

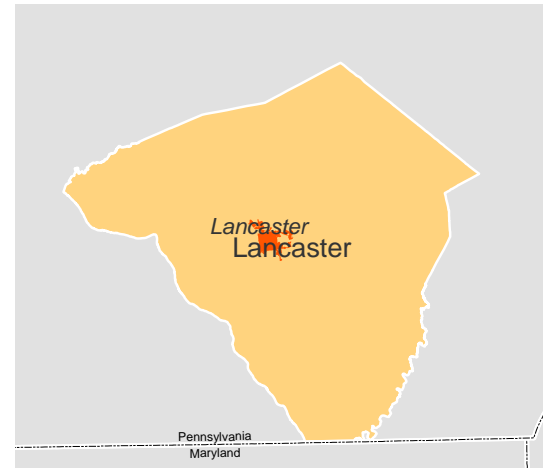


Profile: The Lancaster Metropolitan Area

This profile of the Lancaster metropolitan area demonstrates its contribution to state and national economies, and highlights the area's critical assets that drive regional and national prosperity.

Orientation

Population, 2006	494,486 people
Population change since 2000	22,730 people (+4.8 percent)
Change in principal city since 2000	-1,545 people (-2.7 percent)
Employment, 2007	237,900 jobs
Employment change since 2003	9,300 jobs (+4.1 percent)
Manufacturing jobs, 2007	42,500 jobs
Share of jobs in manufacturing, 2007	17.9 percent
Change in manufacturing jobs since 2003	-4,400 jobs (-9.4 percent)



Economic Contribution to Pennsylvania

Gross Domestic Product, 2005	\$17,481,000,000	0.1 percent of U.S. total 3.6 percent of PA total
GDP per job, 2005	\$71,561	81.5 percent of U.S. average 87.3 percent of PA average
Employment in largest export clusters, 2004		
Processed food	7,946 jobs	3.7% of metro employment
Heavy construction services	5,591 jobs	2.6% of metro employment
Business services	4,469 jobs	2.1% of metro employment
Financial services	4,058 jobs	1.9% of metro employment
Publishing and printing	4,042 jobs	1.9% of metro employment

Critical Assets

Innovation

Patents per 100,000 people, 2005	20.8	82.5 percent of U.S. average
NSF/NIH funding to universities per capita, 2005	\$2.44	3.7 percent of U.S. average
Venture capital funding per capita, 2006	\$0.0	0.0 percent of U.S. average
R&D workers per 1,000 workers, 2005	4.0	97.6 percent of U.S. average
Research university enrollment per 1,000 people, 2005	0.0	0.0 percent of U.S. average
Percent of traded sector employment in “strong” clusters*	51.3 percent	97.5 percent of 100-metro average
Strong clusters (35,777 employees in 13 clusters)		
Apparel		
Building fixtures, equipment and services		
Communications equipment		
Forest products		
Heavy construction services		
Heavy machinery		
Leather and related products		
Medical devices		
Plastics		
Prefabricated enclosures		
Processed food		
Publishing and printing		
Tobacco		

Human Capital

Share of adults with associate's degree, 2006	28.7 percent	83.5 percent of U.S. average
Share of adults with bachelor's degree, 2006	22.9 percent	84.8 percent of U.S. average
Share of adults with graduate degree, 2006	7.6 percent	77.0 percent of U.S. average

Infrastructure

Air passenger boardings per capita, 2005	0.0	0.5 percent of U.S. average
Freight vehicle miles traveled per capita, 2005	645	79.8 percent of U.S. average
Public transit passenger miles per capita, 2005	24.0	15.3 percent of U.S. average
Share of population in high-broadband areas, 2004	37.6 percent	66.1 percent of U.S. average

Quality Places

Share of metropolitan jobs in principal cities, 2005	17.9 percent	36.4 percent of U.S. average
Share of metro jobs within 3 miles of downtown, 2004	30.6 percent	141.0 percent of 100-metro average
Share of population living in older towns and cities	37.6 percent	66.8 percent of PA average
Miles of waterfront per 100,000 people	34.8	89.5 percent of 100-metro average
Performing arts establishments per 100,000 people, 2005	3.5	112.6 percent of U.S. average
Historic properties per 100,000 people, 2005	42.7	156.3 percent of U.S. average

* A “strong” cluster within a metro is a traded cluster that has a location quotient—a measure of regional specialization—that places it in the top 20 percent of all metro areas

Sources: Brookings analysis of data from U.S. Census Bureau; Bureau of Economic Analysis; Institute for Strategy and Competitiveness, Harvard University; Fortune Magazine; U.S. Patent and Trademark Office; National Science Foundation; National Institutes of Health; Thompson Financial; Ned Hill calculations of Economy.com data; Carnegie Foundation; National Center for Education Statistics; Federal Aviation Administration; Federal Transit Administration; Internal Revenue Service; ESRI