



**MIGA**

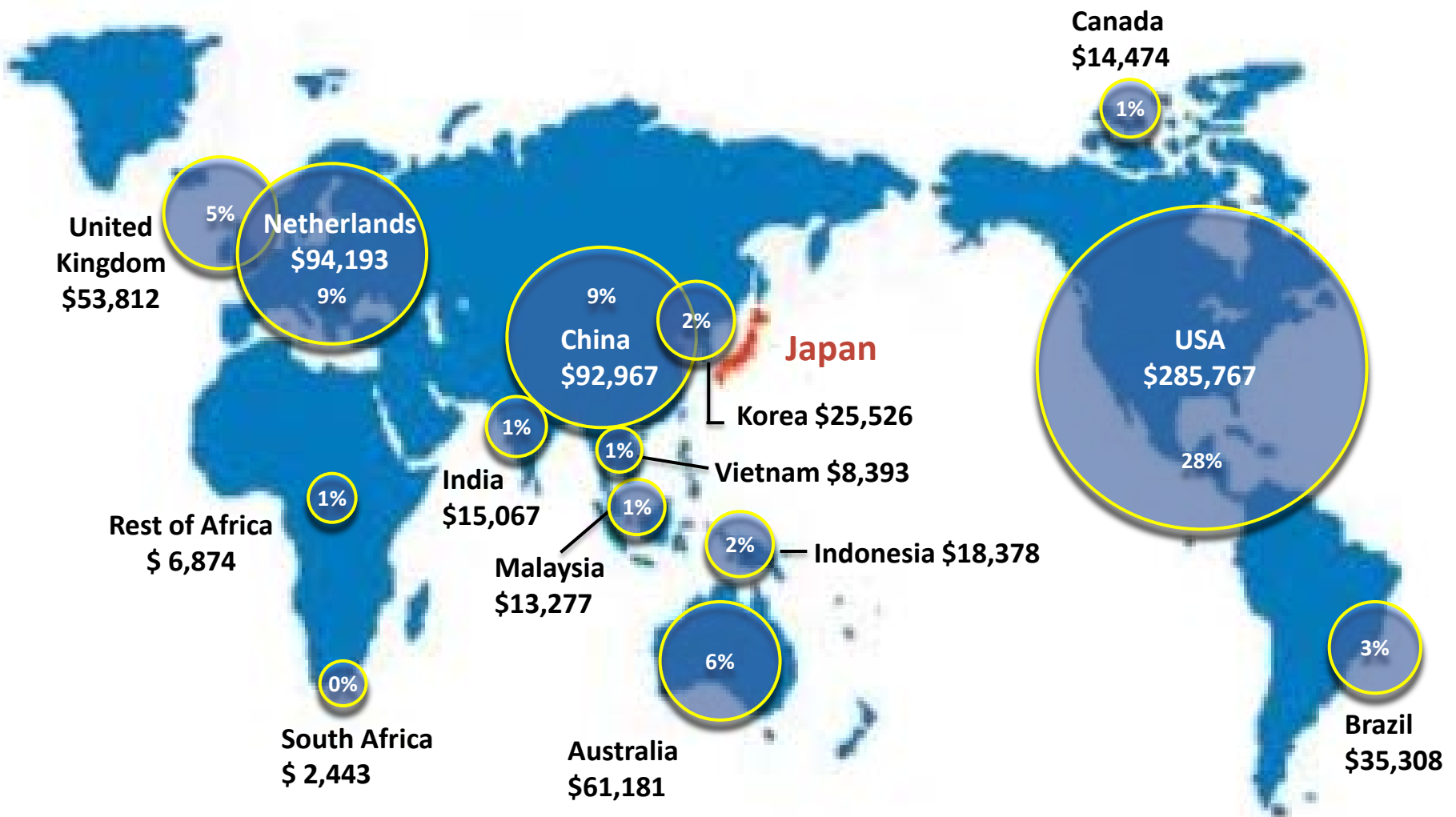
**Multilateral Investment  
Guarantee Agency**  
WORLD BANK GROUP

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## **Brookings Institution**

