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EDUCATION:

- B.A. University of Maine-Orono (1973)
Major: Economics
- M.A. Syracuse University (1978)
- Ph.D. Syracuse University (1979)
Major Fields: Public Finance and Labor Economics

CURRENT EMPLOYMENT:

2007- Research Director, Budgeting for National Priorities Project, The Brookings Institution

PAST EMPLOYMENT:

1994-2007 Chief, Human Resources Cost Estimates Unit, Budget Analysis
Division, Congressional Budget Office

Responsibilities: Direct a staff of 10 analysts who estimate the costs of legislative proposals affecting federal programs relating to education, employment and training, housing assistance, nutrition assistance, income security and family support, and Social Security. Contribute to various reports and studies. Write Congressional testimony and review studies produced by the other divisions within the Congressional Budget Office.

1985-1994 Principal Analyst, Budget Analysis Division, Congressional Budget Office

Responsibilities: Projected baseline spending and estimated costs for legislative proposals affecting Social Security. Wrote Congressional testimony on Social Security financing and benefit issues. At various times, estimated the budgetary effects of proposals affecting Medicare premiums, unemployment compensation, and other federal labor laws.

- 1981-1985 Associate Analyst, Human Resources and Community Development Division, Congressional Budget Office
- Responsibilities: Conducted policy analyses of the Social Security program and proposed legislative changes. Wrote Congressional testimony on Social Security financing issues and benefit changes. Authored or co-authored numerous studies and memoranda on the distributional effects of legislative changes or proposed changes to federal entitlement programs.
- 1979-1981 Economist, Office of Policy Analysis, Social Security Administration, U.S. Department of Health and Human Services.
- Responsibilities: Analyzed changes to the Disability Insurance program and studied Social Security's treatment of men and women. Enhanced the microsimulation models used for Social Security policy analysis.
- 1978-1979 Visiting Instructor, Department of Economics, Union College, Schenectady, New York

PUBLICATIONS:

The Long-Term Budget Outlook with others, Congressional Budget Office, December 2005.

The Long-Term Budget Outlook with others, Congressional Budget Office, December 2003.

“Federal Spending on the Elderly and Children”, Congressional Budget Office, July 26, 2000.

“Policy Changes Affecting Mandatory Spending on Low-Income Families Not Receiving Cash Welfare”, CBO Memorandum, Congressional Budget Office, September 1998.

“Comment on Empirical Analyses of DI and SSI Application and Award Growth”, in Kalman Rupp and David C. Stapleton, eds., *Growth in Disability Benefits: Explanations and Policy Implications*, Kalamazoo, Michigan: W.E. Upjohn Institute for Employment Research, 1998.

“The Government Pension Offset in the Social Security Program” with Murray Ross, Staff Memorandum, Congressional Budget Office, April 1992.

“Social Security and Income Redistribution”, in Lars Osberg, ed., Readings in Economic Inequality, New York: M.E. Sharpe, Co., 1989.

“Social Security and the Trust Fund Surplus”, with Barbara Boyle Torrey, National Economic Commission Staff Papers, and Major Testimony, Washington, DC: Government Printing Office, 1989.

“Government Budget Trends”, with Paul N. Van de Water, in Business, Work, and Benefits: Adjusting to Change. Washington, DC: Employee Benefit Research Institute, 1989.

Earnings Sharing Options Under Social Security with Ralph E. Smith and Richard A. Kasten,

Congressional Budget Office, January 1986.

“The Combined Effects of Major Changes in Federal Taxes and Spending Programs Since 1981” with Hy Sanders, Staff Memorandum, Congressional Budget Office, April 1984.

Effects of Administration’s Proposed Changes in Benefit Payments to Individuals for Households in Different Income Categories, Staff Memorandum, Congressional Budget Office, March 1984.

“Social Security and Other Entitlement Programs” in Reducing the Deficit: Spending and Revenue Options, Congressional Budget Office, February 1984.

“Redistribution Within an Elderly Cohort by the Social Security Retirement Program” with John R. Wolfe, Policy Studies Journal, Vol. 12(1), September 1983.

“Social Security” with Patricia Ruggles, in Reducing the Deficit: Spending and Revenue Options, Congressional Budget Office, February 1983.

Financing Social Security: Issues and Options for the Long Run with Patricia Ruggles, Congressional Budget Office, November 1982.

The Adequacy of Workers’ Compensation Benefits with William Johnson and William Curington, in Reports to the Intergovernmental Task Force on Workers’ Compensation, Vol. VI, Washington, D.C.: Government Printing Office, 1980.

“Income Security for the Disabled”, with William Johnson and William Curington, Industrial Relations, May 1979.

CONFERENCE PAPERS:

“Is the Sensitivity of Federal Transfer Payments to Changing Economic Conditions Declining?” with Patricia Ruggles, presented at the Ninety-Ninth Annual Meeting of the American Economic Association, New Orleans, Louisiana, December 1986.

“The Contribution of Transfer Payments to the Economic Status of the Elderly” with Patricia Ruggles, presented at the Annual Meeting of the Association for Public Policy Analysis and Management, New Orleans, Louisiana, October 1984.

“The Use of Microsimulation Models for Policy Analysis by the U.S. Congress with Patricia Ruggles, presented at the Annual Meetings of the American Association for the Advancement of Science, New York, May 1984.

“Relative Benefits Received by Men and Women Under Social Security: Current Law and Two Options” with Patricia Ruggles, presented at the Ninety-Sixth Annual Meeting of the American Economic Association, San Francisco, California, December 1983.

“On the Adequacy of Public Programs” with William Johnson and William Curington, presented at the Eastern Economic Association’s Second Annual Convention, Bloomsburg, Pennsylvania, April 1976.

CONGRESSIONAL TESTIMONY:

“The Budgetary Impact of Current and Proposed Border Security and Immigration Policies”, Committee on the Budget, United States Senate, August 30, 2006.

“The Government Pension Offset Under Social Security”, Subcommittee on Social Security, Committee on Ways and Means, U.S. House of Representatives, June 27, 2000.

“CBO’s Spending Projections for the Temporary Assistance for Needy Families Program and Federal Child Care Programs” Subcommittee on Human Resources, Committee on Ways and Means, U.S. House of Representatives, March 16, 1999.

“The Budgetary Implications of Continuing Disability Reviews”, Subcommittee on Social Security, Committee on Ways and Means, U.S. House of Representatives, March 10, 1994.

“Deficit Reduction Options Affecting Social Security”, Republican Study Group, U.S. House of Representatives, February 10, 1993.