in detail the manner in which this subsection has been carried out; and</p> <p>(B) includes the information reported to the Secretary under paragraph (2)(D)(iii).</p>
F	<p>SEC. 1894. GOVERNMENT ACCOUNTABILITY OFFICE REPORT.</p> <p>Not later than September 30, 2012, the Comptroller General of the United States shall prepare and submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a comprehensive report on the operation and effectiveness of the amendments made by this subtitle to chapters 2, 3, 4, and 6 of the Trade Act of 1974.</p>

Department of Commerce

Category	Legislative Text
D – to Congress	<p>SEC. 6001. BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM</p> <p>(d) The Assistant Secretary shall—</p> <p>(4) report on the status of the program to the Committees on Appropriations of the House of Representatives and the Senate, the Committee on Energy and Commerce of the House of Representatives,</p>

A – state recipient	<p>and the Committee on Commerce, Science, and Transportation of the Senate, every 90 days.</p>
B	<p>i) The Assistant Secretary-- (1) shall require any entity receiving a grant pursuant to this section to report quarterly, in a format specified by the Assistant Secretary, on such entity's use of the assistance and progress fulfilling the objectives for which such funds were granted, and the Assistant Secretary shall make these reports available to the public;</p>
B	<p>(2) may establish additional reporting and information requirements for any recipient of any assistance made available pursuant to this section;</p>
B	<p>(5) shall create and maintain a fully searchable database, accessible on the Internet at no cost to the public, that contains at least a list of each entity that has applied for a grant under this section, a description of each application, the status of each such application, the name of each entity receiving funds made available pursuant to this section, the purpose for which such entity is receiving such funds, each quarterly report submitted by the entity pursuant to this section, and such other information sufficient to allow the public to understand and monitor grants awarded under the program.</p>
D – to Congress	<p>(k)(1) Not later than 1 year after the date of enactment of this section, the Commission shall submit to the Committee on Energy and Commerce of the House of Representatives and the Committee on Commerce, Science, and Transportation of the Senate, a report containing a national broadband plan.</p> <p>(2) The national broadband plan required by this section shall seek to ensure that all people of the United States have access to broadband capability and shall establish benchmarks for meeting that goal. The plan shall also include--</p> <p>(A) an analysis of the most effective and efficient mechanisms for ensuring broadband access by all people of the United States;</p> <p>(B) a detailed strategy for achieving affordability of such service and maximum utilization of broadband infrastructure and service by the public;</p> <p>(C) an evaluation of the status of deployment of broadband service, including progress of projects supported by the grants made pursuant to this section; and</p> <p>(D) a plan for use of broadband infrastructure and services in advancing consumer welfare, civic participation, public safety and homeland security, community development, health care delivery, energy independence and efficiency, education, worker training, private sector investment,</p>

	<p>entrepreneurial activity, job creation and economic growth, and other national purposes.</p> <p>(3) In developing the plan, the Commission shall have access to data provided to other Government agencies under the Broadband Data Improvement Act (47 U.S.C. 1301 note).</p>
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Corporation for National and Community Service

Category	Legislative Text
C	<p>TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES</p> <p>OPERATING EXPENSES</p> <p>RELATED AGENCIES</p> <p>CORPORATION FOR NATIONAL AND COMMUNITY SERVICE</p> <p>For an additional amount for 'Operating Expenses' to carry out the Domestic Volunteer Service Act of 1973 ('1973 Act') and the National and Community Service Act of 1990 ('1990 Act'), \$160,000,000:...</p> <p><i>Provided further,</i> That the CEO shall provide the Committees on Appropriations of the House of Representatives and the Senate a fiscal year 2009 operating plan for the funds appropriated in this paragraph prior to making any Federal obligations of such funds in fiscal year 2009, but not later than 90 days after the date of enactment of this Act, and a fiscal year 2010 operating plan for such funds prior to making any Federal obligations of such funds in fiscal year 2010, but not later than November 1, 2009, that detail the allocation of resources and the increased number of members supported by the AmeriCorps programs:</p>
D – to Congress	<p><i>Provided further,</i> That the CEO shall provide to the Committees on Appropriations of the House of Representatives and the Senate a report on the actual obligations, expenditures, and unobligated balances for each activity funded under this heading not later than November 1, 2009, and every 6 months thereafter as long as funding provided under this heading is available for obligation or expenditure.</p>

Department of Defense

Category	Legislative Text
D – to Congress	<p>TITLE IV--ENERGY AND WATER DEVELOPMENT DEPARTMENT OF DEFENSE—CIVIL Department of the Army Corps of Engineers—Civil investigations</p> <p style="text-align: center;">For an additional amount for `Investigations', \$25,000,000:... <i>Provided further, That the Secretary of the Army shall submit a quarterly report</i> to the Committees on Appropriations of the House of Representatives and the Senate detailing the allocation, obligation and expenditures of these funds, beginning not later than 45 days after enactment of this Act:</p>
D – to Congress	<p>CONSTRUCTION</p> <p style="text-align: center;">For an additional amount for `Construction', \$2,000,000,000: ... <i>Provided further, That the Secretary of the Army shall submit a quarterly report to the Committees on Appropriations of the House of Representatives and the Senate detailing the allocation, obligation and expenditures of these funds</i>, beginning not later than 45 days after enactment of this Act:</p>
D – to Congress	<p>MISSISSIPPI RIVER AND TRIBUTARIES</p> <p style="text-align: center;">For an additional amount for `Mississippi River and Tributaries', \$375,000,000: ... <i>Provided further, That the Secretary of the Army shall submit a quarterly report to the Committees on Appropriations of the House of Representatives and the Senate detailing the allocation, obligation and expenditures of these funds</i>, beginning not later than 45 days after enactment of this Act:</p>
D – to Congress	<p>OPERATION AND MAINTENANCE</p> <p style="text-align: center;">For an additional amount for `Operation and Maintenance', \$2,075,000,000: ... <i>Provided further, That the Secretary of the Army shall submit a quarterly report to the Committees on Appropriations of the House of Representatives and the Senate detailing the allocation, obligation and expenditures of these funds</i>, beginning not later than 45 days after enactment of this Act:</p>

D – to Congress	<p>FORMERLY UTILIZED SITES REMEDIAL ACTION PROGRAM</p> <p>For an additional amount for `Formerly Utilized Sites Remedial Action Program', \$100,000,000: ... <i>Provided further</i>, That the Secretary of the Army shall submit a quarterly report to the Committees on Appropriations of the House of Representatives and the Senate detailing the allocation, obligation and expenditures of these funds, beginning not later than 45 days after enactment of this Act:</p>
C	<p>TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS</p> <p>Military Construction, Army</p> <p>For an additional amount for `Military Construction, Army', \$180,000,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Defense shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Military Construction, Navy and Marine Corps</p> <p>For an additional amount for `Military Construction, Navy and Marine Corps', \$280,000,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Defense shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Military Construction, Air Force</p> <p>For an additional amount for `Military Construction, Air Force', \$180,000,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Defense shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Military Construction, Defense-Wide</p> <p>For an additional amount for `Military Construction, Defense-Wide', \$1,450,000,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Defense shall submit to the Committees on Appropriations of both Houses of Congress an</p>

	expenditure plan for funds provided under this heading.
C	<p>Military Construction, Army National Guard</p> <p>For an additional amount for `Military Construction, Army National Guard', \$50,000,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Defense, in consultation with the Director of the Army National Guard, shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Military Construction, Air National Guard</p> <p>For an additional amount for `Military Construction, Air National Guard', \$50,000,000, to remain available until September 30, 2013 ... <i>Provided further</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Defense, in consultation with the Director of the Air National Guard, shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Family Housing Construction, Army</p> <p>For an additional amount for `Family Housing Construction, Army', \$34,507,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That within 30 days of enactment of this Act, the Secretary of Defense shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Family Housing Construction, Air Force</p> <p>For an additional amount for `Family Housing Construction, Air Force', \$80,100,000, to remain available until September 30, 2013: ... <i>Provided further</i>, That within 30 days of enactment of this Act, the Secretary of Defense shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
	<p>Homeowners Assistance Fund</p> <p>For an additional amount for `Homeowners Assistance Fund', established by section 1013 of the Demonstration Cities and Metropolitan Development Act of 1966, as amended (42 U.S.C. 3374), \$555,000,000, to remain</p>

D – to Congress	available until expended: <i>Provided</i> , That the Secretary of Defense shall submit quarterly reports to the Committees on Appropriations of both Houses of Congress on the expenditure of funds made available under this heading in this or any other Act.
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Department of Education

Category	Legislative Text
A – state and non-state recipients	<p>TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES DEPARTMENT OF EDUCATION Education for the Disadvantaged For an additional amount for `Education for the Disadvantaged' to carry out title I of the Elementary and Secondary Education Act of 1965 (`ESEA'), \$13,000,000,000: <i>Provided further</i>, That each local educational agency receiving funds available under this paragraph shall be required to file with the State educational agency, no later than December 1, 2009, a school-by-school listing of per-pupil educational expenditures from State and local sources during the 2008-2009 academic year: <i>Provided further</i>, That each State educational agency shall report that information to the Secretary of Education by March 31, 2010.</p>
	<p>SEC. 14007. INNOVATION FUND. a) In General- (1) ELIGIBLE ENTITIES- For the purposes of this section, the term `eligible entity' means-- (A) a local educational agency; or (B) a partnership between a nonprofit organization and-- (i) one or more local educational agencies; or (ii) a consortium of schools. (2) PROGRAM ESTABLISHED- From the total amount reserved under section 14001(c), the Secretary may reserve up to \$650,000,000 to establish an Innovation Fund, which shall consist of academic achievement awards that recognize eligible entities that meet the requirements described in subsection (b).</p>

<p>A – state recipient</p>	<p>SEC. 14008. STATE REPORTS.</p> <p>For each year of the program under this title, a State receiving funds under this title shall submit a report to the Secretary, at such time and in such manner as the Secretary may require, that describes--</p> <ul style="list-style-type: none"> (1) the uses of funds provided under this title within the State; (2) how the State distributed the funds it received under this title; (3) the number of jobs that the Governor estimates were saved or created with funds the State received under this title; (4) tax increases that the Governor estimates were averted because of the availability of funds from this title; (5) the State's progress in reducing inequities in the distribution of highly qualified teachers, in implementing a State longitudinal data system, and in developing and implementing valid and reliable assessments for limited English proficient students and children with disabilities; (6) the tuition and fee increases for in-State students imposed by public institutions of higher education in the State during the period of availability of funds under this title, and a description of any actions taken by the State to limit those increases; (7) the extent to which public institutions of higher education maintained, increased, or decreased enrollment of in-State students, including students eligible for Pell Grants or other need-based financial assistance; and (8) a description of each modernization, renovation and repair project funded, which shall include the amounts awarded and project costs.
<p>F</p>	<p>SEC. 14009. EVALUATION.</p> <p>The Comptroller General of the United States shall conduct evaluations of the programs under sections 14006 and 14007 which shall include, but not be limited to, the criteria used for the awards made, the States selected for awards, award amounts, how each State used the award received, and the impact of this funding on the progress made toward closing achievement gaps.</p>
<p>D – to Congress</p>	<p>SEC. 14010. SECRETARY'S REPORT TO CONGRESS.</p> <p>The Secretary shall submit a report to the Committee on Education and Labor of the House of Representatives, the Committee on Health, Education, Labor, and Pensions of the Senate, and the Committees on Appropriations of the House of Representatives and of the Senate, not less than 6 months following the submission of State reports, that evaluates the information provided in the State reports under section 14008 and the information required by section 14005(b)(3) including State-by-State information.</p>