June 13, 2014

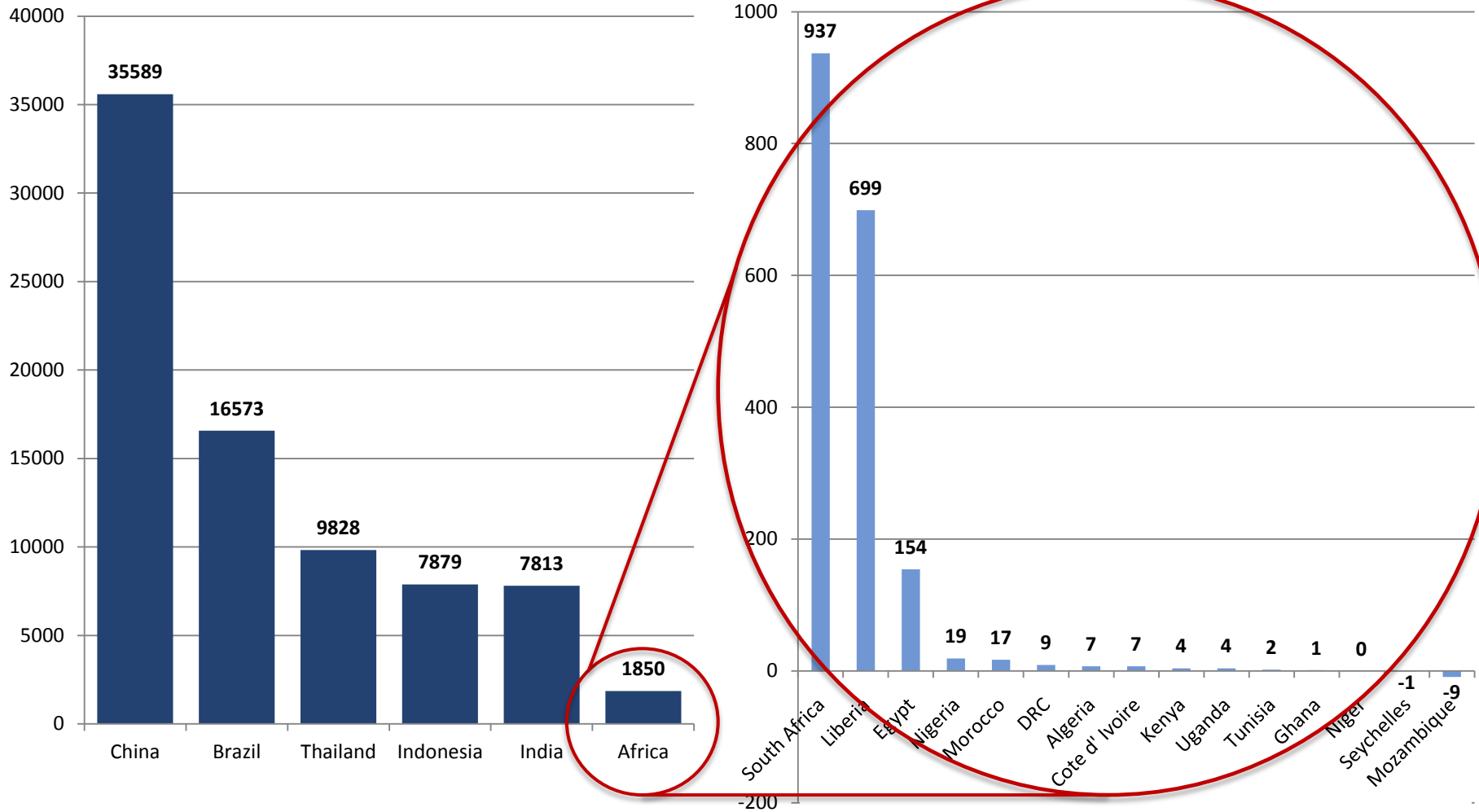
## Japanese Outward FDI - by FDI stock (in USD millions)



