

**Joshua Gotbaum**  
*Guest Scholar, Economic Studies*  
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**Employment**

Consultant, Blue Wolf Capital Management 2006-10, 2021-22  
Director (CEO), US Pension Benefit Guaranty Corp. 2010-14  
Chapter 11 Trustee (CEO), Hawaiian Airlines 2003-05  
CEO & Executive Director, The September 11<sup>th</sup> Fund 2001-02  
Exec. Associate Director & Controller, US Office of Management & Budget 1997-2001  
Asst Secretary for Economic Policy, US Dept of Treasury 1995-97  
Asst Secretary for Economic Security, US Dept of Defense 1994-95  
General Partner/Managing Director, Lazard 1981-94  
Associate Director (Economic Policy), White House Domestic Policy Staff 1980-81  
Assistant to the Chairman, Council on Wage & Price Stability 1978-80  
Special Assistant, White House Energy Staff/US Dept. of Energy 1977-78  
Consultant, US Department of Transportation 1975-76

**Other Professional**

Chair, Maryland Small Business Retirement Savings Board 2017-Present  
Trustee, Commonwealth of Puerto Rico Pension Reserve Trust 2022-Present  
Participant, Aspen Institute Financial Security Forum, various dates  
Discussant, "Retirement & Health Benefits in the Public Sector", NBER Conference 2015  
Member, Advisory Committee, BlackRock Retirement Institute 2016-2018  
Member, Harvard Corporation Committee to Visit the Harvard Kennedy School Various dates  
"Pension 40: 40 Who Will Affect the Future of Pensions", *Institutional Investor* Nov 2013  
Director, TD Bank 2009-10  
Director, Safety-Kleen Systems, Inc. 2003-06  
Director, PulteGroup 2016-2018  
Consultant, Pittsburgh Symphony Orchestra Musicians & Management 2016  
Director, Thornburg Investment Management 2019-2024

**Education**

MPP, Harvard Kennedy School, 1978  
JD, Harvard Law School, 1978  
AB, Sociology, Stanford 1973