General Services Administration

Category	Legislative Text
<p style="text-align: center;">C</p> <p style="text-align: center;">D – to Congress</p>	<p>TITLE V—FINANCIAL SERVICES AND GENERAL GOVERNMENT GENERAL SERVICES ADMINISTRATION REAL PROPERTY ACTIVITIES FEDERAL BUILDINGS FUND LIMITATIONS ON AVAILABILITY OF REVENUE (INCLUDING TRANSFER OF FUNDS)</p> <p>For an additional amount to be deposited in the Federal Buildings Fund, \$5,550,000,000, to carry out the purposes of the Fund, ...</p> <p><i>Provided further, That the General Services Administration shall submit a detailed plan, by project, regarding the use of funds made available in this Act</i> to the Committees on Appropriations of the House of Representatives and the Senate within 45 days of enactment of this Act, and shall provide notification to the Committees within 15 days prior to any changes regarding the use of these funds: <i>Provided further, That, hereafter, the Administrator shall report to the Committees on the obligation of these funds on a quarterly basis</i> beginning on June 30, 2009:</p>
<p style="text-align: center;">C</p> <p style="text-align: center;">D – to Congress</p>	<p>Energy-Efficient Federal Motor Vehicle Fleet Procurement</p> <p>For capital expenditures and necessary expenses of acquiring motor vehicles with higher fuel economy, including: hybrid vehicles; electric vehicles; and commercially-available, plug-in hybrid vehicles, \$300,000,000, to remain available until September 30, 2011: <i>Provided, That none of these funds may be obligated until the Administrator of General Services submits</i> to the Committees on Appropriations of the House of Representatives and the Senate, within 90 days after enactment of this Act, a plan for expenditure of the funds that details the current inventory of the Federal fleet owned by the General Services Administration, as well as other Federal agencies, and the strategy to expend these funds to replace a portion of the Federal fleet with the goal of substantially increasing energy efficiency over the current status, including increasing fuel efficiency and reducing emissions: <i>Provided further, That, hereafter, the Administrator shall report to the Committees on the obligation of these funds on a quarterly basis</i> beginning on September 30, 2009.</p>

Government Accountability Office (General Studies)

Category	Legislative Text
<p align="center">F</p> <p align="center">B</p>	<p>Sec. 901. Government Accountability Office Reviews and Reports.</p> <p>(a) Reviews and Reports-</p> <p>(1) IN GENERAL- The Comptroller General shall conduct bimonthly reviews and prepare reports on such reviews on the use by selected States and localities of funds made available in this Act. Such reports, along with any audits conducted by the Comptroller General of such funds, shall be posted on the Internet and linked to the website established under this Act by the Recovery Accountability and Transparency Board.</p> <p>(2) REDACTIONS- Any portion of a report or audit under this subsection may be redacted when made publicly available, if that portion would disclose information that is not subject to disclosure under section 552 of title 5, United States Code (commonly known as the Freedom of Information Act).</p> <p>(b) Examination of Records- The Comptroller General may examine any records related to obligations and use by any Federal, State, or local government agency of funds made available in this Act.</p> <p>Sec. 902. Access of Government Accountability Office. (a) ACCESS- Each contract awarded using funds made available in this Act shall provide that the Comptroller General and his representatives are authorized--</p> <p>(1) to examine any records of the contractor or any of its subcontractors, or any State or local agency administering such contract, that directly pertain to, and involve transactions relating to, the contract or subcontract; and</p> <p>(2) to interview any officer or employee of the contractor or any of its subcontractors, or of any State or local government agency administering the contract, regarding such transactions.</p>

Department of Health and Human Services

Category	Legislative Text
<p style="text-align: center;">C</p> <p style="text-align: center;">D – to Congress</p>	<p>TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES DEPARTMENT OF HEALTH AND HUMAN SERVICES HEALTH RESOURCES AND SERVICES</p> <p style="text-align: center;">For an additional amount for `Health Resources and Services', \$2,500,000,000 ... <i>Provided further, That the Secretary shall provide</i> to the Committees on Appropriations of the House of Representatives and the Senate an operating plan detailing activities to be supported and timelines for expenditure prior to making any Federal obligations of funds provided in this paragraph but not later than 90 days after the date of enactment of this Act: <i>Provided further, That the Secretary shall provide</i> to the Committees on Appropriations of the House of Representatives and the Senate a report on the actual obligations, expenditures, and unobligated balances for each activity funded in this paragraph not later than November 1, 2009 and every 6 months thereafter as long as funding provided in this paragraph is available for obligation or expenditure.</p>
<p style="text-align: center;">D – to Congress</p>	<p>National Institutes of Health NATIONAL CENTER FOR RESEARCH RESOURCES</p> <p>For an additional amount for `National Center for Research Resources', \$1,300,000,000, of which \$1,000,000,000 shall be for grants or contracts under section 481A of the Public Health Service Act to construct, renovate or repair existing non-Federal research facilities: ...<i>Provided further, That the Director of the Center shall provide</i> to the Committees on Appropriations of the House of Representatives and the Senate an annual report indicating the number of institutions receiving awards of a grant or contract under section 481A of such Act, the proposed use of the funding, the average award size, a list of grant or contract recipients, and the amount of each award.</p>
	<p>Agency for Healthcare Research and Quality HEALTHCARE RESEARCH AND QUALITY</p> <p>For an additional amount for `Healthcare Research and Quality' to carry out titles III and IX of the Public Health Service Act, part A of title XI of the Social Security Act, and section 1013 of the Medicare Prescription Drug,</p>

D – to Congress	<p>Improvement, and Modernization Act of 2003, \$700,000,000 for comparative effectiveness research: In addition, \$400,000,000 shall be available for comparative effectiveness research to be allocated at the discretion of the Secretary of Health and Human Services (' Secretary'):</p> <p><i>Provided further</i>, That the Secretary shall enter into a contract with the Institute of Medicine, for which no more than \$1,500,000 shall be made available from funds provided in this paragraph, to produce and submit a report to the Congress and the Secretary by not later than June 30, 2009, that includes recommendations on the national priorities for comparative effectiveness research to be conducted or supported with the funds provided in this paragraph and that considers input from stakeholders:</p>
B	<p><i>Provided further</i>, That the Secretary shall publish information on grants and contracts awarded with the funds provided under this heading within a reasonable time of the obligation of funds for such grants and contracts and shall disseminate research findings from such grants and contracts to clinicians, patients, and the general public, as appropriate:</p>
D – to Congress	<p><i>Provided further</i>, That the Secretary shall provide the Committees on Appropriations of the House of Representatives and the Senate, the Committee on Energy and Commerce and the Committee on Ways and Means of the House of Representatives, and the Committee on Health, Education, Labor, and Pensions and the Committee on Finance of the Senate with an annual report on the research conducted or supported through the funds provided under this heading:</p>
C	<p><i>Provided further</i>, That the Secretary, jointly with the Directors of the Agency for Healthcare Research and Quality and the National Institutes of Health, shall provide the Committees on Appropriations of the House of Representatives and the Senate a fiscal year 2009 operating plan for the funds appropriated under this heading prior to making any Federal obligations of such funds in fiscal year 2009, but not later than July 30, 2009, and a fiscal year 2010 operating plan for such funds prior to making any Federal obligations of such funds in fiscal year 2010, but not later than November 1, 2009, that detail the type of research being conducted or supported, including the priority conditions addressed; and specify the allocation of resources within the Department of Health and Human Services:</p>
D – to Congress	<p><i>Provided further</i>, That the Secretary, jointly with the Directors of the Agency for Healthcare Research and Quality and the National Institutes of Health, shall provide to the Committees on Appropriations of the House of Representatives and the Senate a report on the actual obligations, expenditures, and unobligated balances for each activity funded under this heading not later than November 1, 2009, and every 6 months thereafter as long as funding provided under this heading is available for obligation or expenditure.</p>

<p>C</p> <p>C</p> <p>C</p> <p>D – to Congress</p>	<p>Office of the Secretary OFFICE OF THE NATIONAL COORDINATOR FOR HEALTH INFORMATION TECHNOLOGY (including transfer of funds)</p> <p>For an additional amount for `Office of the National Coordinator for Health Information Technology', \$2,000,000,000, to carry out title XIII of this Act, to remain available until expended: ...</p> <p><i>Provided further, That funds available under this heading shall become available for obligation only upon submission of an annual operating plan by the Secretary to the Committees on Appropriations of the House of Representatives and the Senate:</i></p> <p><i>Provided further, That the fiscal year 2009 operating plan shall be provided not later than 90 days after enactment of this Act and that subsequent annual operating plans shall be provided not later than November 1 of each year:</i></p> <p><i>Provided further, That these operating plans shall describe how expenditures are aligned with the specific objectives, milestones, and metrics of the Federal Health Information Technology Strategic Plan, including any subsequent updates to the Plan; the allocation of resources within the Department of Health and Human Services and other Federal agencies; and the identification of programs and activities that are supported:</i></p> <p><i>Provided further, That the Secretary shall provide to the Committees on Appropriations of the House of Representatives and the Senate a report on the actual obligations, expenditures, and unobligated balances for each major set of activities not later than November 1, 2009, and every 6 months thereafter as long as funding provided under this heading is available for obligation or expenditure.</i></p>
<p>D</p>	<p>PREVENTION AND WELLNESS FUND</p> <p>For necessary expenses for a `Prevention and Wellness Fund' to be administered through the Department of Health and Human Services, Office of the Secretary, \$1,000,000,000: ...</p> <p><i>Provided further, That the Secretary shall, directly or through contracts with public or private entities, provide for annual evaluations of programs carried out with funds provided under this heading in order to determine the quality and effectiveness of the programs:</i></p> <p><i>Provided further, That the Secretary shall, not later than 1 year after the date of enactment of this Act, submit to the Committees on Appropriations of the House of Representatives and the Senate, the Committee on</i></p>

<p>D – to Congress</p> <p>C</p> <p>D – to Congress</p>	<p>Energy and Commerce of the House of Representatives, and the Committee on Health, Education, Labor, and Pensions of the Senate, a report summarizing the annual evaluations of programs from the preceding proviso:</p> <p><i>Provided further,</i> That the Secretary shall provide to the Committees on Appropriations of the House of Representatives and the Senate an operating plan for the Prevention and Wellness Fund prior to making any Federal obligations of funds provided in this paragraph (excluding funds to carry out the section 317 immunization program), but not later than 90 days after the date of enactment of this Act, that indicates the prevention priorities to be addressed; provides measurable goals for each prevention priority; details the allocation of resources within the Department of Health and Human Services; and identifies which programs or activities are supported, including descriptions of any new programs or activities:</p> <p><i>Provided further,</i> That the Secretary shall provide to the Committees on Appropriations of the House of Representatives and the Senate a report on the actual obligations, expenditures, and unobligated balances for each activity funded under this heading not later than November 1, 2009, and every 6 months thereafter as long as funding provided under this heading is available for obligation or expenditure.</p>
<p>D</p>	<p>SEC. 4104. STUDIES AND REPORTS ON HEALTH INFORMATION TECHNOLOGY.</p> <p>(a) Study and Report on Application of EHR Payment Incentives for Providers Not Receiving Other Incentive Payments-</p> <p>(1) STUDY-</p> <p>(A) IN GENERAL- The Secretary of Health and Human Services shall conduct a study to determine the extent to which and manner in which payment incentives (such as under title XVIII or XIX of the Social Security Act) and other funding for purposes of implementing and using certified EHR technology (as defined in section 1848(o)(4) of the Social Security Act, as added by section 4101(a)) should be made available to health care providers who are receiving minimal or no payment incentives or other funding under this Act, under title XIII of division A, under title XVIII or XIX of such Act, or otherwise, for such purposes.</p> <p>(B) DETAILS OF STUDY- Such study shall include an examination of--</p> <p>(i) the adoption rates of certified EHR technology by such health care providers;</p> <p>(ii) the clinical utility of such technology by such health care providers;</p> <p>(iii) whether the services furnished by such health care providers are appropriate for or would benefit from the use of such technology;</p>

D – to Congress	<p>(iv) the extent to which such health care providers work in settings that might otherwise receive an incentive payment or other funding under this Act, under title XIII of division A, under title XVIII or XIX of the Social Security Act, or otherwise;</p> <p>(v) the potential costs and the potential benefits of making payment incentives and other funding available to such health care providers; and</p> <p>(vi) any other issues the Secretary deems to be appropriate.</p> <p>(2) REPORT- Not later than June 30, 2010, the Secretary shall submit to Congress a report on the findings and conclusions of the study conducted under paragraph (1).</p>
F	<p>SEC. 13424. STUDIES, REPORTS, GUIDANCE.</p> <p>(e) Report Required- Not later than 5 years after the date of enactment of this section, the Government Accountability Office shall submit to Congress and the Secretary of Health and Human Services a report on the impact of any of the provisions of this Act on health insurance premiums, overall health care costs, adoption of electronic health records by providers, and reduction in medical errors and other quality improvements.</p>
A – State recipient	<p>SEC. 5001. TEMPORARY INCREASE OF MEDICAID FMAP.</p> <p>(f) State Ineligibility; Limitation; Special Rules-</p> <p>(2) COMPLIANCE WITH PROMPT PAY REQUIREMENTS-</p> <p>(A) APPLICATION TO PRACTITIONERS-</p> <p>(ii) REPORTING REQUIREMENT- Each State shall report to the Secretary, on a quarterly basis, its compliance with the requirements of clause (i) as such requirements pertain to claims made for covered services during each month of the preceding quarter.</p>
A – State recipient	<p>(g) Requirements-</p> <p>(1) STATE REPORTS- Each State that is paid additional Federal funds as a result of this section shall, not later than September 30, 2011, submit a report to the Secretary, in such form and such manner as the Secretary shall determine, regarding how the additional Federal funds were expended.</p>