Base line: total Japanese Outward FDI by FDI stock: 1,037,698

Source: UNCTAD

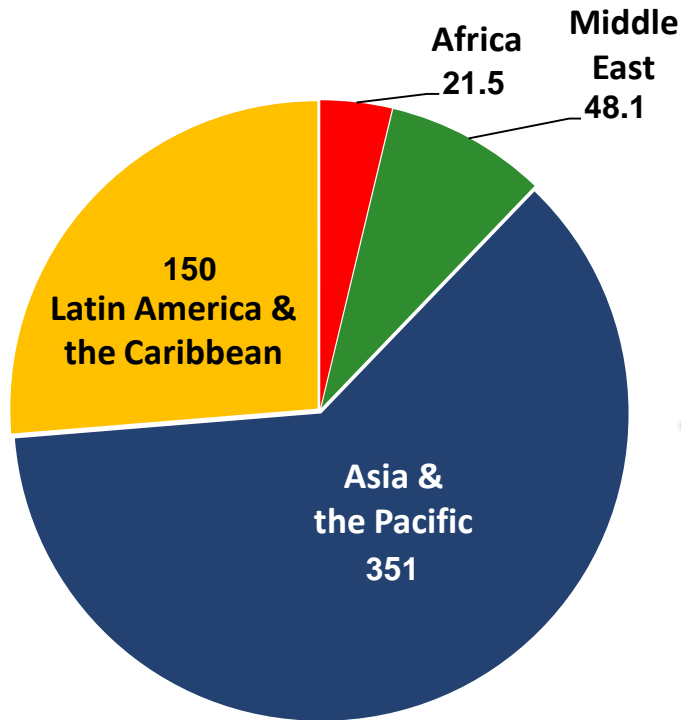
# Top Developing Country Destinations for Japanese OFDI – Net Cumulative 3 (2010-2012) in USD millions



