



Conference on the 'U.S.-India Economic and Financial Partnership'

June 27, 2011

Willard InterContinental Hotel
1401 Pennsylvania Avenue NW
Washington, D.C. 20004

Programme

0800 – 0900 hrs: Registration

0900 – 0930 hrs: Inaugural Session

Opening Remarks	S Gopalakrishnan Vice President Confederation of Indian Industry and Chief Executive Officer & Managing Director, Infosys Technologies Limited
Introduction	Strobe Talbott President Brookings Institution
Special Remarks	Meera Shankar Ambassador of India to USA
Address	Lael Brainard Under Secretary for International Affairs US Department of the Treasury



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0930 – 1050 hrs: Panel I: Realizing India’s Full Economic Potential

Potential sub-topics: Inflation, Fiscal burden, Infrastructure deficit, underdeveloped manufacturing sector, Labor skills mismatch, Trade and FDI restrictions

Keynote

Kaushik Basu

Chief Economic Adviser
Ministry of Finance, Government of India

Moderator

Kemal Dervis

Vice President and Director of Global
Economy and Development
Brookings Institution

Panelists

Charles Collyns

Assistant Secretary for International
Finance
U.S. Department of the Treasury

Kalpana Kochhar

Chief Economist, South Asia
World Bank

Arvind Subramanian

Senior Fellow
Peterson Institute for International
Economics

1050 – 1110 hrs: Tea / Coffee Break



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1110 – 1230 hrs: Panel II: Striking the Balance between Inflation and Growth: India’s Policy Choices and the U.S. Experience

Potential sub-topics: Indian inflation dynamics, Global food and commodity prices, Monetary policy transmission, Central bank communication, Capital flows

Keynote

Subir Gokarn

Deputy Governor
Reserve Bank of India (RBI)

Moderator

Domenico Lombardi

Senior Fellow
Global Economy and Development
Brookings Institution

Panel

Eswar Prasad

Senior Fellow
Global Economy and Development
Brookings Institution

Michael Hanson

Director and Senior Economist,
Bank of America- Merrill Lynch Global
Research

Antoine van Agtmael

Chairman
Ashmore EMM, LLC

David Gordon

Head of Research and Director
Global Macro Analysis
Eurasia Group

1230 – 1330 hrs: Networking Lunch



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1330 – 1450 hrs: Panel III: Increasing Access to Capital to Stimulate Sustainable Economic Growth: The Road to Deepening India’s Capital Markets

Keynote

U K Sinha

Chairman
Securities and Exchange Board of India (SEBI)

Moderator

Janmejaya Sinha

Chairman, CII National Committee on Financial Inclusion and
Chairman, Asia-Pacific
The Boston Consulting Group

Panel

Joseph Massey

Managing Director & CEO
MCX Stock Exchange

Falguni Nayar

Managing Director & CEO
Kotak Investment Banking and Director
Kotak Securities

Barry Gray

Senior Advisor
U.S. Dept of the Treasury - Office of
Technical Assistance

Sankar De

Executive Director
Centre for Analytical Finance (CAF)
Indian School of Business

1450 – 1510 hrs: Tea / Coffee Break



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1510 – 1625 hrs: Panel IV: Innovative Approaches to Financing our Infrastructure Needs

Potential sub-topics: Infrastructure debt fund, municipal debt markets, public private partnerships, credit enhancement

Keynote

R Gopalan

Secretary - Economic Affairs
Ministry of Finance, Government of India

Moderator

Bruce Katz

Vice President and Director
Metropolitan Policy Program
Brookings Institution

Panel

Ajit Gulabchand

Chairman, CII Urbanisation & Future
Cities Council and
Chairman & Managing Director
Hindustan Construction Company Limited

Rajiv Lall

Chairman, CII Infrastructure Council and
Managing Director & CEO
Infrastructure Development Finance
Company (IDFC)

Aaron Klein

Deputy Assistant Secretary for
Macroeconomic Policy
U.S. Department of the Treasury

Naresh Takkar

Managing Director & CEO
ICRA Limited

Nasser A. Malik

Managing Director, Capital Markets
Origination
Citigroup Global Markets Inc.



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1630 – 1730 hrs: Concluding Session

Welcome

Chandrajit Banerjee

Director General
Confederation of Indian Industry (CII)

Discussion featuring:

Timothy Geithner

Secretary
U.S. Department of the Treasury

Pranab Mukherjee

Minister of Finance
Government of India

Moderator:

Kemal Dervis

Vice President and Director of Global
Economy and Development
Brookings Institution

Concluding Remarks

Chandrajit Banerjee

Director General
Confederation of Indian Industry (CII)

1730 hrs: Networking Reception