<p>F</p> <p>D – to Congress</p>	<p>SEC. 5008. GAO STUDY AND REPORT REGARDING STATE NEEDS DURING PERIODS OF NATIONAL ECONOMIC DOWNTURN.</p> <p>(a) In General- The Comptroller General of the United States shall study the period of national economic downturn in effect on the date of enactment of this Act, as well as previous periods of national economic downturn since 1974, for the purpose of developing recommendations for addressing the needs of States during such periods. As part of such analysis, the Comptroller General shall study the past and projected effects of temporary increases in the Federal medical assistance percentage under the Medicaid program with respect to such periods.</p> <p>(b) Report- Not later than April 1, 2011, the Comptroller General of the United States shall submit a report to the appropriate committees of Congress on the results of the study conducted under paragraph (1). Such report shall include the following:</p> <p>(1) Such recommendations as the Comptroller General determines appropriate for modifying the national economic downturn assistance formula for temporary adjustment of the Federal medical assistance percentage under Medicaid (also referred to as a `countercyclical FMAP') described in GAO report number GAO-07-97 to improve the effectiveness of the application of such percentage in addressing the needs of States during periods of national economic downturn, including recommendations for--</p> <ul style="list-style-type: none"> (A) improvements to the factors that would begin and end the application of such percentage; (B) how the determination of the amount of such percentage could be adjusted to address State and regional economic variations during such periods; and (C) how the determination of the amount of such percentage could be adjusted to be more responsive to actual Medicaid costs incurred by States during such periods. <p>(2) An analysis of the impact on States during such periods of--</p> <ul style="list-style-type: none"> (A) declines in private health benefits coverage; (B) declines in State revenues; and (C) caseload maintenance and growth under Medicaid, the Children's Health Insurance Program, or any other publicly-funded programs to provide health benefits coverage for State residents. <p>(3) Identification of, and recommendations for addressing, the effects on States of any other specific economic indicators that the Comptroller General determines appropriate.</p>
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Department of Homeland Security

Category	Legislative Text
C	<p>TITLE VI—DEPARTMENT OF HOMELAND SECURITY Office of the Under Secretary for Management For an additional amount for the `Office of the Under Secretary for Management', \$200,000,000 for planning, design, construction costs, site security, information technology infrastructure, fixtures, and related costs to consolidate the Department of Homeland Security headquarters: <i>Provided</i>, That no later than 60 days after the date of enactment of this Act, the Secretary of Homeland Security, in consultation with the Administrator of General Services, shall submit to the Committees on Appropriations of the Senate and the House of Representatives a plan for the expenditure of these funds.</p>
C	<p>U.S. Customs and Border Protection SALARIES AND EXPENSES For an additional amount for `Salaries and Expenses', \$160,000,000, of which \$100,000,000 shall be for the procurement and deployment of non-intrusive inspection systems; and of which \$60,000,000 shall be for procurement and deployment of tactical communications equipment and radios: <i>Provided</i>, That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on Appropriations of the Senate and the House of Representatives a plan for expenditure of these funds.</p>
C	<p>BORDER SECURITY FENCING, INFRASTRUCTURE, AND TECHNOLOGY For an additional amount for `Border Security Fencing, Infrastructure, and Technology', \$100,000,000 for expedited development and deployment of border security technology on the Southwest border: <i>Provided</i>, That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on Appropriations of the Senate and the House of Representatives a plan for expenditure of these funds.</p>
C	<p>CONSTRUCTION For an additional amount for `Construction', \$420,000,000 solely for planning, management, design, alteration, and construction of U.S. Customs and Border Protection owned land border ports of entry: <i>Provided</i>, That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on</p>

	Appropriations of the Senate and the House of Representatives a plan for expenditure of these funds. U.S. Immigration and Customs Enforcement
C	AUTOMATION MODERNIZATION For an additional amount for `Automation Modernization', \$20,000,000 for the procurement and deployment of tactical communications equipment and radios: <i>Provided</i> , That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on Appropriations of the Senate and the House of Representatives a plan for expenditure of these funds.
C	Transportation Security Administration AVIATION SECURITY For an additional amount for `Aviation Security', \$1,000,000,000 for procurement and installation of checked baggage explosives detection systems and checkpoint explosives detection equipment: <i>Provided</i> , That the Assistant Secretary of Homeland Security (Transportation Security Administration) shall prioritize the award of these funds to accelerate the installations at locations with completed design plans: <i>Provided further</i> , That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on Appropriations of the Senate and the House of Representatives a plan for the expenditure of these funds.
C	Coast Guard ACQUISITION, CONSTRUCTION, AND IMPROVEMENTS For an additional amount for `Acquisition, Construction, and Improvements', \$98,000,000 for shore facilities and aids to navigation facilities; for priority procurements due to materials and labor cost increases; and for costs to repair, renovate, assess, or improve vessels: <i>Provided</i> , That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on Appropriations of the Senate and the House of Representatives a plan for the expenditure of these funds.
C	ALTERATION OF BRIDGES For an additional amount for `Alteration of Bridges', \$142,000,000 for alteration or removal of obstructive bridges, as authorized by section 6 of the Truman-Hobbs Act (33 U.S.C. 516): ... <i>Provided further</i> , That no later than 45 days after the date of enactment of this Act, the Secretary of Homeland Security shall submit to the Committees on

	Appropriations of the Senate and the House of Representatives a plan for the expenditure of these funds.
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Department of the Interior

Category	Legislative Text
D – to Congress	TITLE IV—ENERGY AND WATER DEVELOPMENT BUREAU OF RECLAMATION DEPARTMENT OF THE INTERIOR WATER AND RELATED RESOURCES For an additional amount for “Water and Related Resources”, \$1,000,000,000: <i>Provided further</i> , That the Secretary of the Interior shall submit a quarterly report to the Committees on Appropriations of the House of Representatives and the Senate detailing the allocation, obligation and expenditures of these funds , beginning not later than 45 days after enactment of this Act:

Department of Labor

Category	Legislative Text
C	TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES DEPARTMENT OF LABOR EMPLOYMENT AND TRAINING ADMINISTRATION DEPARTMENTAL MANAGEMENT SALARIES AND EXPENSES (INCLUDING TRANSFER OF FUNDS) For an additional amount for ‘Departmental Management’, \$80,000,000, for the enforcement of worker protection laws and regulations, oversight, and coordination activities related to the infrastructure and unemployment insurance investments in this Act: ... <i>Provided further</i> , That prior to obligating any funds proposed to be transferred from this account, the Secretary shall provide to the Committees on Appropriations of the House of Representatives and the

	Senate an operating plan describing the planned uses of each amount proposed to be transferred.
D – to Congress	<p>OFFICE OF JOB CORPS</p> <p>For an additional amount for `Office of Job Corps', \$250,000,000, for construction, rehabilitation and acquisition of Job Corps Centers, which shall be available upon the date of enactment of this Act and remain available for obligation through June 30, 2010: ...<i>Provided further</i>, That the Secretary shall provide to the Committees on Appropriations of the House of Representatives and the Senate an operating plan describing the allocation of funds, and a report on the actual obligations, expenditures, and unobligated balances for each activity funded under this heading not later than September 30, 2009 and quarterly thereafter as long as funding provided under this heading is available for obligation or expenditure.</p>
C	<p>SEC. 801. (a) Up to 1 percent of the funds made available to the Department of Labor in this title may be used for the administration, management, and oversight of the programs, grants, and activities funded by such appropriation, including the evaluation of the use of such funds.</p> <p>(c) Not later than 30 days after enactment of this Act, the Secretary of Labor shall provide an operating plan describing the proposed use of funds for the purposes described in (a).</p>

Small Business Administration

Category	Legislative Text
C	<p>TITLE V—FINANCIAL SERVICES AND GENERAL GOVERNMENT</p> <p>SMALL BUSINESS ADMINISTRATION</p> <p>Salaries and Expenses</p> <p>For an additional amount, to remain available until September 30, 2010, \$69,000,000, of which \$24,000,000 is for marketing, management, and technical assistance under section 7(m) of the Small Business Act (15 U.S.C. 636(m)(4)) by intermediaries that make microloans under the microloan program, and of which \$20,000,000 is for improving, streamlining, and automating information technology systems related to lender processes and lender oversight: <i>Provided</i>, That no later than 60 days after the date of enactment of this Act, the Small Business</p>

	<p>Administration shall submit to the Committees on Appropriations of the House of Representatives and the Senate a detailed expenditure plan for funds provided under the heading `Small Business Administration' in this Act.</p>
D – to Congress	<p>SEC. 503. ESTABLISHMENT OF SBA SECONDARY MARKET GUARANTEE AUTHORITY.</p> <p>(a) PURPOSE- The purpose of this section is to provide the Administrator with the authority to establish the SBA Secondary Market Guarantee Authority within the SBA to provide a Federal guarantee for pools of first lien 504 loans that are to be sold to third-party investors.</p> <p>(e) OVERSIGHT- The Administrator shall submit a report to Congress not later than the third business day of each month setting forth each of the following:</p> <ol style="list-style-type: none"> (1) The aggregate amount of guarantees extended under this section during the preceding month. (2) The aggregate amount of guarantees outstanding. (3) Defaults and payments on defaults made under this section. (4) The identity of each purchaser of a guarantee found by the Administrator to have misused guarantees under this section. (5) Any other information the Administrator deems necessary to fully inform Congress of undue risk to the United States associated with the issuance of guarantees under this section.
F	<p>SEC. 507. GAO REPORT.</p> <p>(a) REPORT- Not later than 60 days after the enactment of this Act, the Comptroller General of the United States shall report to the Congress on the actions of the Administrator in implementing the authorities established in the administrative provisions of this title.</p> <p>(b) INCLUDED ITEM- The report under this section shall include a summary of the activity of the Administrator under this title and an analysis of whether he is accomplishing the purpose of increasing liquidity in the secondary market for Small Business Administration loans.</p>
D – to Congress	<p>SEC. 509. ESTABLISHMENT OF SBA SECONDARY MARKET LENDING AUTHORITY.</p> <p>(a) PURPOSE- The purpose of this section is to provide the Small Business Administration with the authority to establish a Secondary Market Lending Authority within the SBA to make loans to the systemically important SBA secondary market broker-dealers who operate the SBA secondary market.</p> <p>(d) REPORT TO CONGRESS- The Administrator shall submit a report to Congress not later than the third</p>

	<p>business day of each month containing a statement of each of the following:</p> <ol style="list-style-type: none"> (1) The aggregate loan amounts extended during the preceding month under this section. (2) The aggregate loan amounts repaid under this section during the proceeding month. (3) The aggregate loan amount outstanding under this section. (4) The aggregate value of assets held as collateral under this section; (5) The amount of any defaults or delinquencies on loans made under this section. (6) The identity of any borrower found by the Administrator to misuse funds made available under this section. (7) Any other information the Administrator deems necessary to fully inform Congress of undue risk of financial loss to the United States in connection with loans made under this section.
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Department of State

Category	Legislative Text
F	<p>TITLE XI—STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS DEPARTMENT OF STATE ADMINISTRATION OF FOREIGN AFFAIRS CAPITAL INVESTMENT FUND</p> <p>For an additional amount for “Capital Investment Fund”, \$290,000,000, for information technology security and upgrades to support mission-critical operations, of which up to \$38,000,000 shall be transferred to, and merged with, funds made available under the heading “Capital Investment Fund” of the United States Agency for International Development: <i>Provided</i>, That the Secretary of State and the Administrator of the United States Agency for International Development shall coordinate information technology systems, where appropriate, to increase efficiencies and eliminate redundancies, to include co-location of backup information management facilities, and shall submit to the Committees on Appropriations within 90 days of enactment of this Act a detailed spending plan for funds appropriated under this heading.</p>

F	<p>INTERNATIONAL COMMISSIONS INTERNATIONAL BOUNDARY AND WATER COMMISSION, UNITED STATES AND MEXICO CONSTRUCTION</p> <p>For an additional amount for `Construction' for the water quantity program to meet immediate repair and rehabilitation requirements, \$220,000,000: ... <i>Provided further</i>, That the Secretary of State shall submit to the Committees on Appropriations within 90 days of enactment of this Act a detailed spending plan for funds appropriated under this heading.</p>
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Department of Transportation