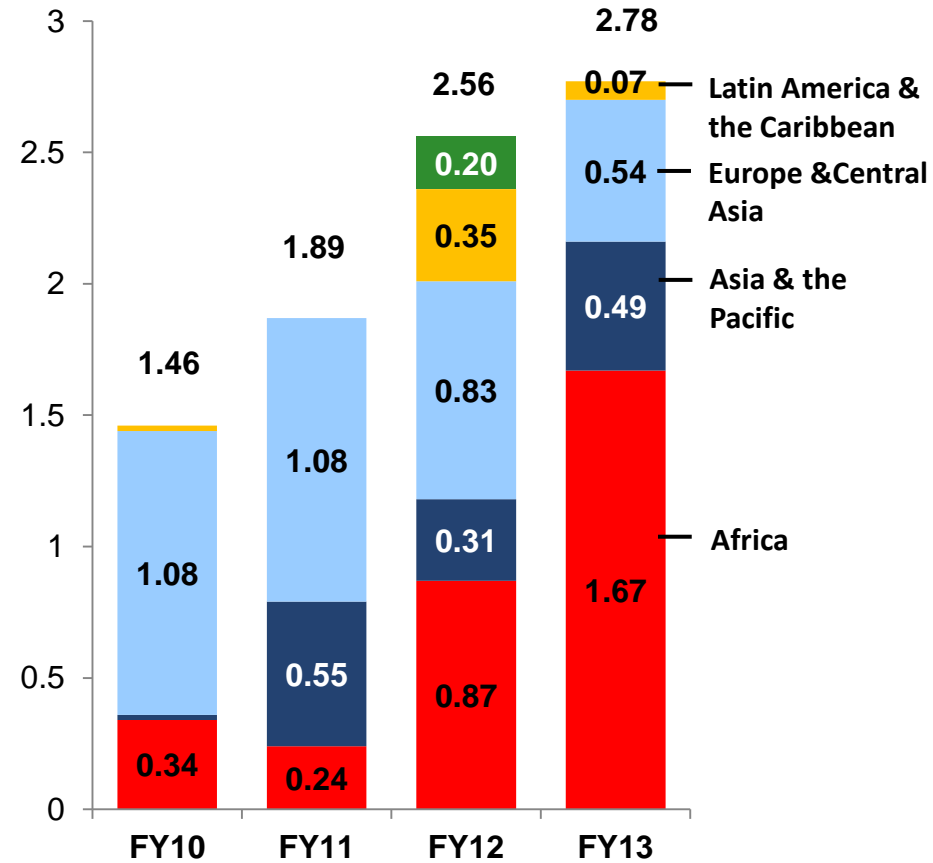
Source: UNCTAD

# MIGA's Experience in Africa

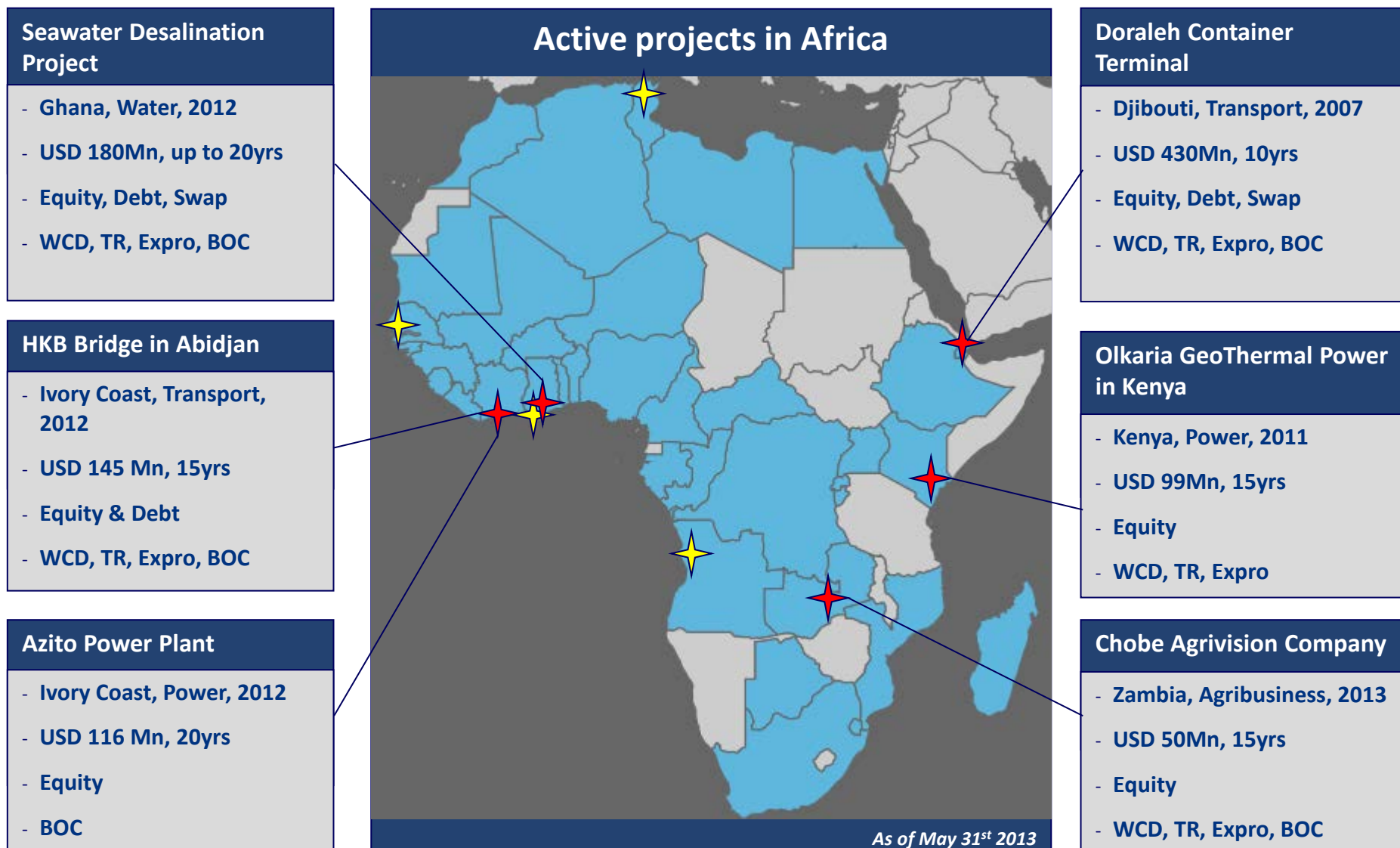
## MIGA's Regional Support for Japanese Clients (US\$ million)



