

The New Aid Architecture: Trends by the Numbers

Official Aid

Players

- 23 DAC members (w/ 280 agencies)
- 17 DAC-associated bilaterals
- New and reemerging bilateral donors (India, China, Russia)
- 242 multilateral programs
- 24 development banks

ODA Fragmentation:

- 60,000+ projects: 85% < \$1,000,000
- New projects:

1995	2000	2003
10,327	20,847	27,876
- Aid Fragmentation Index:

1970-79	1980-89	1990-99	2000-05
0.52	0.41	0.38	0.30

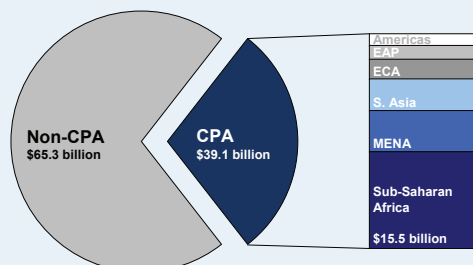
ODA Volatility:

- 5 times greater than average recipient GDP
- 3 times greater than average recipient exports
- Estimated cost of \$16 billion per year, at current levels, or:
- \$0.07 - \$0.28 per dollar, depending on donor

ODA Volumes:

US\$2006, billions	1985	1995	2005	2006
Net ODA	65.7	64.5	109.5	104.4
Country Programmable Aid (CPA)	36.1	30.1	43.3	39.1
of which:				
multilateral	12.7	14.9	17.7	18.3
bilateral	23.4	15.2	25.6	20.8

ODA Destination:



Private Aid

Players

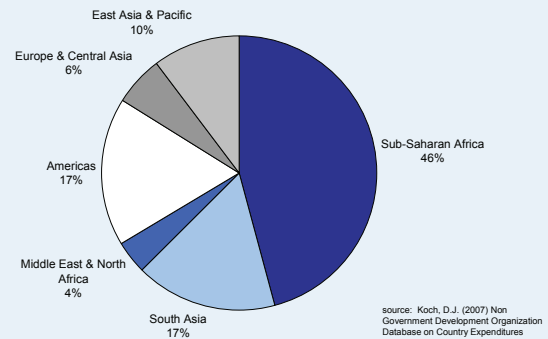
- 18,000+ international NGOs
- Millions of southern NGOs
- Emerging NGO coalitions/organizations:
 - InterAction (USA)
 - Concorde (Europe)
 - Bond (UK)
 - Open Forum for CSO Effectiveness (Global)

Private Aid Volumes

	2004	2005	2006
US Private Giving (US\$, billions)	24.2	33.5	34.8
USA as % World (source: DAC)	60.0	59.0	62.0
USA as % World (source: JHU)		49.0	48.0
Global Private Giving (US\$, billions)		33 - 39	32 - 41

Less humanitarian and administrative costs

Private Aid Destination:



the new reality of aid:

153 recipients
18,000+ NGOs
563 official agencies