Category	Legislative Text
C	<p>FEDERAL RAILROAD ADMINISTRATION CAPITAL ASSISTANCE FOR HIGH SPEED RAIL CORRIDORS AND INTERCITY PASSENGER RAIL SERVICE</p> <p>For an additional amount for section 501 of Public Law 110-432 and discretionary grants to States to pay for the cost of projects described in paragraphs (2)(A) and (2)(B) of section 24401 of title 49, United States Code, subsection (b) of section 24105 of such title, \$8,000,000,000, to remain available through September 30, 2012: ... <i>Provided further</i>, That within 60 days of the enactment of this Act, the Secretary shall submit to the House and Senate Committees on Appropriations a strategic plan that describes how the Secretary will use the funding provided under this heading to improve and deploy high speed passenger rail systems:</p>
A – State and non-state recipients B	<p>SEC. 1511. CERTIFICATIONS.</p> <p>With respect to covered funds made available to State or local governments for infrastructure investments, the Governor, mayor, or other chief executive, as appropriate, shall certify that the infrastructure investment has received the full review and vetting required by law and that the chief executive accepts responsibility that the infrastructure investment is an appropriate use of taxpayer dollars. Such certification shall include a description of the investment, the estimated total cost, and the amount of covered funds to be used, and shall be posted on a website and linked to the website established by section 1526. A State or local agency may not receive infrastructure investment funding from funds made available in this Act unless this certification is made and posted.</p>

A – State recipients	<p>SEC. 1201.</p> <p>(a) MAINTENANCE OF EFFORT- Not later than 30 days after the date of enactment of this Act, for each amount that is distributed to a State or agency thereof from an appropriation in this Act for a covered program, the Governor of the State shall certify to the Secretary of Transportation that the State will maintain its effort with regard to State funding for the types of projects that are funded by the appropriation. As part of this certification, the Governor shall submit to the Secretary of Transportation a statement identifying the amount of funds the State planned to expend from State sources as of the date of enactment of this Act during the period beginning on the date of enactment of this Act through September 30, 2010, for the types of projects that are funded by the appropriation.</p> <p>(b) FAILURE TO MAINTAIN EFFORT-</p> <p>If a State is unable to maintain the level of effort certified pursuant to subsection (a), the State will be prohibited by the Secretary of Transportation from receiving additional limitation pursuant to the redistribution of the limitation on obligations for Federal-aid highway and highway safety construction programs that occurs after August 1 for fiscal year 2011.</p>
A – State recipients	<p>(c) PERIODIC REPORTS-</p> <p>(1) IN GENERAL- Notwithstanding any other provision of law, each grant recipient shall submit to the covered agency from which they received funding periodic reports on the use of the funds appropriated in this Act for covered programs. Such reports shall be collected and compiled by the covered agency and transmitted to Congress. Covered agencies may develop such reports on behalf of grant recipients to ensure the accuracy and consistency of such reports.</p>
A – State recipients	<p>(2) CONTENTS OF REPORTS- For amounts received under each covered program by a grant recipient under this Act, the grant recipient shall include in the periodic reports information tracking-</p> <p>(A) the amount of Federal funds appropriated, allocated, obligated, and outlayed under the appropriation;</p> <p>(B) the number of projects that have been put out to bid under the appropriation and the amount of Federal funds associated with such projects;</p> <p>(C) the number of projects for which contracts have been awarded under the appropriation and the amount of Federal funds associated with such contracts;</p>

	<p>(D) the number of projects for which work has begun under such contracts and the amount of Federal funds associated with such contracts;</p> <p>(E) the number of projects for which work has been completed under such contracts and the amount of Federal funds associated with such contracts;</p> <p>(F) the number of direct, on-project jobs created or sustained by the Federal funds provided for projects under the appropriation and, to the extent possible, the estimated indirect jobs created or sustained in the associated supplying industries, including the number of job-years created and the total increase in employment since the date of enactment of this Act; and</p> <p>(G) for each covered program report information tracking the actual aggregate expenditures by each grant recipient from State sources for projects eligible for funding under the program during the period beginning on the date of enactment of this Act through September 30, 2010, as compared to the level of such expenditures that were planned to occur during such period as of the date of enactment of this Act.</p> <p>(3) TIMING OF REPORTS- Each grant recipient shall submit the first of the periodic reports required under this subsection not later than 90 days after the date of enactment of this Act and shall submit updated reports not later than 180 days, 1 year, 2 years, and 3 years after such date of enactment.</p>
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Department of the Treasury

Category	Legislative Text
C	<p>TITLE V—FINANCIAL SERVICES AND GENERAL GOVERNMENT</p> <p>DEPARTMENT OF THE TREASURY</p> <p>Treasury Inspector General for Tax Administration</p> <p>Community Development Financial Institutions Fund Program Account</p> <p>For an additional amount for `Community Development Financial Institutions Fund Program Account', \$100,000,000, to remain available until September 30, 2010, for qualified applicants under the fiscal year 2009 funding round of the Community Development Financial Institutions Program, of which up to \$8,000,000 may be for financial assistance, technical assistance, training and outreach programs designed to benefit Native American, Native Hawaiian, and Alaskan Native communities and provided primarily through qualified community</p>

	<p>development lender organizations with experience and expertise in community development banking and lending in Indian country, Native American organizations, tribes and tribal organizations and other suitable providers and up to \$2,000,000 may be used for administrative expenses: ... <i>Provided further</i>, That no later than 60 days after the date of enactment of this Act, the Department of the Treasury shall submit to the Committees on Appropriations of the House of Representatives and the Senate a detailed expenditure plan for funds provided under this heading.</p>
<p>D – to Congress</p>	<p>SEC. 3001. PREMIUM ASSISTANCE FOR COBRA BENEFITS. (11) REPORTS-</p> <p>(A) INTERIM REPORT- The Secretary of the Treasury shall submit an interim report to the Committee on Education and Labor, the Committee on Ways and Means, and the Committee on Energy and Commerce of the House of Representatives and the Committee on Health, Education, Labor, and Pensions and the Committee on Finance of the Senate regarding the premium reduction provided under this subsection that includes--</p> <p style="padding-left: 40px;">(i) the number of individuals provided such assistance as of the date of the report; and (ii) the total amount of expenditures incurred (with administrative expenditures noted separately) in connection with such assistance as of the date of the report.</p> <p>(B) FINAL REPORT- As soon as practicable after the last period of COBRA continuation coverage for which premium reduction is provided under this section, the Secretary of the Treasury shall submit a final report to each Committee referred to in subparagraph (A) that includes--</p> <p style="padding-left: 40px;">(i) the number of individuals provided premium reduction under this section; (ii) the average dollar amount (monthly and annually) of premium reductions provided to such individuals; and (iii) the total amount of expenditures incurred (with administrative expenditures noted separately) in connection with premium reduction under this section.</p>

Department of Veterans Affairs

Category	Legislative Text
C	<p>TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS Veterans Health Administration MEDICAL FACILITIES For an additional amount for `Medical Facilities' for non-recurring maintenance, including energy projects, \$1,000,000,000, to remain available until September 30, 2010: <i>Provided</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Veterans Affairs shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>National Cemetery Administration For an additional amount for `National Cemetery Administration' for monument and memorial repairs, including energy projects, \$50,000,000, to remain available until September 30, 2010: <i>Provided</i>, That not later than 30 days after the date of enactment of this Act, the Secretary of Veterans Affairs shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>
C	<p>Departmental Administration INFORMATION TECHNOLOGY SYSTEMS For an additional amount for `Information Technology Systems', \$50,000,000, to remain available until September 30, 2010, for the Veterans Benefits Administration: <i>Provided</i>, That not later than 30 days after the enactment of this Act, the Secretary of Veterans Affairs shall submit to the Committees on Appropriations of both Houses of Congress an expenditure plan for funds provided under this heading.</p>

Interior, Environment, and Related Agencies

Category	Legislative Text
C D – to Congress	TITLE VII—INTERIOR, ENVIRONMENT, AND RELATED AGENCIES GENERAL PROVISIONS—THIS TITLE Sec. 701. (a) Within 30 days of enactment of this Act, each agency receiving funds under this title shall submit a general plan for the expenditure of such funds to the House and Senate Committees on Appropriations. (b) Within 90 days of enactment of this Act, each agency receiving funds under this title shall submit to the Committees a report containing detailed project level information associated with the general plan submitted pursuant to subsection (a).

III. Requirements for Individual Agencies Outside of ARRA Awards

Category definitions

- A – Agency report (to Congress or unspecified audience)
- B – Public access to data and information
- C – Program data and information development
- D – Industry data development
- E – GAO report

Department of Agriculture

Category	Legislative Text
A – to Congress	<p><i>PART IV--TRADE ADJUSTMENT ASSISTANCE FOR FARMERS</i> SEC. 1884. REPORT. Section 293 of the Trade Act of 1974 (19 U.S.C. 2401b) is amended by adding at the end the following:</p> <p style="padding-left: 40px;">` (d) Report by the Secretary- Not later than January 30, 2010, and annually thereafter, the Secretary of Agriculture shall submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a report containing the following information with respect to adjustment assistance provided under this chapter during the preceding fiscal year:</p> <p style="padding-left: 80px;">` (1) A list of the agricultural commodities covered by a certification under this chapter.</p> <p style="padding-left: 80px;">` (2) The States or regions in which such commodities are produced and the aggregate amount of such commodities produced in each such State or region.</p> <p style="padding-left: 80px;">` (3) The total number of agricultural commodity producers, by congressional district, receiving benefits under this chapter.</p> <p style="padding-left: 80px;">` (4) The total number of agricultural commodity producers, by congressional district, receiving technical assistance under this chapter.'</p>

Department of Commerce

Category	Legislative Text
A – to Congress	<p>SEC. 1804. MONITORING AND REPORTING RELATING TO SERVICE SECTOR.</p> <p>(a) IN GENERAL.—Section 282 of the Trade Act of 1974 (19 U.S.C. 2393) is amended—</p> <p>(3) by adding at the end the following:</p> <p>(b) Collection of Data and Reports on Service Sector-</p> <p>(2) SECRETARY OF COMMERCE- Not later than 1 year after such date of enactment, the Secretary of Commerce shall, in consultation with the Secretary of Labor, conduct a study and submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a report on ways to improve the timeliness and coverage of data on trade in services, including methods to identify increased imports due to the relocation of United States firms to foreign countries, and increased imports due to United States firms acquiring services from firms in foreign countries.'</p>
A	<p>SEC. 1866. ANNUAL REPORT ON TRADE ADJUSTMENT ASSISTANCE FOR FIRMS.</p> <p>(a) In General- Not later than December 15, 2009, and each year thereafter, the Secretary of Commerce shall prepare a report containing data regarding the trade adjustment assistance for firms program provided for in chapter 3 of title II of the Trade Act of 1974 (19 U.S.C. 2341 et seq.) for the preceding fiscal year. The data shall include the following:</p> <ol style="list-style-type: none"> (1) The number of firms that inquired about the program. (2) The number of petitions filed under section 251. (3) The number of petitions certified and denied. (4) The average time for processing petitions. (5) The number of petitions filed and firms certified for each congressional district of the United States. (6) The number of firms that received assistance in preparing their petitions. (7) The number of firms that received assistance developing business recovery plans. (8) The number of business recovery plans approved and denied by the Secretary of Commerce. (9) Sales, employment, and productivity at each firm participating in the program at the time of certification. (10) Sales, employment, and productivity at each firm upon completion of the program and each year for

<p>A – to Congress</p> <p>B</p>	<p>the 2-year period following completion.</p> <p>(11) The financial assistance received by each firm participating in the program.</p> <p>(12) The financial contribution made by each firm participating in the program.</p> <p>(13) The types of technical assistance included in the business recovery plans of firms participating in the program.</p> <p>(14) The number of firms leaving the program before completing the project or projects in their business recovery plans and the reason the project was not completed.</p> <p>(b) Classification of Data- To the extent possible, in collecting and reporting the data described in subsection (a), the Secretary shall classify the data by intermediary organization, State, and national totals.</p> <p>(c) Report to Congress; Publication- The Secretary of Commerce shall--</p> <p>(1) submit the report described in subsection (a) to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives; and</p> <p>(2) publish the report in the Federal Register and on the website of the Department of Commerce.</p>
<p>D</p> <p>B</p>	<p>SEC. 6001. BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM</p> <p>(1) The Assistant Secretary shall develop and maintain a comprehensive nationwide inventory map of existing broadband service capability and availability in the United States that depicts the geographic extent to which broadband service capability is deployed and available from a commercial provider or public provider throughout each State. Not later than 2 years after the date of the enactment of this Act, the Assistant Secretary shall make the broadband inventory map developed and maintained pursuant to this section accessible by the public on a World Wide Web site of the National Telecommunications and Information Administration in a form that is interactive and searchable.</p>