## New Issuances by Region (US\$ billion)



# Projects Currently Supported by MIGA



## Africa – Outlook and Opportunity

### Higher growth, high returns

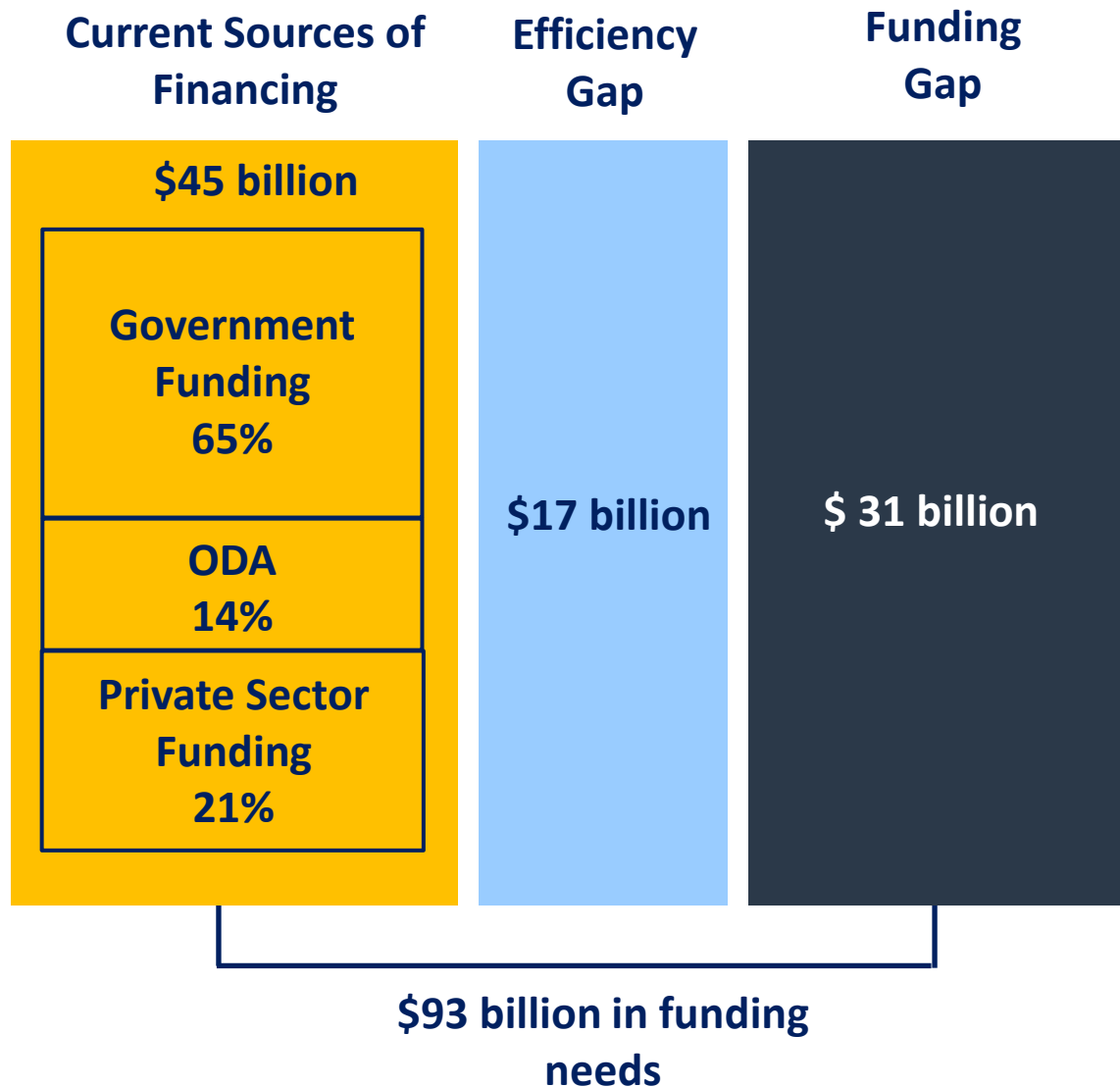
- ❖ Average growth rate of 5% for the last decade, even in the face of global crisis, with projections of the same
- ❖ 2010 UN estimated returns on US FDI in Africa at 20%, compared to 14% in LAC and 15% in Asia
- ❖ Fastest growing population globally, expected to double in 40 years

### Infrastructure needs...and opportunities for private sector on their own or in PPPs

- ❖ Huge needs for infrastructure in power, transportation, and schools
- ❖ US\$45bn spent on infrastructure annually. Huge funding deficit - US\$90-100 billion a year is needed