Department of Defense

Category	Legislative Text
<p>A – to Congress</p>	<p>Sec. 1002. Payments to Eligible Persons Who Served in the United States Armed Forces in the Far East During World War II.</p> <p>(k) Reports- The Secretary shall include, in documents submitted to Congress by the Secretary in support of the President's budget for each fiscal year, detailed information on the operation of the compensation fund,</p>

	including the number of applicants, the number of eligible persons receiving benefits, the amounts paid out of the compensation fund, and the administration of the compensation fund for the most recent fiscal year for which such data is available.
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Department of Energy

Category	Legislative Text
<p style="text-align: center;">B</p> <p style="text-align: center;">D</p>	<p>SEC. 405. Amendments to Title XIII of the Energy Independence and Security Act of 2007. Title XIII of the Energy Independence and Security Act of 2007 (42 U.S.C. 17381 and following) is amended as follows:</p> <p>(3) By inserting after section 1304(b)(3)(D) the following new subparagraphs:</p> <p style="padding-left: 40px;">(E) AVAILABILITY OF DATA- The Secretary shall establish and maintain a smart grid information clearinghouse in a timely manner which will make data from smart grid demonstration projects and other sources available to the public. As a condition of receiving financial assistance under this subsection, a utility or other participant in a smart grid demonstration project shall provide such information as the Secretary may require to become available through the smart grid information clearinghouse in the form and within the timeframes as directed by the Secretary. The Secretary shall assure that business proprietary information and individual customer information is not included in the information made available through the clearinghouse.</p>
<p style="text-align: center;">A</p>	<p>SEC. 409. RENEWABLE ELECTRICITY TRANSMISSION STUDY. In completing the 2009 National Electric Transmission Congestion Study, the Secretary of Energy shall include--</p> <p style="padding-left: 40px;">(1) an analysis of the significant potential sources of renewable energy that are constrained in accessing appropriate market areas by lack of adequate transmission capacity;</p> <p style="padding-left: 40px;">(2) an analysis of the reasons for failure to develop the adequate transmission capacity;</p> <p style="padding-left: 40px;">(3) recommendations for achieving adequate transmission capacity;</p> <p style="padding-left: 40px;">(4) an analysis of the extent to which legal challenges filed at the State and Federal level are delaying the construction of transmission necessary to access renewable energy; and</p> <p style="padding-left: 40px;">(5) an explanation of assumptions and projections made in the Study, including--</p> <p style="padding-left: 80px;">(A) assumptions and projections relating to energy efficiency improvements in each load</p>

	<p>center; (B) assumptions and projections regarding the location and type of projected new generation capacity; and (C) assumptions and projections regarding projected deployment of distributed generation infrastructure.</p>
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Government Accountability Office

Category	Legislative Text
<p>E A – to Congress</p>	<p>SEC. 1899L. GAO STUDY AND REPORT.</p> <p>(a) Study- The Comptroller General of the United States shall conduct a study regarding the health insurance tax credit allowed under section 35 of the Internal Revenue Code of 1986.</p> <p>(b) Report- Not later than March 1, 2010, the Comptroller General shall submit a report to Congress regarding the results of the study conducted under subsection (a). Such report shall include an analysis of--</p> <ol style="list-style-type: none"> (1) the administrative costs-- <ol style="list-style-type: none"> (A) of the Federal Government with respect to such credit and the advance payment of such credit under section 7527 of such Code, and (B) of providers of qualified health insurance with respect to providing such insurance to eligible individuals and their qualifying family members, (2) the health status and relative risk status of eligible individuals and qualifying family members covered under such insurance, (3) participation in such credit and the advance payment of such credit by eligible individuals and their qualifying family members, including the reasons why such individuals did or did not participate and the effect of the amendments made by this part on such participation, and (4) the extent to which eligible individuals and their qualifying family members-- <ol style="list-style-type: none"> (A) obtained health insurance other than qualifying health insurance, or (B) went without health insurance coverage.

<p>E</p> <p>A – to Congress</p>	<p>SEC. 802. REPORT ON THE IMPACT OF PAST AND FUTURE MINIMUM WAGE INCREASES. (a) IN GENERAL.—Section 8104 of the U.S. Troop Readiness, Veterans’ Care, Katrina Recovery, and Iraq Accountability Appropriations Act, 2007 (Public Law 110–28; 121 Stat. 189) is amended to read as follows:</p> <p>SEC. 8104. REPORT ON THE IMPACT OF PAST AND FUTURE MINIMUM WAGE INCREASES.</p> <p>(a) Study- Beginning on the date that is 60 days after the date of enactment of this Act, and every year thereafter until the minimum wage in the respective territory is \$7.25 per hour, the Government Accountability Office shall conduct a study to--</p> <p>(1) assess the impact of the minimum wage increases that occurred in American Samoa and the Commonwealth of the Northern Mariana Islands in 2007 and 2008, as required under Public Law 110-28, on the rates of employment and the living standards of workers, with full consideration of the other factors that impact rates of employment and the living standards of workers such as inflation in the cost of food, energy, and other commodities; and</p> <p>(2) estimate the impact of any further wage increases on rates of employment and the living standards of workers in American Samoa and the Commonwealth of the Northern Mariana Islands, with full consideration of the other factors that may impact the rates of employment and the living standards of workers, including assessing how the profitability of major private sector firms may be impacted by wage increases in comparison to other factors such as energy costs and the value of tax benefits.</p> <p>(b) Report- No earlier than March 15, 2010, and not later than April 15, 2010, the Government Accountability Office shall transmit its first report to Congress concerning the findings of the study required under subsection (a). The Government Accountability Office shall transmit any subsequent reports to Congress concerning the findings of a study required by subsection (a) between March 15 and April 15 of each year.</p> <p>(c) Economic Information- To provide sufficient economic data for the conduct of the study under subsection (a) the Bureau of the Census of the Department of Commerce shall include and separately report on American Samoa, the Commonwealth of the Northern Mariana Islands, Guam, and the Virgin Islands in its County Business Patterns data with the same regularity and to the same extent as each Bureau collects and reports such data for the 50 States. In the event that the inclusion of American Samoa, the Commonwealth of the Northern Mariana Islands, Guam, and the Virgin Islands in such surveys and data compilations requires time to structure and implement, the Bureau of the Census shall in the interim annually report the best available data that can feasibly be secured with respect to such territories. Such interim report shall describe the steps the Bureau will take to improve future data collection in the territories to achieve comparability with the data collected in the United States. The Bureau of the Census, together with the Department of the Interior, shall coordinate their efforts to achieve such improvements.'.</p>
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Department of Health and Human Services

Category	Legislative Text
D	<p>SEC. 804. FEDERAL COORDINATING COUNCIL FOR COMPARATIVE EFFECTIVENESS RESEARCH. (a) ESTABLISHMENT- There is hereby established a Federal Coordinating Council for Comparative Effectiveness Research (in this section referred to as the `Council').</p> <p>(b) PURPOSE- The Council shall foster optimum coordination of comparative effectiveness and related health services research conducted or supported by relevant Federal departments and agencies, with the goal of reducing duplicative efforts and encouraging coordinated and complementary use of resources.</p> <p>(c) DUTIES- The Council shall--</p> <p style="padding-left: 40px;">(1) assist the offices and agencies of the Federal Government, including the Departments of Health and Human Services, Veterans Affairs, and Defense, and other Federal departments or agencies, to coordinate the conduct or support of comparative effectiveness and related health services research; and</p> <p style="padding-left: 40px;">(2) advise the President and Congress on--</p> <p style="padding-left: 80px;">(A) strategies with respect to the infrastructure needs of comparative effectiveness research within the Federal Government; and</p> <p style="padding-left: 80px;">(B) organizational expenditures for comparative effectiveness research by relevant Federal departments and agencies.</p> <p>(e) REPORTS-</p>
A – to Congress	<p style="padding-left: 40px;">(1) INITIAL REPORT- Not later than June 30, 2009, the Council shall submit to the President and the Congress a report containing information describing current Federal activities on comparative effectiveness research and recommendations for such research conducted or supported from funds made available for allotment by the Secretary for comparative effectiveness research in this Act.</p>
A – to Congress	<p style="padding-left: 40px;">(2) ANNUAL REPORT- The Council shall submit to the President and Congress an annual report regarding its activities and recommendations concerning the infrastructure needs, organizational expenditures and opportunities for better coordination of comparative effectiveness research by relevant Federal departments and agencies</p>

SEC. 13101. ONCHIT; STANDARDS DEVELOPMENT AND ADOPTION. The Public Health Service Act (42 U.S.C. 201 et seq.) is amended by adding at the end the following:

“TITLE XXX—HEALTH INFORMATION TECHNOLOGY AND QUALITY

SEC. 3001. OFFICE OF THE NATIONAL COORDINATOR FOR HEALTH INFORMATION TECHNOLOGY.

(a) Establishment- There is established within the Department of Health and Human Services an Office of the National Coordinator for Health Information Technology (referred to in this section as the `Office'). The Office shall be headed by a National Coordinator who shall be appointed by the Secretary and shall report directly to the Secretary.

(b) Purpose- The National Coordinator shall perform the duties under subsection (c) in a manner consistent with the development of a nationwide health information technology infrastructure that allows for the electronic use and exchange of information and that--

- (1) ensures that each patient's health information is secure and protected, in accordance with applicable law;
- (2) improves health care quality, reduces medical errors, reduces health disparities, and advances the delivery of patient-centered medical care;
- (3) reduces health care costs resulting from inefficiency, medical errors, inappropriate care, duplicative care, and incomplete information;
- (4) provides appropriate information to help guide medical decisions at the time and place of care;
- (5) ensures the inclusion of meaningful public input in such development of such infrastructure;
- (6) improves the coordination of care and information among hospitals, laboratories, physician offices, and other entities through an effective infrastructure for the secure and authorized exchange of health care information;
- (7) improves public health activities and facilitates the early identification and rapid response to public health threats and emergencies, including bioterror events and infectious disease outbreaks;
- (8) facilitates health and clinical research and health care quality;
- (9) promotes early detection, prevention, and management of chronic diseases;
- (10) promotes a more effective marketplace, greater competition, greater systems analysis, increased consumer choice, and improved outcomes in health care services; and
- (11) improves efforts to reduce health disparities.

(c) Duties of the National Coordinator-

- (1) STANDARDS- **The National Coordinator shall--**

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A	<p> `(A) review and determine whether to endorse each standard, implementation specification, and certification criterion for the electronic exchange and use of health information that is recommended by the HIT Standards Committee under section 3003 for purposes of adoption under section 3004; </p> <p> `(B) make such determinations under subparagraph (A), and report to the Secretary such determinations, not later than 45 days after the date the recommendation is received by the Coordinator; and </p> <p> `(C) review Federal health information technology investments to ensure that Federal health information technology programs are meeting the objectives of the strategic plan published under paragraph (3). </p> <p> `(3) STRATEGIC PLAN- </p> <p> `(A) IN GENERAL- The National Coordinator shall, in consultation with other appropriate Federal agencies (including the National Institute of Standards and Technology), update the Federal Health IT Strategic Plan (developed as of June 3, 2008) to include specific objectives, milestones, and metrics with respect to the following: </p> <ul style="list-style-type: none"> `(i) The electronic exchange and use of health information and the enterprise integration of such information. `(ii) The utilization of an electronic health record for each person in the United States by 2014. `(iii) The incorporation of privacy and security protections for the electronic exchange of an individual's individually identifiable health information. `(iv) Ensuring security methods to ensure appropriate authorization and electronic authentication of health information and specifying technologies or methodologies for rendering health information unusable, unreadable, or indecipherable. `(v) Specifying a framework for coordination and flow of recommendations and policies under this subtitle among the Secretary, the National Coordinator, the HIT Policy Committee, the HIT Standards Committee, and other health information exchanges and other relevant entities. `(vi) Methods to foster the public understanding of health information technology. `(vii) Strategies to enhance the use of health information technology in improving the
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B	<p>quality of health care, reducing medical errors, reducing health disparities, improving public health, increasing prevention and coordination with community resources, and improving the continuity of care among health care settings.</p> <p>\(viii) Specific plans for ensuring that populations with unique needs, such as children, are appropriately addressed in the technology design, as appropriate, which may include technology that automates enrollment and retention for eligible individuals.</p> <p>\(D) PUBLICATION- The National Coordinator shall republish the strategic plan, including all updates.</p>
C	<p>\(4) WEBSITE- The National Coordinator shall maintain and frequently update an Internet website on which there is posted information on the work, schedules, reports, recommendations, and other information to ensure transparency in promotion of a nationwide health information technology infrastructure.</p>
A – to Congress	<p>\(6) REPORTS AND PUBLICATIONS-</p> <p>\(A) REPORT ON ADDITIONAL FUNDING OR AUTHORITY NEEDED- Not later than 12 months after the date of the enactment of this title, the National Coordinator shall submit to the appropriate committees of jurisdiction of the House of Representatives and the Senate a report on any additional funding or authority the Coordinator or the HIT Policy Committee or HIT Standards Committee requires to evaluate and develop standards, implementation specifications, and certification criteria, or to achieve full participation of stakeholders in the adoption of a nationwide health information technology infrastructure that allows for the electronic use and exchange of health information.</p>
A	<p>\(B) IMPLEMENTATION REPORT- The National Coordinator shall prepare a report that identifies lessons learned from major public and private health care systems in their implementation of health information technology, including information on whether the technologies and practices developed by such systems may be applicable to and usable in whole or in part by other health care providers.</p>
C	<p>\(C) ASSESSMENT OF IMPACT OF HIT ON COMMUNITIES WITH HEALTH DISPARITIES AND UNINSURED, UNDERINSURED, AND MEDICALLY UNDERSERVED AREAS- The National Coordinator shall assess and publish the impact of health information technology in communities with health disparities and in areas with a high proportion of individuals who are uninsured, underinsured, and medically underserved individuals (including urban and</p>

<p>C</p> <p>C</p>	<p>rural areas) and identify practices to increase the adoption of such technology by health care providers in such communities, and the use of health information technology to reduce and better manage chronic diseases.</p> <p>\(D) EVALUATION OF BENEFITS AND COSTS OF THE ELECTRONIC USE AND EXCHANGE OF HEALTH INFORMATION- The National Coordinator shall evaluate and publish evidence on the benefits and costs of the electronic use and exchange of health information and assess to whom these benefits and costs accrue.</p> <p>\(E) RESOURCE REQUIREMENTS- The National Coordinator shall estimate and publish resources required annually to reach the goal of utilization of an electronic health record for each person in the United States by 2014, including--</p> <ul style="list-style-type: none"> \(i) the required level of Federal funding; \(ii) expectations for regional, State, and private investment; \(iii) the expected contributions by volunteers to activities for the utilization of such records; and \(iv) the resources needed to establish a health information technology workforce sufficient to support this effort (including education programs in medical informatics and health information management).
<p>A – to Congress</p> <p>C</p>	<p>SEC. 13113. STUDY AND REPORTS.</p> <p>(a) Report on Adoption of Nationwide System- Not later than 2 years after the date of the enactment of this Act and annually thereafter, the Secretary of Health and Human Services shall submit to the appropriate committees of jurisdiction of the House of Representatives and the Senate a report that--</p> <ul style="list-style-type: none"> (1) describes the specific actions that have been taken by the Federal Government and private entities to facilitate the adoption of a nationwide system for the electronic use and exchange of health information; (2) describes barriers to the adoption of such a nationwide system; and (3) contains recommendations to achieve full implementation of such a nationwide system. <p>(b) Reimbursement Incentive Study and Report-</p> <ul style="list-style-type: none"> (1) STUDY- The Secretary of Health and Human Services shall carry out, or contract with a private entity to carry out, a study that examines methods to create efficient reimbursement incentives for improving health care quality in Federally qualified health centers, rural health clinics, and free

<p>A – to Congress</p>	<p>clinics. (2) REPORT- Not later than 2 years after the date of the enactment of this Act, the Secretary of Health and Human Services shall submit to the appropriate committees of jurisdiction of the House of Representatives and the Senate a report on the study carried out under paragraph (1).</p>
<p>C</p>	<p>(c) Aging Services Technology Study and Report-</p> <p>(1) IN GENERAL- The Secretary of Health and Human Services shall carry out, or contract with a private entity to carry out, a study of matters relating to the potential use of new aging services technology to assist seniors, individuals with disabilities, and their caregivers throughout the aging process.</p> <p>(2) MATTERS TO BE STUDIED- The study under paragraph (1) shall include—</p> <p>(A) an evaluation of--</p> <p>(i) methods for identifying current, emerging, and future health technology that can be used to meet the needs of seniors and individuals with disabilities and their caregivers across all aging services settings, as specified by the Secretary;</p> <p>(ii) methods for fostering scientific innovation with respect to aging services technology within the business and academic communities; and</p> <p>(iii) developments in aging services technology in other countries that may be applied in the United States; and</p> <p>(B) identification of--</p> <p>(i) barriers to innovation in aging services technology and devising strategies for removing such barriers; and</p> <p>(ii) barriers to the adoption of aging services technology by health care providers and consumers and devising strategies to removing such barriers.</p> <p>(3) REPORT- Not later than 24 months after the date of the enactment of this Act, the Secretary shall submit to the appropriate committees of jurisdiction of the House of Representatives and of the Senate a report on the study carried out under paragraph (1).</p>
<p>A – to Congress</p>	<p>(3) REPORT- Not later than 24 months after the date of the enactment of this Act, the Secretary shall submit to the appropriate committees of jurisdiction of the House of Representatives and of the Senate a report on the study carried out under paragraph (1).</p>
	<p>SEC. 13301. GRANT, LOAN, AND DEMONSTRATION PROGRAMS. Title XXX of the Public Health Service Act, as added by section 13101, is amended by adding at the end the following new subtitle:</p>

<p>C</p>	<p style="text-align: center;">`Subtitle B--Incentives for the Use of Health Information Technology</p> <p>`SEC. 3012. HEALTH INFORMATION TECHNOLOGY IMPLEMENTATION ASSISTANCE.</p> <p> `(c) Health Information Technology Regional Extension Centers-</p> <p> `(1) IN GENERAL- The Secretary shall provide assistance for the creation and support of regional centers (in this subsection referred to as `regional centers') to provide technical assistance and disseminate best practices and other information learned from the Center to support and accelerate efforts to adopt, implement, and effectively utilize health information technology that allows for the electronic exchange and use of information in compliance with standards, implementation specifications, and certification criteria adopted under section 3004. Activities conducted under this subsection shall be consistent with the strategic plan developed by the National Coordinator, (and, as available) under section 3001.</p> <p> `(8) BIENNIAL EVALUATION- Each regional center which receives financial assistance under this subsection shall be evaluated biennially by an evaluation panel appointed by the Secretary. Each evaluation panel shall be composed of private experts, none of whom shall be connected with the center involved, and of Federal officials. Each evaluation panel shall measure the involved center's performance against the objective specified in paragraph (3). The Secretary shall not continue to provide funding to a regional center unless its evaluation is overall positive.</p>
<p>C</p>	<p>`SEC. 3015. DEMONSTRATION PROGRAM TO INTEGRATE INFORMATION TECHNOLOGY INTO CLINICAL EDUCATION.</p> <p> `(a) In General- The Secretary may award grants under this section to carry out demonstration projects to develop academic curricula integrating certified EHR technology in the clinical education of health professionals. Such awards shall be made on a competitive basis and pursuant to peer review.</p> <p> `(e) Evaluation- The Secretary shall take such action as may be necessary to evaluate the projects funded under this section and publish, make available, and disseminate the results of such evaluations on as wide a basis as is practicable.</p>
<p>A – to Congress</p>	<p> `(f) Reports- Not later than 1 year after the date of enactment of this title, and annually thereafter, the Secretary shall submit to the Committee on Health, Education, Labor, and Pensions and the Committee on Finance of the Senate, and the Committee on Energy and Commerce of the House of Representatives a report that--</p> <p> `(1) describes the specific projects established under this section; and</p> <p> `(2) contains recommendations for Congress based on the evaluation conducted under subsection (e).</p>

<p>A – to Congress</p>	<p>SEC. 13402. NOTIFICATION IN THE CASE OF BREACH.</p> <p>(a) In General- A covered entity that accesses, maintains, retains, modifies, records, stores, destroys, or otherwise holds, uses, or discloses unsecured protected health information (as defined in subsection (h)(1)) shall, in the case of a breach of such information that is discovered by the covered entity, notify each individual whose unsecured protected health information has been, or is reasonably believed by the covered entity to have been, accessed, acquired, or disclosed as a result of such breach.</p> <p>(i) Report to Congress on Breaches-</p> <p>(1) IN GENERAL- Not later than 12 months after the date of the enactment of this Act and annually thereafter, the Secretary shall prepare and submit to the Committee on Finance and the Committee on Health, Education, Labor, and Pensions of the Senate and the Committee on Ways and Means and the Committee on Energy and Commerce of the House of Representatives a report containing the information described in paragraph (2) regarding breaches for which notice was provided to the Secretary under subsection (e)(3).</p> <p>(2) INFORMATION- The information described in this paragraph regarding breaches specified in paragraph (1) shall include--</p> <p>(A) the number and nature of such breaches; and</p> <p>(B) actions taken in response to such breaches.</p>
<p>A – to Congress</p>	<p>SEC. 13424. STUDIES, REPORTS, GUIDANCE.</p> <p>(a) Report on Compliance-</p> <p>(1) IN GENERAL- For the first year beginning after the date of the enactment of this Act and annually thereafter, the Secretary shall prepare and submit to the Committee on Health, Education, Labor, and Pensions of the Senate and the Committee on Ways and Means and the Committee on Energy and Commerce of the House of Representatives a report concerning complaints of alleged violations of law, including the provisions of this subtitle as well as the provisions of subparts C and E of part 164 of title 45, Code of Federal Regulations, (as such provisions are in effect as of the date of enactment of this Act) relating to privacy and security of health information that are received by the Secretary during the year for which the report is being prepared. Each such report shall include, with respect to such complaints received during the year--</p> <p>(A) the number of such complaints;</p> <p>(B) the number of such complaints resolved informally, a summary of the types of such complaints</p>

<p style="text-align: center;">B</p> <p style="text-align: center;">A</p>	<p>so resolved, and the number of covered entities that received technical assistance from the Secretary during such year in order to achieve compliance with such provisions and the types of such technical assistance provided;</p> <p>(C) the number of such complaints that have resulted in the imposition of civil monetary penalties or have been resolved through monetary settlements, including the nature of the complaints involved and the amount paid in each penalty or settlement;</p> <p>(D) the number of compliance reviews conducted and the outcome of each such review;</p> <p>(E) the number of subpoenas or inquiries issued;</p> <p>(F) the Secretary's plan for improving compliance with and enforcement of such provisions for the following year; and</p> <p>(G) the number of audits performed and a summary of audit findings pursuant to section 13411.</p> <p>(2) AVAILABILITY TO PUBLIC- Each report under paragraph (1) shall be made available to the public on the Internet website of the Department of Health and Human Services.</p> <p>(b) Study and Report on Application of Privacy and Security Requirements to Non-Hipaa Covered Entities-</p> <p>(1) STUDY- Not later than one year after the date of the enactment of this title, the Secretary, in consultation with the Federal Trade Commission, shall conduct a study, and submit a report under paragraph (2), on privacy and security requirements for entities that are not covered entities or business associates as of the date of the enactment of this title, including--</p> <p>(A) requirements relating to security, privacy, and notification in the case of a breach of security or privacy (including the applicability of an exemption to notification in the case of individually identifiable health information that has been rendered unusable, unreadable, or indecipherable through technologies or methodologies recognized by appropriate professional organization or standard setting bodies to provide effective security for the information) that should be applied to--</p> <p>(i) vendors of personal health records;</p> <p>(ii) entities that offer products or services through the website of a vendor of personal health records;</p> <p>(iii) entities that are not covered entities and that offer products or services through the websites of covered entities that offer individuals personal health records;</p> <p>(iv) entities that are not covered entities and that access information in a personal health record or send information to a personal health record; and</p> <p>(v) third party service providers used by a vendor or entity described in clause (i), (ii), (iii),</p>
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<p>A – to Congress</p> <p>E</p> <p>A</p>	<p>or (iv) to assist in providing personal health record products or services;</p> <p>(B) a determination of which Federal government agency is best equipped to enforce such requirements recommended to be applied to such vendors, entities, and service providers under subparagraph (A); and</p> <p>(C) a timeframe for implementing regulations based on such findings.</p> <p>(2) REPORT- The Secretary shall submit to the Committee on Finance, the Committee on Health, Education, Labor, and Pensions, and the Committee on Commerce of the Senate and the Committee on Ways and Means and the Committee on Energy and Commerce of the House of Representatives a report on the findings of the study under paragraph (1) and shall include in such report recommendations on the privacy and security requirements described in such paragraph.</p> <p>(d) GAO Report on Treatment Disclosures- Not later than one year after the date of the enactment of this title, the Comptroller General of the United States shall submit to the Committee on Health, Education, Labor, and Pensions of the Senate and the Committee on Ways and Means and the Committee on Energy and Commerce of the House of Representatives a report on the best practices related to the disclosure among health care providers of protected health information of an individual for purposes of treatment of such individual. Such report shall include an examination of the best practices implemented by States and by other entities, such as health information exchanges and regional health information organizations, an examination of the extent to which such best practices are successful with respect to the quality of the resulting health care provided to the individual and with respect to the ability of the health care provider to manage such best practices, and an examination of the use of electronic informed consent for disclosing protected health information for treatment, payment, and health care operations.</p> <p>(f) Study- The Secretary shall study the definition of `psychotherapy notes' in section 164.501 of title 45, Code of Federal Regulations, with regard to including test data that is related to direct responses, scores, items, forms, protocols, manuals, or other materials that are part of a mental health evaluation, as determined by the mental health professional providing treatment or evaluation in such definitions and may, based on such study, issue regulations to revise such definition.</p>
	<p>SEC. 4101. INCENTIVES FOR ELIGIBLE PROFESSIONALS.</p> <p>(a) Incentive Payments- Section 1848 of the Social Security Act (42 U.S.C. 1395w-4) is amended by adding at the end the following new subsection:</p> <p> `(o) Incentives for Adoption and Meaningful Use of Certified EHR Technology-</p>