### Operations and maintenance...

## Japanese Investors bring potential O&M efficiency to the table

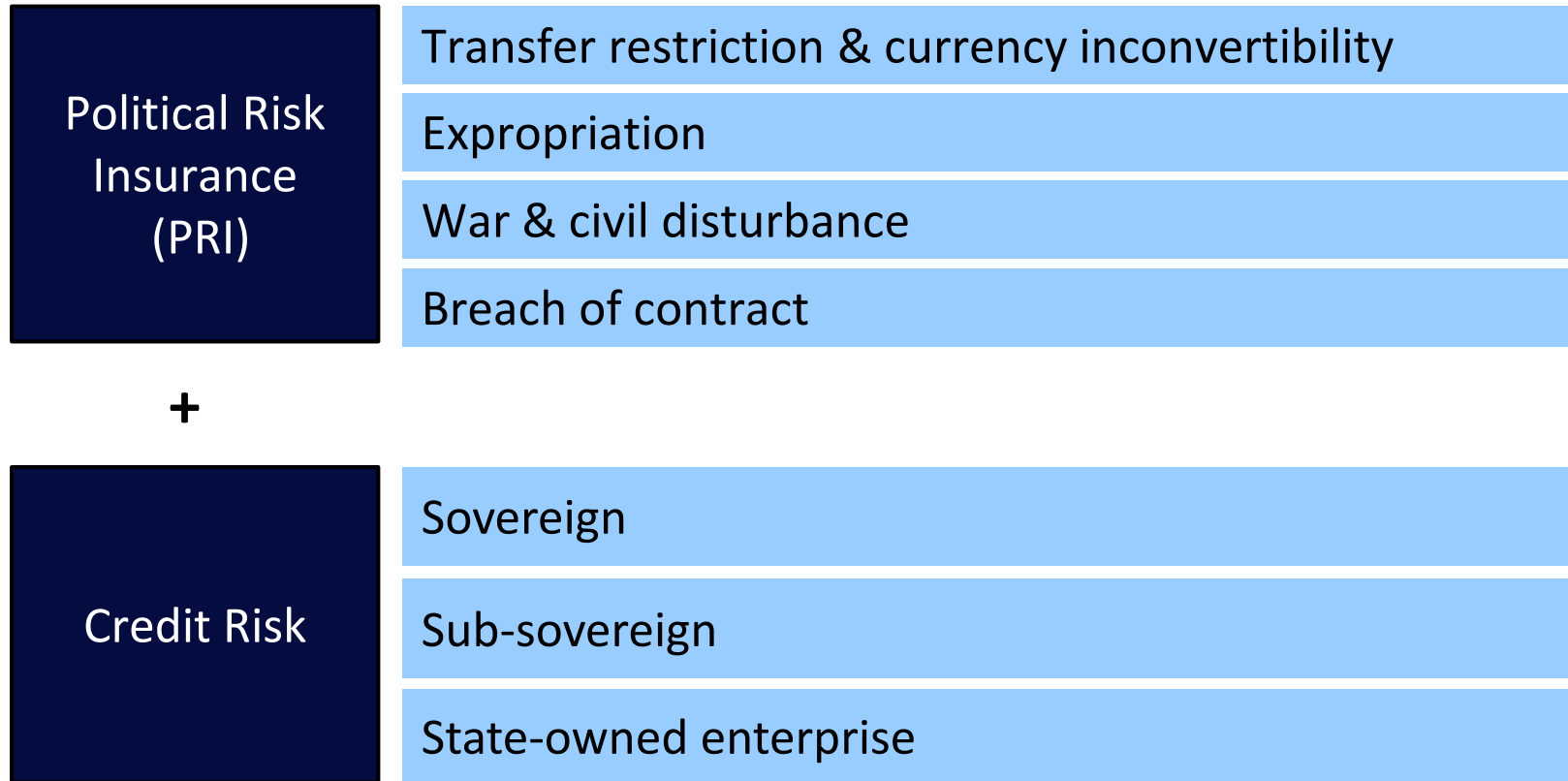


*Not only do Japanese partners play an important role in terms of funding but also on tackling the efficiency gains*

...

*Through operations and management gains*

## Risks Covered by MIGA







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INSURING INVESTMENTS ■ ENSURING OPPORTUNITIES