B	<p>^(2) MEANINGFUL EHR USER-</p> <p>^(A) IN GENERAL- For purposes of paragraph (1), an eligible professional shall be treated as a meaningful EHR user for an EHR reporting period for a payment year (or, for purposes of subsection (a)(7), for an EHR reporting period under such subsection for a year) if each of the following requirements is met:</p> <p>^(iii) REPORTING ON MEASURES USING EHR- Subject to subparagraph (B)(ii) and using such certified EHR technology, the eligible professional submits information for such period, in a form and manner specified by the Secretary, on such clinical quality measures and such other measures as selected by the Secretary under subparagraph (B)(i).</p> <p>^(B) REPORTING ON MEASURES-</p> <p>^(i) SELECTION- The Secretary shall select measures for purposes of subparagraph (A)(iii) but only consistent with the following:</p> <p>^(II) Prior to any measure being selected under this subparagraph, the Secretary shall publish in the Federal Register such measure and provide for a period of public comment on such measure.</p>
B	<p>^(3) APPLICATION-</p> <p>^(D) POSTING ON WEBSITE- The Secretary shall post on the Internet website of the Centers for Medicare & Medicaid Services, in an easily understandable format, a list of the names, business addresses, and business phone numbers of the eligible professionals who are meaningful EHR users and, as determined appropriate by the Secretary, of group practices receiving incentive payments under paragraph (1).</p>
C	<p>(d) STUDY AND REPORT RELATING TO MA ORGANIZATIONS.—</p> <p>(1) STUDY.—The Secretary of Health and Human Services shall conduct a study on the extent to which and manner in which payment incentives and adjustments (such as under sections 1848(o) and 1848(a)(7) of the Social Security Act) could be made available to professionals, as defined in 1861(r), who are not eligible for HIT incentive payments under section 1848(o) and receive payments for Medicare patient services nearly-exclusively through contractual arrangements with one or more Medicare Advantage organizations, or an intermediary organization or organizations with contracts with Medicare Advantage organizations. Such study shall assess approaches for measuring meaningful use of qualified EHR technology among such professionals and mechanisms for delivering incentives and adjustments to those professionals, including through incentive payments and adjustments through Medicare Advantage</p>

<p>A – to Congress</p>	<p>organizations or intermediary organizations.</p> <p>(2) REPORT.—Not later than 120 days after the date of the enactment of this Act, the Secretary of Health and Human Services shall submit to Congress a report on the findings and the conclusions of the study conducted under paragraph (1), together with recommendations for such legislation and administrative action as the Secretary determines appropriate.</p>
<p>D</p>	<p>SEC. 4102. INCENTIVES FOR HOSPITALS.</p> <p>(a) Incentive Payment-</p> <p>(1) IN GENERAL- Section 1886 of the Social Security Act (42 U.S.C. 1395ww) is amended by adding at the end the following new subsection:</p> <p> `(n) Incentives for Adoption and Meaningful Use of Certified EHR Technology-</p> <p> `(1) IN GENERAL- Subject to the succeeding provisions of this subsection, with respect to inpatient hospital services furnished by an eligible hospital during a payment year (as defined in paragraph (2)(G)), if the eligible hospital is a meaningful EHR user (as determined under paragraph (3)) for the EHR reporting period with respect to such year, in addition to the amount otherwise paid under this section, there also shall be paid to the eligible hospital, from the Federal Hospital Insurance Trust Fund established under section 1817, an amount equal to the applicable amount specified in paragraph (2)(A) for the hospital for such payment year.</p> <p> `(3) MEANINGFUL EHR USER-</p> <p> `(A) IN GENERAL- For purposes of paragraph (1), an eligible hospital shall be treated as a meaningful EHR user for an EHR reporting period for a payment year (or, for purposes of subsection (b)(3)(B)(ix), for an EHR reporting period under such subsection for a fiscal year) if each of the following requirements are met:</p> <p> `(iii) REPORTING ON MEASURES USING EHR- Subject to subparagraph (B)(ii) and using such certified EHR technology, the eligible hospital submits information for such period, in a form and manner specified by the Secretary, on such clinical quality measures and such other measures as selected by the Secretary under subparagraph (B)(i).</p> <p> `(B) REPORTING ON MEASURES-</p>

<p>B</p> <p>B</p>	<p>(i) SELECTION- The Secretary shall select measures for purposes of subparagraph (A)(iii) but only consistent with the following:</p> <p>(II) Prior to any measure (other than a clinical quality measure that has been selected for purposes of applying subsection (b)(3)(B)(viii)) being selected under this subparagraph, the Secretary shall publish in the Federal Register such measure and provide for a period of public comment on such measure.</p> <p>(4) APPLICATION- (B) POSTING ON WEBSITE- The Secretary shall post on the Internet website of the Centers for Medicare & Medicaid Services, in an easily understandable format, a list of the names of the eligible hospitals that are meaningful EHR users under this subsection or subsection (b)(3)(B)(ix) (and a list of the names of critical access hospitals to which paragraph (3) or (4) of section 1814(l) applies), and other relevant data as determined appropriate by the Secretary. The Secretary shall ensure that an eligible hospital (or critical access hospital) has the opportunity to review the other relevant data that are to be made public with respect to the hospital (or critical access hospital) prior to such data being made public.</p>
<p>D</p>	<p>SEC. 4104. STUDIES AND REPORTS ON HEALTH INFORMATION TECHNOLOGY.</p> <p>(b) Study and Report on Availability of Open Source Health Information Technology Systems-</p> <p>(1) STUDY-</p> <p>(A) IN GENERAL- The Secretary of Health and Human Services shall, in consultation with the Under Secretary for Health of the Veterans Health Administration, the Director of the Indian Health Service, the Secretary of Defense, the Director of the Agency for Healthcare Research and Quality, the Administrator of the Health Resources and Services Administration, and the Chairman of the Federal Communications Commission, conduct a study on--</p> <p>(i) the current availability of open source health information technology systems to Federal safety net providers (including small, rural providers);</p> <p>(ii) the total cost of ownership of such systems in comparison to the cost of proprietary commercial products available;</p> <p>(iii) the ability of such systems to respond to the needs of, and be applied to, various populations (including children and disabled individuals); and</p> <p>(iv) the capacity of such systems to facilitate interoperability.</p> <p>(B) CONSIDERATIONS- In conducting the study under subparagraph (A), the Secretary of Health</p>

A – to Congress	<p>and Human Services shall take into account the circumstances of smaller health care providers, health care providers located in rural or other medically underserved areas, and safety net providers that deliver a significant level of health care to uninsured individuals, Medicaid beneficiaries, SCHIP beneficiaries, and other vulnerable individuals.</p> <p>(2) REPORT- Not later than October 1, 2010, the Secretary of Health and Human Services shall submit to Congress a report on the findings and the conclusions of the study conducted under paragraph (1), together with recommendations for such legislation and administrative action as the Secretary determines appropriate.</p>
A – to Congress	<p>SEC. 4201. MEDICAID PROVIDER HIT ADOPTION AND OPERATION PAYMENTS; IMPLEMENTATION FUNDING.</p> <p>(a) In General- Section 1903 of the Social Security Act (42 U.S.C. 1396b) is amended--</p> <p>(2) by inserting after subsection (s) the following new subsection:</p> <p>“(10) The Secretary shall periodically submit reports to the Committee on Energy and Commerce of the House of Representatives and the Committee on Finance of the Senate on status, progress, and oversight of payments described in paragraph (1), including steps taken to carry out paragraph (7). Such reports shall also describe the extent of adoption of certified EHR technology among Medicaid providers resulting from the provisions of this subsection and any improvements in health outcomes, clinical quality, or efficiency resulting from such adoption.’.</p>
C	<p>SEC. 5004. EXTENSION OF TRANSITIONAL MEDICAL ASSISTANCE (TMA).</p> <p>(d) CMS Report on Enrollment and Participation Rates Under TMA- Section 1925 of such Act (42 U.S.C. 1396r-6), as amended by this section, is further amended by adding at the end the following new subsection:</p> <p>“(g) Collection and Reporting of Participation Information-</p> <p>“(1) COLLECTION OF INFORMATION FROM STATES- Each State shall collect and submit to the Secretary (and make publicly available), in a format specified by the Secretary, information on average monthly enrollment and average monthly participation rates for adults and children under this section and of the number and percentage of children who become ineligible for medical assistance under this section whose medical assistance is continued under another eligibility category or who are enrolled under the State's child health plan under title XXI. Such information shall be submitted at the same time and frequency in which other enrollment information under this title is submitted to the</p>

A – to Congress	<p>Secretary.</p> <p>`(2) ANNUAL REPORTS TO CONGRESS- Using the information submitted under paragraph (1), the Secretary shall submit to Congress annual reports concerning enrollment and participation rates described in such paragraph.'.</p>
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Department of Labor

Category	Legislative Text
D	<p>SEC. 1804. MONITORING AND REPORTING RELATING TO SERVICE SECTOR.</p> <p>(a) In General- Section 282 of the Trade Act of 1974 (19 U.S.C. 2393) is amended--</p> <p>(3) by adding at the end the following:</p> <p>`(b) Collection of Data and Reports on Service Sector-</p> <p>`(1) SECRETARY OF LABOR- Not later than 90 days after the date of the enactment of this subsection, the Secretary of Labor shall implement a system to collect data on adversely affected workers employed in the service sector that includes the number of workers by State and industry, and by the cause of the dislocation of each worker, as identified in the certification.</p>
C	<p>SEC. 1852. ACCOUNTABILITY OF STATE AGENCIES; COLLECTION AND PUBLICATION OF PROGRAM DATA; AGREEMENTS WITH STATES.</p> <p>(e) Control Measures- Section 239 of the Trade Act of 1974 (19 U.S.C. 2311), as amended, is further amended by adding at the end the following:</p> <p>`(j) Data Reporting-</p> <p>`(1) IN GENERAL- Any agreement entered into under this section shall require the cooperating State or cooperating State agency to report to the Secretary on a quarterly basis comprehensive performance accountability data, to consist of--</p> <p style="padding-left: 40px;">`(A) the core indicators of performance described in paragraph (2)(A);</p> <p style="padding-left: 40px;">`(B) the additional indicators of performance described in paragraph (2)(B), if any; and</p> <p style="padding-left: 40px;">`(C) a description of efforts made to improve outcomes for workers under the trade adjustment</p>

	<p>assistance program.</p> <p>\(2) CORE INDICATORS DESCRIBED-</p> <p>\(A) IN GENERAL- The core indicators of performance described in this paragraph are--</p> <p>\(i) the percentage of workers receiving benefits under this chapter who are employed during the second calendar quarter following the calendar quarter in which the workers cease receiving such benefits;</p> <p>\(ii) the percentage of such workers who are employed in each of the third and fourth calendar quarters following the calendar quarter in which the workers cease receiving such benefits; and</p> <p>\(iii) the earnings of such workers in each of the third and fourth calendar quarters following the calendar quarter in which the workers cease receiving such benefits.</p> <p>\(B) ADDITIONAL INDICATORS- The Secretary and a cooperating State or cooperating State agency may agree upon additional indicators of performance for the trade adjustment assistance program under this chapter, as appropriate.</p> <p>\(3) STANDARDS WITH RESPECT TO RELIABILITY OF DATA- In preparing the quarterly report required by paragraph (1), each cooperating State or cooperating State agency shall establish procedures that are consistent with guidelines to be issued by the Secretary to ensure that the data reported are valid and reliable.'.</p>
C	<p>SEC. 1854. COLLECTION OF DATA AND REPORTS; INFORMATION TO WORKERS.</p> <p>(a) In General- Subchapter C of chapter 2 of title II of the Trade Act of 1974 (19 U.S.C. 2311 et seq.), as amended, is further amended by adding at the end the following:</p> <p>\SEC. 249B. COLLECTION AND PUBLICATION OF DATA AND REPORTS; INFORMATION TO WORKERS.</p> <p>\(a) In General- Not later than 180 days after the date of the enactment of this section, the Secretary shall implement a system to collect and report the data described in subsection (b), as well as any other information that the Secretary considers appropriate to effectively carry out this chapter.</p> <p>\(b) Data to Be Included- The system required under subsection (a) shall include collection of and reporting on the following data for each fiscal year:</p> <p>\(1) DATA ON PETITIONS FILED, CERTIFIED, AND DENIED-</p> <p>\(A) The number of petitions filed, certified, and denied under this chapter.</p>

<p>A – to Congress</p>	<ul style="list-style-type: none"> \(B) The number of workers covered by petitions filed, certified, and denied. \(C) The number of petitions, classified by-- <ul style="list-style-type: none"> \(i) the basis for certification, including increased imports, shifts in production, and other bases of eligibility; and \(ii) congressional district of the United States. \(D) The average time for processing such petitions. <p>\(2) DATA ON BENEFITS RECEIVED-</p> <ul style="list-style-type: none"> \(A) The number of workers receiving benefits under this chapter. \(B) The number of workers receiving each type of benefit, including training, trade readjustment allowances, employment and case management services, and relocation and job search allowances, and, to the extent feasible, credits for health insurance costs under section 35 of the Internal Revenue Code of 1986. \(C) The average time during which such workers receive each such type of benefit. <p>\(3) DATA ON TRAINING-</p> <ul style="list-style-type: none"> \(A) The number of workers enrolled in training approved under section 236, classified by major types of training, including classroom training, training through distance learning, on-the-job training, and customized training. \(B) The number of workers enrolled in full-time training and part-time training. \(C) The average duration of training. \(D) The number of training waivers granted under section 231(c), classified by type of waiver. \(E) The number of workers who complete training and the duration of such training. \(F) The number of workers who do not complete training. <p>\(4) DATA ON OUTCOMES-</p> <ul style="list-style-type: none"> \(A) A summary of the quarterly reports required under section 239(j). \(B) The sectors in which workers are employed after receiving benefits under this chapter. <p>\(5) DATA ON RAPID RESPONSE ACTIVITIES- Whether rapid response activities were provided with respect to each petition filed under section 221.</p> <ul style="list-style-type: none"> \(c) Classification of Data- To the extent possible, in collecting and reporting the data described in subsection (b), the Secretary shall classify the data by industry, State, and national totals. \(d) Report- Not later than December 15 of each year, the Secretary shall submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a report that includes--
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<p style="text-align: center;">B</p>	<p> `(1) a summary of the information collected under this section for the preceding fiscal year; `(2) information on the distribution of funds to each State pursuant to section 236(a)(2); and `(3) any recommendations of the Secretary with respect to changes in eligibility requirements, benefits, or training funding under this chapter based on the data collected under this section. </p> <p> `(e) Availability of Data- `(1) IN GENERAL- The Secretary shall make available to the public, by publishing on the website of the Department of Labor and by other means, as appropriate-- `(A) the report required under subsection (d); `(B) the data collected under this section, in a searchable format; and `(C) a list of cooperating States and cooperating State agencies that failed to submit the data required by this section to the Secretary in a timely manner. `(2) UPDATES- The Secretary shall update the data under paragraph (1) on a quarterly basis.'. </p> <p> (b) Clerical Amendment- The table of contents of the Trade Act of 1974 is amended by inserting after the item relating to section 249A the following: `Sec. 249B. Collection and publication of data and reports; information to workers.'. </p> <p> (c) Effective Date- The amendments made by this section shall take effect on the date of the enactment of this Act. </p>
<p style="text-align: center;">A – to Congress</p>	<p> SEC. 1872. TRADE ADJUSTMENT ASSISTANCE FOR COMMUNITIES. (a) In General- Chapter 4 of title II of the Trade Act of 1974 (19 U.S.C. 2371 et seq.) is amended to read as follows: `CHAPTER 4--TRADE ADJUSTMENT ASSISTANCE FOR COMMUNITIES `Subchapter B--Community College and Career Training Grant Program `SEC. 278. COMMUNITY COLLEGE AND CAREER TRAINING GRANT PROGRAM. `(e) Annual Report- Not later than December 15 in each of the calendar years 2009 through 2011, the Secretary shall submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a report-- `(1) describing each grant awarded under this section during the preceding fiscal year; and `(2) assessing the impact of each award of a grant under this section in a fiscal year preceding the fiscal year referred to in paragraph (1) on workers receiving training under section 236. </p>

<p>C</p> <p>A – to Congress</p>	<p>“Subchapter C—Industry or Sector Partnership Grant Program for Communities Impacted by Trade</p> <p>“SEC. 279A. INDUSTRY OR SECTOR PARTNERSHIP GRANT PROGRAM FOR COMMUNITIES IMPACTED BY TRADE.</p> <p>“(c) Sector Partnership Grants Authorized- Beginning on August 1, 2009, and subject to the appropriation of funds, the Secretary shall award Sector Partnership Grants to eligible partnerships to assist the eligible partnerships in carrying out projects, over periods of not more than 3 years, to strengthen and revitalize industries and sectors and create employment opportunities for dislocated workers. `(h) Reports-</p> <p>“(1) PROGRESS REPORT- Not later than 1 year after receiving a Sector Partnership Grant, and 3 years thereafter, the lead entity shall submit to the Secretary, on behalf of the eligible partnership, a report containing--</p> <p>“(A) a detailed description of the progress made toward achieving the goals described in subsection (e)(2)(C), using the performance measures required under subsection (e)(2)(G);</p> <p>“(B) a detailed evaluation of the impact of the grant award on workers and employers in the community impacted by trade; and</p> <p>“(C) a detailed description of all expenditures of funds awarded to the eligible partnership under the Sector Partnership Grant approved by the Secretary under this subchapter.</p> <p>“(2) ANNUAL REPORT- Not later than December 15 in each of the calendar years 2009 through 2011, the Secretary shall submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a report--</p> <p>“(A) describing each Sector Partnership Grant awarded to an eligible partnership during the preceding fiscal year; and</p> <p>“(B) assessing the impact of each Sector Partnership Grant awarded in a fiscal year preceding the fiscal year referred to in subparagraph (A) on workers and employers in communities impacted by trade.</p>
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Small Business Administration

Category	Legislative Text
<p align="center">C</p> <p align="center">A – to Congress</p>	<p>SEC. 508. SURETY BONDS.</p> <p>(d) STUDY--The Administrator of the Small Business Administration shall conduct a study of the current funding structure of the surety bond program carried out under part B (15 U.S.C. 694a et seq.) of title IV of the Small Business Investment Act of 1958. The study shall include--</p> <p style="padding-left: 40px;">(1) an assessment of whether the program's current funding framework and program fees are inhibiting the program's growth;</p> <p style="padding-left: 40px;">(2) an assessment of whether surety companies and small business concerns could benefit from an alternative funding structure; and</p> <p>(e) REPORT--Not later than 180 days after the date of enactment of this Act, the Administrator shall submit to Congress a report on the results of the study required under subsection (d).</p>

Department of the Treasury

Category	Legislative Text
<p align="center">C</p>	<p>SEC. 1899I. SURVEY AND REPORT ON ENHANCED HEALTH COVERAGE TAX CREDIT PROGRAM.</p> <p>(a) Survey-</p> <p style="padding-left: 40px;">(1) IN GENERAL- The Secretary of the Treasury shall conduct a biennial survey of eligible individuals (as defined in section 35(c) of the Internal Revenue Code of 1986) relating to the health coverage tax credit under section 35 of the Internal Revenue Code of 1986 (hereinafter in this section referred to as the `health coverage tax credit').</p> <p style="padding-left: 40px;">(2) INFORMATION OBTAINED- The survey conducted under subsection (a) shall obtain the following information:</p> <p style="padding-left: 80px;">(A) HCTC PARTICIPANTS- In the case of eligible individuals receiving the health coverage tax credit (including individuals participating in the health coverage tax credit program under section 7527 of such Code, hereinafter in this section referred to as the `HCTC program')--</p>

<p>A – to Congress</p> <p>A – to Congress</p>	<p>(i) demographic information of such individuals, including income and education levels,</p> <p>(ii) satisfaction of such individuals with the enrollment process in the HCTC program,</p> <p>(iii) satisfaction of such individuals with available health coverage options under the credit, including level of premiums, benefits, deductibles, cost-sharing requirements, and the adequacy of provider networks, and</p> <p>(iv) any other information that the Secretary determines is appropriate.</p> <p>(B) NON-HCTC PARTICIPANTS- In the case of eligible individuals not receiving the health coverage tax credit--</p> <p>(i) demographic information of each individual, including income and education levels,</p> <p>(ii) whether the individual was aware of the health coverage tax credit or the HCTC program,</p> <p>(iii) the reasons the individual has not enrolled in the HCTC program, including whether such reasons include the burden of the process of enrollment and the affordability of coverage,</p> <p>(iv) whether the individual has health insurance coverage, and, if so, the source of such coverage, and</p> <p>(v) any other information that the Secretary determines is appropriate.</p> <p>(3) REPORT- Not later than December 31 of each year in which a survey is conducted under paragraph (1) (beginning in 2010), the Secretary of the Treasury shall report to the Committee on Finance and the Committee on Health, Education, Labor, and Pensions of the Senate and the Committee on Ways and Means, the Committee on Education and Labor, and the Committee on Energy and Commerce of the House of Representatives the findings of the most recent survey conducted under paragraph (1).</p> <p>(b) Report- Not later than October 1 of each year (beginning in 2010), the Secretary of the Treasury (after consultation with the Secretary of Health and Human Services, and, in the case of the information required under paragraph (7), the Secretary of Labor) shall report to the Committee on Finance and the Committee on Health, Education, Labor, and Pensions of the Senate and the Committee on Ways and Means, the Committee on Education and Labor, and the Committee on Energy and Commerce of the House of Representatives the following information with respect to the most recent taxable year ending before such date:</p> <p>(1) In each State and nationally--</p> <p>(A) the total number of eligible individuals (as defined in section 35(c) of the Internal Revenue Code of 1986) and the number of eligible individuals receiving the health coverage tax credit,</p>
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- (B) the total number of such eligible individuals who receive an advance payment of the health coverage tax credit through the HCTC program,
- (C) the average length of the time period of the participation of eligible individuals in the HCTC program, and
- (D) the total number of participating eligible individuals in the HCTC program who are enrolled in each category of coverage as described in section 35(e)(1) of such Code,
- with respect to each category of eligible individuals described in section 35(c)(1) of such Code.
- (2) In each State and nationally, an analysis of--
- (A) the range of monthly health insurance premiums, for self-only coverage and for family coverage, for individuals receiving the health coverage tax credit, and
- (B) the average and median monthly health insurance premiums, for self-only coverage and for family coverage, for individuals receiving the health coverage tax credit,
- with respect to each category of coverage as described in section 35(e)(1) of such Code.
- (3) In each State and nationally, an analysis of the following information with respect to the health insurance coverage of individuals receiving the health coverage tax credit who are enrolled in coverage described in subparagraphs (B) through (H) of section 35(e)(1) of such Code:
- (A) Deductible amounts.
- (B) Other out-of-pocket cost-sharing amounts.
- (C) A description of any annual or lifetime limits on coverage or any other significant limits on coverage services, or benefits.
- The information required under this paragraph shall be reported with respect to each category of coverage described in such subparagraphs.
- (4) In each State and nationally, the gender and average age of eligible individuals (as defined in section 35(c) of such Code) who receive the health coverage tax credit, in each category of coverage described in section 35(e)(1) of such Code, with respect to each category of eligible individuals described in such section.
- (5) The steps taken by the Secretary of the Treasury to increase the participation rates in the HCTC program among eligible individuals, including outreach and enrollment activities.
- (6) The cost of administering the HCTC program by function, including the cost of subcontractors, and recommendations on ways to reduce administrative costs, including recommended statutory changes.
- (7) The number of States applying for and receiving national emergency grants under section 173(f) of the

	Workforce Investment Act of 1998 (29 U.S.C. 2918(f)), the activities funded by such grants on a State-by-State basis, and the time necessary for application approval of such grants.
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